Westchester/Rockland
Annual Tax Conferences

When: Tuesday, November 2nd—Part 1
Course Code: 35611231 - 4 CPE
Click Here to Register for Part 1

Wednesday, November 3rd—Part 2
Course Code: 35611232 - 4 CPE
Click Here to Register for Part 2

Time: 8:30 a.m. - 12:30 p.m.

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkfod.com or 914-341-7626

What’s Inside ….
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Professional Issues Update
Tax Planning Committee Zoom Meetings

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SAVE THE DATES:

Manhattan/Bronx/Westchester Chapters - Professional Issues Update
2 CPE Credits

When: Wednesday, November 10th, 2021

Time: 6:00 p.m. - 8:00 p.m.

Hear from the NYSSCPA leadership on the issues that have the greatest impact on New York State CPAs. This Virtual Professional Issues Update includes an overview of the NYSSCPA’s proposed Legislative Agenda for 2021-2022 and how attendees can provide an opportunity to help shape it; an update on CPA exam changes; as well as timely information on the future of the workplace and the importance of building the pipeline.

Register Today!

Speakers: Joanne Barry (NYSSCPA), Revira Brennan (NYSSCPA), Rumbi Bwerinofa-Petrozzello (Seramount) and Lynne Fuentes (Fuentes & Angel CPAs, LLC)

Course Code: 49080213

[Click Here to Register Now!]

The Westchester Chapter Needs You!

If you are interested in joining a committee or the board or know someone that would like to be involved, please reach out to Matthew Katz at 914-949-2990 x3363 or e-mail at mkatz@citrincooperman.com

We look forward to hearing from you! Thank you for your continued support!
Need help with a tax issue? Have a tax issue you’d like to share with your colleagues? Then,

JOIN US AT THE TAX COMMITTEE MONTHLY “ZOOM” MEETING!

When: 1st Wednesday of each month

Join from PC, Mac, Linux, iOS or Android:

https://nysscpa.zoom.us/j/92569272621?pwd=emdiQ2hLU0V3emJYTmpWNHplKzBhQT09

Password: 056334

Or by Phone Dial:
+1 646 876 9923 (US Toll)
+1 312 626 6799 (US Toll)
+1 301 715 8592 (US Toll)
+1 253 215 8782 (US Toll)
+1 346 248 7799 (US Toll)
+1 669 900 6833 (US Toll)
855 880 1246 (US Toll Free)
Meeting ID: 925 6927 2621

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkfod.com or 914-341-7626
** ACCOUNTANTS IN INDUSTRY -** A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed).

Deborah Rubin, Co-Chair, (914) 954-6847, drubin6141@gmail.com
Michael Herz, Co-Chair, (203) 731-1577, michaelbherz@gmail.com

** ACCOUNTING CAREERS -** Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.

Gina Riga, Chair, (914) 646-4674, ginarigacpa@optonline.net

** ACCOUNTING & AUDITING PRINCIPLES -** Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.

Ed Wells, Chair, (914) 345-5888 x110, ewells@pscpafirm.com

** COAP COMMITTEE -** Coordinate the COAP (Career Opportunities in the Accounting Profession) Program, a week long training program that takes place during the summer targeted to minority students interested in the Accounting profession.

Tameka Walters, Co-Chair, tamekacwalters@yahoo.com
Franklin Asante, Co-Chair, (914) 606-6791, Franklin.Asante@sunywcc.edu

** DIVERSITY & INCLUSION COMMITTEE -** Create chapter programming to ensure that the profession is positioned to attract aspiring professionals of all types, regardless of race, gender, sexual orientation, religion, disability status or any other aspect of diversity.

Tameka Walters, Co-Chair, tamekacwalters@yahoo.com
Clara Cohen, Co-Chair, Cohen.claram@gmail.com

** ESTATE AND FINANCIAL PLANNING -** One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.

Robert Ecker, Co-Chair, (914) 273-0777, RLE@Ecker-Law.com
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** GOLF OUTING -** Help organize the annual outing. Major networking opportunity!

Matt Katz, Chair, (914) 949-2990, mkatz@citrincooperman.com

** GOVERNMENT RELATIONS -** Coordinate activities with the State Society and legislators as well as the IRS. To enhance government relations within our local region.

Bernadette Schopfer, Chair, (914) 644-9247, bhs@mgroupusa.com

** PROFESSIONAL & COMMUNITY OUTREACH -** Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.

Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** ANNUAL RECRUITMENT EVENT -** Coordinate annual event with local colleges, students and business people.

Ed Wells, Co-Chair, (914) 345-5888 x110, ewells@pscpafirm.com
Tameka Walters, Co-Chair, tamekacwalters@yahoo.com

** SPONSORSHIPS -** Coordinate with institutions who might sponsor Chapter events.

Richard Terrano, Co-Chair, (212) 330-6085, rterrano@markspaneth.com
Robert Winton, Co-Chair, (914) 949-2990 x3326, rwinton@citrincooperman.com

** TAX -** Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast roundtable discussion/meetings.

Greg Re, Co-Chair, (203) 327-7151, grecmdco pca.com
John Brant, Co-Chair, (914) 341-7626, jbrant@pkfcd.com

** YOUNG CPAs NextGen -** Coordinate different events and outings during the year for Young CPAs.

Matt Katz, Co-Chair, (914) 949-2990, mkatz@citrincooperman.com
Greg Re, Co-Chair, (203) 327-7151, Gre@mdco pca.com
FUTURE BOARD MEETINGS 2021
(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

NEXT BOARD MEETING:
TBD

NEXT NEWSLETTER - NOVEMBER 2021

HAPPY FALL!
HAPPY HALLOWEEN!