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Helpful Numbers
NYSSCPA General Information/Staff...........................................(800) NYSSCPA
Customer Service, Registration, Member Benefits...................(800) 537-3635
FAE Registration Secure Fax.....................................................(866) 495-1354
NYSSCPA Secure Fax................................................................(866) 495-1354
NYSSCPA Member Technical Hotline........................................(212) 719-8309
The CPA Journal and The Trusted Professional......................(800) 877-4522
New York State Education Department.................................(518) 474-3817

Mail
NYSSCPA
14 Wall Street, 19th Floor, New York, NY 10005

Stay in Touch
Update your contact information and email preferences at nysscpa.org/login.
We’re pleased to share this year’s NYSSCPA Member Resource Guide, with information on professional development, client acquisition, online networking and lifelong learning opportunities within the Society.

The NYSSCPA is here to help you solve problems and achieve your goals. NYSSCPA members—from college accounting students to those climbing the ladder to those going out on their own or managing a firm—form a powerful community that can achieve great things.

New York is fortunate to have such talented professionals serving businesses and industries across the state during this important season of growth and opportunity. Welcome!

ACCESS YOUR MEMBER BENEFITS
Simply log in at nysscpa.org/benefits. You will find the links and the discount codes that you need to take advantage of your member privileges.

REFER A MEMBER
Send your colleagues to nysscpa.org/joinus to learn more and to complete an application.

QUESTIONS?
Contact us at membership@nysscpa.org, or call 800-537-3635. We are always happy to help.
MAKE YOUR VOICE HEARD

YOUR ADVOCATE IN ALBANY
The NYSSCPA advocates for and supports our members on state and federal issues—25 in the last year alone—to protect you and your clients. From the historic e-signature legislation to tax deadline extensions, we work for our members during the good times and, more importantly, the tough times.

Read the 2021 Legislative Agenda at nysscpa.org/legagenda.

AFFECTING CHANGE THROUGH COMMENT LETTERS
The NYSSCPA issues official positions on proposed regulations and exposure drafts in order to promote sound accounting policy. Visit nysscpa.org/commentletters to see what’s in progress.

SUPPORT THE CPA POLITICAL ACTION COMMITTEE (PAC)
Supporting the NYSSCPA’s PAC enables us to have critical conversations with legislators and regulators to protect your license and your business. Learn more and donate today at nysscpa.org/cpapac.

Learn more about our advocacy work at nysscpa.org/advocacy
Chapters provide a home base for our members, as well as CPE and networking opportunities near your home or office. Chapter membership is complimentary for all Society members.

Explore your local chapter at nysscpa.org/chapters
GET THE NEWS YOU NEED

Members receive complimentary publications to keep up-to-date on a full spectrum of accounting topics.

The Trusted Professional
Access the new digital format via the myNYSSCPA app or via Chrome and Safari for topical content, Society and chapter news, and more.

NEXTGEN
Now on the mobile app, the NextGen digital magazine provides career-development strategies for new and future CPAs.

The CPA Journal
The CPA Journal features in-depth reporting on accounting news and policy.

E-NEWS
To receive any of the complimentary e-newsletters below, please log in at nysscpa.org/login and update your email profile and preferences.

Headlines provides a weekly roundup of current news and events.

TaxStringer offers technical articles on current tax topics, written by experts in the field.

Accounting, Auditing and Financial Reporting (AAFR) Created monthly by Thomson Reuters for the NYSSCPA, it covers the most pressing A&A issues.

Be in the News
If you are willing to be a Subject Matter Expert, contact Jovan C. Richards at 212-719-8392 or jrichards@nysscpa.org.
Build Talent. Earn CPE.

Content tailored to meet your organization’s needs—anywhere, anytime

Accounting
Advisory Services
Auditing

Regulatory Ethics
Specialized Knowledge
Tax, Technology and more

Contact: Kelly Colvin at cts@nysscpa.org | 212-719-8376
BENEFITS BY MEMBER TYPE

The NYSSCPA exists to serve our members, who are a wonderful, diverse mosaic of accounting professionals at every age and career stage. Across these two pages, we highlight some specific benefits for several member categories.

**Sole Practitioners**
- Sole Practitioner Webinars
- FREE On-Demand CPE
- Personal and Professional Liability Insurance
- Exchange, the Online Professional Network
- Wolters Kluwer Tax Aware Center
- Technical Hotline
- Committees
- Chapters
- Advocacy
- Coaxis Hosting, Inc.
- Constant Contact Email Service
- myNYSSCPA App
- Credit Card Processing from Card Choice and CPA Charge
- FedEx
- Lenovo
- Office Depot

**Members in Industry, Education, Government and Not-for-Profit**
- Business & Industry Conference
- Not-for-Profit Conference
- Exchange, the Online Professional Network
- Wolters Kluwer Tax Aware Center
- FREE On-Demand CPE
- Technical Hotline
- Committees
- Chapters
- Advocacy
- Career Center
- Coaxis Hosting, Inc.
- myNYSSCPA App
- Life Line Health Screenings
- SoFi Personal Loans
- Travel Discounts
- FedEx
"I encourage all accountants to not only become a member of the Society but to become involved with a committee as well."

-Dominic Rovano, CPA

Log in to nysscpa.org/benefits for access
THE WAY CPAs GET PAID

CPACharge is specifically designed to help CPAs, enrolled agents, and accountants accept credit, debit, and eCheck payments from their clients.

As the ability for a digital payment solution becomes a critical piece of your practice, CPACharge provides the most proven solution for your firm. We are trusted by over 150,000 professionals and a vetted member program through 30+ state CPA societies and the AICPA.

Affordable and easy-to-use, CPACharge exceeds standards for internet security and PCI Level 1 compliance. In addition, there are no long-term contracts or setup fees to get started. Your firm benefits from simplified reporting and reconciliation created specifically for how financial professionals run their offices. CPACharge has the right features and functionality needed to help ensure your firm’s success.

CPACharge is a registered agent of Wells Fargo Bank N.A., Concord, CA and Synovus Bank, Columbus, GA.

CPACharge is proud to be a corporate partner of the

nys
society
CPA

CPACharge.com/nysscpa
866-307-5686
EXPAND YOUR NETWORK

What’s your professional specialty? NYSSCPA committees connect you with a community of experts in your practice area. It’s another way to keep current, network with your peers, and develop your leadership abilities.

14 Tax Specialties from C Corporations to Estate Planning, to International Tax!

12 Industry such as Cannabis, Digital Assets and Real Estate

10 Accounting and Auditing specialties, including Sustainability and Technology Assurance

5 Public Sector including the popular Not-for-Profit

5 Operations committees covering topics such as ethics and legislation

4 Consulting Services committees, including Cybersecurity

3 Human Capital committees, including NextGen and Diversity & Inclusion

2 Practice Management assists with the needs of small and mid-size firms

MORE THAN FIFTY COMMITTEES SERVING MEMBERS

Learn more at nysscpa.org/committees
OPPORTUNITIES TO GROW AT EVERY STAGE

Licensed CPA
Membership means lifelong learning and enrichment. Grow your expertise on a technical committee. Expand your network in your local chapter. Save on CPE at cpe.nysscpa.org.

CPA Candidate
Save on CPA exam prep from: Gleim • UWorld/Roger • Surgent • Yaeger
Look for a job or internship at jobs.nysscpa.org.

College
Excellence in Accounting Scholarships are available. Sponsored by The Moynihan Scholarship Fund. Learn more at nysscpa.org/scholarship.

High School
COAP, the Career Opportunities in the Accounting Profession program, introduces students to the accounting profession. Sponsored by the NYSSCPA’s Moynihan Scholarship Fund.

What’s NextGen?
If you are a student, CPA candidate or new CPA, you are NextGen. Look for exciting programming to support your goals:
• NextGen Academy for high school students
• NextGen University for college students
• NextGen Graduate as you pursue your CPA license
• NextGen Professional for new CPAs
CAREER TOOLS TO USE NOW

Your NYSSCPA membership is an investment in your career, connecting you with people and services to enrich your journey.

**Exchange**  Members help members find answers and share knowledge. Join the conversation at exchange.nysscpa.org.

**Career Center**  Post a job, find a job, résumé assistance, career coaching and more at jobs.nysscpa.org.

**Career Fair**  Meet hiring managers at this annual event for small to mid-size firms.

**Mentor Match**  Studies show mentorship benefits mentors as much as mentees. Sign up at nysscpa.org/mentormatch.

**Technical Hotline**  Technical guidance for members only. Call 212-719-8309 or email technical@nysscpa.org.

**Tax Help**  Wolters Kluwer TaxAware Center provides updates on state and federal tax legislation. Details at nysscpa.org/benefits; see the Research tab.

**Toastmasters**  Overcome the fear of public speaking and be a better communicator. Learn more at nysscpa.org/toastmasters.

"The Exchange forum is a tremendous NYSSCPA member benefit. The sense of 'one community' that you find there, and the real-time information exchange, are unsurpassed and invaluable."

- Kevin Matz, Esq., CPA, LL.M. (Taxation), Stroock & Stroock & Lavan LLP

Log in to nysscpa.org/benefits for access
As your clients continue to adapt to the new work environment created by the COVID-19 pandemic, whether a remote setting or a workplace altered by regulations, you can help in a consultative role.

Paychex provides the tools and resources to support your efforts.

**Accountant Knowledge Center** — [payx.me/akc-nysscpa-2021]
- Briefings on legislative and regulatory developments, HR, payroll, and benefits
- A tool to compare multiple state employment laws

**AccountantHQ** — [payx.me/ahq-nysscpa-2021]
- Manage client HR and payroll data from a single dashboard and gain access to PPP resources such as reports and our forgiveness estimator

**Paychex Business Series podcast** — [payx.me/nysscpa-podcasts]
- CPA and author Gene Marks discusses regulations, industry trends and best practices with elected officials, HR personnel and business owners.

Let us know how we can help. NYSSCPA@paychex.com

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SAVE WITH YOUR NYSSCPA BUSINESS SOLUTIONS

BUSINESS SOLUTIONS
CardChoice International Payment Processing
Constant Contact Email Marketing
Coaxis Hosting, Inc.
CPACharge Payment Processing, Gold Sponsor
FedEx
Lenovo PC Products
Office Depot/Office Max Products
Paychex, Gold Sponsor

PERSONAL SOLUTIONS
Alan David Custom Suits
Life Line Screening Preventive Health Screenings
SoFi Personal Loans
SoFi Student Loan Refinancing

LIFELONG LEARNING
CCH Learning Center
FAE CPE, including free On-Demand CPE
Gleim CPA Review
UWorld/Roger CPA Review
Surgent CPA Review
Wolters Kluwer TaxAware Center
Yaeger CPA Review

INSURANCE
Camico Professional Liability Insurance
Identity Guard
Pearl Insurance, Silver Sponsor

TRAVEL
Avis Car Rental
Budget Car Rental
Hotel Engine
Wyndham Hotels and Resorts

*All programs subject to change.

Log in to nysscpa.org/benefits for access
Will you be ready when it matters most?

NYSSCPA Member Insurance Program

Predicting the future is impossible. Preparing for it isn’t.

When your loved ones count on you for financial support, you can get the help you need with the following NYSSCPA insurance products:

- Group Term Life Insurance¹
- Group 10- and 20-Year Term Life Insurance¹
- Group Long-Term Disability Income Insurance¹
- Group 50-Plus Term Life Insurance¹
- Long-Term Care Insurance
- And more!

Many of these products are offered on a group basis, so check out our member-only rates and see if you can save. Coverage is also portable, so you can keep your insurance even if you change jobs.²

Learn more³ at nysscpaplans.com/insure or start your application process today. To speak directly with an insurance specialist, call 800.342.6501.

¹Underwritten by New York Life Insurance Company, NY, NY 10010 on group policy form GMR.
²As long as you pay premiums when due, maintain your NYSSCPA membership, and the group policy remains in force. Subject to U.S. government regulations on restricted countries.
³Including information on eligibility, features, limitations, costs, renewability, and exclusions

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