FAE COURSE CATALOG
SEPTEMBER 2019 – NOVEMBER 2020
THE SAME HIGH STANDARDS YOU EXPECT, AT NEW LOWER PRICES!

CHECK OUT HUNDREDS OF FAE’S CPE OFFERINGS AND REGISTER TODAY!

FOR CONFERENCES VISIT: NYSSCPA.ORG/CONFERENCES

FOR SEMINARS VISIT: NYSSCPA.ORG/SEMINARS

OR CALL 800-537-3635

FAE’S NEW LOWER PRICES—SAVE NOW!

<table>
<thead>
<tr>
<th>CPE Event</th>
<th>Current Member Price</th>
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Attend In-Person or Online
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*ALL CONFERENCES ARE HELD IN NYC AND ARE 8 CPE CREDITS UNLESS OTHERWISE SPECIFIED.

To register or learn more go to nysscpa.org/conferences
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SEPT - OCT 2019

SEMINARS

SEPTEMBER

9/17/2019
CFO SERIES: STRATEGY AND CRITICAL THINKING SKILLS
Credits: 8
Location: NYC
Instructor: Richard Karwic

9/24/2019
THE COMPLETE GUIDE TO PAYROLL TAXES AND 1099 ISSUES
Credits: 8
Location: NYC
Instructor: Robert Herman

9/24/2019
THIS YEAR'S BEST INCOME TAX, ESTATE TAX, AND FINANCIAL-PLANNING IDEAS
Credits: 8
Location: NYC
Instructor: Charles Borek

9/25/2019
SURGENT'S ANNUAL TAX-PLANNING GUIDE FOR S CORPORATIONS, PARTNERSHIPS, AND LLCs
Credits: 8
Location: NYC
Instructor: Charles Borek

OCTOBER

10/3/2019
NOT-FOR-PROFIT FINANCIAL REPORTING: MASTERING THE UNIQUE REQUIREMENTS
Credits: 8
Location: NYC
Instructor: Paul Preziotti

10/14/2019
CFO SERIES: BALANCE SHEET MANAGEMENT
Credits: 8
Location: NYC
Instructor: Don Minges

10/15/2019
CFO SERIES: CORPORATE FINANCE SKILLS
Credits: 8
Location: NYC
Instructor: Don Minges

10/17/2019
REVENUE RECOGNITION: MASTERING THE NEW FASB REQUIREMENTS
Credits: 8
Location: NYC
Instructor: Renee Rampulla

10/18/2019
LEASES: MASTERING THE NEW FASB REQUIREMENTS
Credits: 8
Location: NYC
Instructor: Renee Rampulla

10/23/2019
SURGENT'S COMPREHENSIVE GUIDE TO TAX DEPRECIATION, EXPENSING, AND PROPERTY TRANSACTIONS
Credits: 8
Location: Syracuse
Instructor: Dennis Riley

10/23/2019
THE COMPLETE GUIDE TO LIQUIDATION OF BUSINESS ENTITIES
Credits: 8
Location: White Plains
Instructor: Jonathan Ingber
**OCT - NOV 2019**

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FAE’S ETHICS UPDATE FOR MEMBERS IN BUSINESS
Credits: 4
Location: Albany
Instructor: Debbie A. Cutler

11/21/2019
CURRENT DEVELOPMENTS AND BEST PRACTICES FOR TODAY’S CFOs AND CONTROLLERS
Credits: 8
Location: NYC
Instructor: Brent McClure

11/22/2019
FIDUCIARY INCOME TAX RETURNS - FORM 1041 WORKSHOP WITH FILLED-IN FORMS
Credits: 8
Location: Buffalo
Instructor: Martin Satinsky

11/22/2019
FAE’S ETHICS UPDATE FOR PUBLIC PRACTICE
Credits: 4
Location: White Plains
Instructor: Debbie A. Cutler

11/22/2019
FAE’S ETHICS UPDATE FOR MEMBERS IN BUSINESS
Credits: 4
Location: White Plains
Instructor: Debbie A. Cutler

11/22/2019
FAE’S FINANCIAL STATEMENTS DISCLOSURES FOR SMALL TO MEDIUM-SIZED ENTITIES
Credits: 8
Location: Buffalo
Instructor: Renee Rampulla

11/25/2019
SOCIAL SECURITY AND MEDICARE: PLANNING FOR YOU AND YOUR CLIENTS
Credits: 8
Location: NYC
Instructor: Michael Frost

11/26/2019
SURGENT’S ADVANCED INDIVIDUAL INCOME TAX RETURN ISSUES
Credits: 8
Location: NYC
Instructor: Michael Frost

DECEMBER

12/2/2019
GETTING READY FOR BUSY SEASON: KEY CHANGES EVERY TAX PRACTITIONER SHOULD KNOW
Credits: 4
Location: NYC
Instructor: Michael Frost

12/2/2019
FIVE CRITICAL ISSUES THAT CPAs IN INDUSTRY WILL NEED TO FACE THIS YEAR
Credits: 4
Location: NYC
Instructor: Michael Frost

12/2/2019
ANNUAL UPDATE FOR CONTROLLERS
Credits: 8
Location: NYC
Instructor: James Lindell
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Instructor: Charles Borek

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12/17/2019
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12/18/2019
REVENUE RECOGNITION: MASTERING THE NEW FASB REQUIREMENTS
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Location: NYC
Instructor: John Evanich

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Location: NYC
Instructor: John Evanich

12/27/2019
FAE’S FINANCIAL STATEMENT DISCLOSURES FOR SMALL TO MEDIUM-SIZED ENTITIES
Credits: 8
Location: NYC
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APRIL

4/20/2020
CFO/CONTROLLER’S ROADMAP TO SUCCESS: INTEGRATED PLANNING, FORECASTING, AND BUDGETING
Credits: 8
Location: NYC
Instructor: Brent McClure

4/21/2020
CURRENT DEVELOPMENTS AND BEST PRACTICES FOR TODAY’S CFOs AND CONTROLLERS
Credits: 8
Location: NYC
Instructor: Brent McClure

MAY

5/14/2020
ANNUAL UPDATE AND PRACTICE ISSUES FOR PREPARATION, COMPILATION, AND REVIEW ENGAGEMENTS
Credits: 8
Location: NYC
Instructor: Salvatore A. Collemi

5/15/2020
INTEGRATING AUDIT DATA ANALYTICS INTO THE AUDIT PROCESS
Credits: 8
Location: NYC
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5/19/2020
ADVANCED AUDITS OF 401(K) PLANS: BEST PRACTICES AND CURRENT DEVELOPMENTS
Credits: 8
Location: NYC
Instructor: Melissa Critcher

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ADVANCED CONCEPTS IN SSARS AND NONATTEST SERVICES: ARE YOU CERTAIN YOU ARE IN COMPLIANCE?
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Location: NYC
Instructor: Melissa Critcher
5/20/2020
FAE’S NONPROFIT WORKSHOP WITH
ALLEN FETTERMAN
Credits: 8
Location: NYC
Instructor: Allen L. Fetterman

5/27/2020
FAE’S NONPROFIT WORKSHOP WITH
ALLEN FETTERMAN
Credits: 8
Location: Albany
Instructor: Allen L. Fetterman

5/28/2020
STUDIES ON SINGLE AUDIT AND
YELLOW BOOK DEFICIENCIES
Credits: 8
Location: NYC
Instructor: James Buckley

5/29/2020
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AUDITING STANDARDS, 2018 REVISION
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