HIGH SCHOOL VISITATIONS

The Westchester Chapter is looking for volunteers to speak at local high schools regarding the accounting profession.

To sign up or for more info, please contact Gina Riga at ginarigacpa@optonline.net

THANK YOU!

PLEASE JOIN US AT THE:
2019 ANNUAL TAX CONFERENCES

When: Monday, November 4th (Part 1)
&
Monday, December 2nd (Part 2)

Where: Doral Arrowwood
975 Anderson Hill Rd, Rye Brook, NY 10573

Time: 8:30 a.m. - 5:00 p.m.

STAY TUNED FOR MORE INFO!

To Register for Part 1 please click below:
November Conference - Course Code 2861034

To Register for Part 2 please click below:
December Conference - Course Code 2861035

For more information please contact:
Greg Re at gre@mdcocpa.com or 203-327-7151,
or John Brant at jbrant@pkfod.com or 914-341-7626

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Annual Business and Industry Conference
Webcast Hosted By Westchester Chapter - Being Held at the Offices of Citrin Cooperman, 709 Westchester Ave., Suite 200, White Plains, NY on October 16, 2019 from 8:30 a.m. to 5 p.m.

Outline of the Program is as Follows:

- Current Status of IS and Global Economics
- Cybersecurity Trends in 2019: What to Look for and How to Protect your Company
- Signs that You’ve Outgrown Your Accounting System and Strategies for Evaluating and Implementing a New Accounting System
- Human Resources Update for CPAs Practicing in Industry
- Trends in Equity-Based Compensation, and Structuring Considerations for a Private Equity Transaction
- Closing Remarks

Course Code: 28511036 Cost of Webcast: $99.00
SAVE $50 WITH THE EARLY BIRD DISCOUNT - BY SEPT. 25, 2019
The Audit & Assurance Committee
New York State Society of CPA’s (Westchester Chapter)
present:

Lease Accounting (Topic 842)

Topic 842 Leases Standard provides a principles based fundamental shift from traditional accounting for leases. The seminar brings together accounting professionals to understand the changes and their impact to financial reporting.

Refreshments will be served. Spaces are limited; participants are encouraged to book early.

More on the speaker...

The event speaker has over 30 years of experience in public practice and industry, and is well positioned to deliver insight into the application of the standards. The speaker is actively involved in delivering lease accounting CPE seminars across the United States.

To register, please email: jfreih@pkfod.com or gganapathy@pscpafirm.com

Date: Thursday October 24, 2019
Location: Marks Paneth, 4 Manhattanville Road Purchase NY, 10577
Speaker: Kenn Heaslip
Schedule
Networking
8:15 am - 9.00 am
Lease accounting overview
9.15 am— 11.15 am
Question and Answers
11.15 am– 11.30 am
Event Fees: $35
The Westchester Chapter of New York State Society of CPAs presents its annual:

**Accounting Recruitment Event!**

An informal gathering for professionals, students, and professors to meet with representatives from a variety of accounting firms, government organizations (NYS Department of Taxation), and other private companies to discuss Internships and both Part-Time & Full-Time Positions!

**Refreshments and appetizers served all evening.**

Students should register for the event at https://cpe.nysscpa.org/product/30752

Contact Amy Wells to sign up for a mock interview!
Limited spaces available.
AWells@pscpafirm.com

**Date:** Thursday
**Location:** Cambria Suites Downtown
250 Main Street
White Plains, NY
(Walking Distance from White Plains Train Station)

**Time:** 6:00PM - 8:00PM

**No fee for students or professors, but advanced registration is required.**
The Corporate & Commercial and Matrimonial Committees of the Westchester Women’s Bar Association in Conjunction with The New York State Society of CPA’s Present:

*What’s It Worth To You: Valuation of Businesses in Divorce and Commercial Settings*

A panel discussion with insights from matrimonial and corporate perspectives on preventing and managing valuation disputes.

**Moderator:** Virginia Trunkes, Esq., Robinson & Cole LLP

**Panelists:** Hon. Gretchen Walsh, J.S.C., Commercial Division and Ninth Judicial District Environmental Claims Part, Westchester County; Judith Bachman, Esq., The Bachman Law Firm PLLC; Dolores Gebhardt, Esq., McCarthy Fingar LLP; and Mandeep Trivedi, CFA, ASA, Citrin Cooperman

**Date:** November 4, 2019

**Time:** 5:30 to 6:00 PM – Registration and Light Supper

6:00 to 8:00 PM – Program; 8:00 to 8:30 PM - Networking

**Place:** 360 Hamilton Avenue, Auditorium, White Plains, New York

**Charge:** Pre-registration: $40 for WWBA members and $55 for non-members;

Registration at the door: $50 for WWBA members and $65 for non-members

**CLE Credits:** 2 credit hours in professional practice*

**RSVP:** October 28th online at www.wwbany.org. Or email executedirector@wwbany.org

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**Program Sponsor James Licata - Financial Planner, Prudential**

Offering financial planning and investment advisory services through Pruco Securities, LLC (Pruco), doing business as Prudential Financial Planning Services (PFPS), pursuant to separate client agreement. Offering insurance and securities products and services as a registered representative of Pruco, and an agent of issuing insurance companies. Prudential is unaffiliated with Westchester Women’s Bar Association and The New York State Society of CPA’s.

*CLE: Pending approval by WBASNY in accordance with the requirements of the New York State Continuing Legal Education Board for 2 credit hours in professional practice as specified, acceptable for transitional credit for established and newly admitted attorneys. The Westchester Woman’s Bar Association is a chapter of the Women’s Bar Association of the State of New York. Full and partial scholarships for this program, based on financial needs, are available. Full scholarship for the $10 CLE certificate charge (maximum of 10 attendees) for this program are available for attorneys at non-profit organizations that provide direct legal service for victims of domestic violence. For information and to apply, please contact WWBA President Angela Giannini at agiannini@fgnylaw.com. All requests are confidential. The opinions expressed by any program presenter are the presenter’s own and do not reflect the official position of the WWBA or WBASNY.

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*Not a member? Join today at www.wwbany.org*
NYSSCPA Westchester Chapter
CPA Ethics Update

When: Tuesday, Nov. 12th, 2019
6:00 p.m. - 8:00 p.m.
(check-in at 5:30 p.m.)

Where: 800 Westchester Avenue
Rye Brook, NY 10573

CPE: 2 credits

Overview
A hallmark of the public accounting profession is its commitment to professional ethics and the public interest.

Who Should Attend
Primarily for all NYS licensed CPAs who need to learn the basics about the profession's ethics standards.

Cost: $40/$60 - Members/Non-Members

CLICK HERE TO REGISTER NOW!

For more info please call
800-537-3635
Need help with a tax issue? Have a tax issue you’d like to share with your colleagues? Then,

JOIN US AT THE TAX COMMITTEE MONTHLY MEETING!

When: 1st Wednesday of each month

Where: D’Arcangelo and Company, LLP
800 Westchester Ave, Room N-400
Rye Brook, NY 10573

Time: 8 a.m. - 9:00 a.m.

If you cannot make it in-person, you could also conference in by phone!

Call in #: 800-501-8979
Access Code: 2589247

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkfod.com or 914-341-7626
Chapter Committees and Major Events Planning 2019-2020

The Westchester Chapter has organized the following committees for the 2019-2020 fiscal year. Active committee service and participation is one of the most important ways you can contribute to the profession. Please take a few minutes to review the committees listed below, and contact the Chair/Co-Chair about becoming a member for any that spark your interest. It is never too late!

** ACCOUNTANTS IN INDUSTRY - A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed).
Deborah Rubin, Co-Chair, (212) 935-4400, drubin@lepatner.com
Michael Herz, Co-Chair, (203) 731-1577, michaelbherz@gmail.com

** ACCOUNTING CAREERS - Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.
Gina Riga, Chair, (914) 646-4674, ginarigacpa@optonline.net

** ACCOUNTING & AUDITING PRINCIPLES - Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.
Ed Wells, Chair, (914) 345-5888 x110, ewells@pscpafirm.com

** COAP COMMITTEE - Coordinate the COAP (Career Opportunities in the Accounting Profession) Program, a week long training program that takes place during the summer targeted to minority students interested in the Accounting profession.
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com
Carolyn Christesen, Co-Chair, (914) 606-6876, Carolyn.Christesen@sunywcc.edu

** DIVERSITY & INCLUSION COMMITTEE - Create chapter programming to ensure that the profession is positioned to attract aspiring professionals of all types, regardless of race, gender, sexual orientation, religion, disability status or any other aspect of diversity.
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com
Gwendolyn Horn, Co-Chair, (914) 341-7092, gbhorn@pkfod.com

** ESTATE AND FINANCIAL PLANNING - One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.
Robert Ecker, Co-Chair, (914) 273-0777, RLE@Ecker-Law.com
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** GOLF OUTING - Help organize the annual outing. Major networking opportunity!
Jeffrey A. Schwartz, Chair, (914) 286-6908, jschwartz@eba.nyc

** GOVERNMENT RELATIONS - Coordinate activities with the State Society and legislators as well as the IRS. To enhance government relations within our local region.
Bernadette Schopfer, Chair, (914) 644-9247, bhs@mgroupusa.com

** PROFESSIONAL & COMMUNITY OUTREACH - Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** ANNUAL RECRUITMENT EVENT - Coordinate annual event with local colleges, students and business people.
Ed Wells, Co-Chair, (914) 345-5888 x110, ewells@pscpafirm.com
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com

** SPONSORSHIPS - Coordinate with institutions who might sponsor Chapter events.
Richard Terrano, Co-Chair, (212) 330-6085, rterranon@markspaneth.com
Robert Winton, Co-Chair, (914) 949-2990 x3326, rwinton@citrincooperman.com

** TAX - Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast roundtable discussion/meetings.
Greg Re, Co-Chair, (203) 327-7151, gre@mdcocpa.com
John Brant, Co-Chair, (914) 341-7626, jbrant@pkfod.com

** YOUNG CPAs NextGen - Coordinate different events and outings during the year for Young CPAs.
Matt Katz, Co-Chair, (914) 949-2990, mkatz@citrincooperman.com
Greg Re, Co-Chair, (203) 327-7151, Gre@mdcocpa.com

We need your support and participation!!!
## FUTURE BOARD MEETINGS 2019-2020

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

<table>
<thead>
<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
<th>Time</th>
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</thead>
<tbody>
<tr>
<td>10/17/19</td>
<td>CONFERENCE CALL</td>
<td>TBD</td>
</tr>
<tr>
<td>10/17/19</td>
<td>Call #: 605-475-4085, Access Code: 353212#</td>
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<tr>
<td>10/17/19</td>
<td>FUTURE BOARD MEETINGS:</td>
<td>TBD</td>
</tr>
<tr>
<td>10/17/19</td>
<td>NEXT NEWSLETTER - NOVEMBER 2019</td>
<td></td>
</tr>
</tbody>
</table>

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## Newsletter Committee

<table>
<thead>
<tr>
<th>Name</th>
<th>Phone</th>
<th>E-Mail</th>
</tr>
</thead>
<tbody>
<tr>
<td>Licia Vizcarra</td>
<td>(914) 294-2500</td>
<td><a href="mailto:lvizcarra@cgalipp.com">lvizcarra@cgalipp.com</a></td>
</tr>
<tr>
<td>Heather Oboda</td>
<td>(914) 949-2990 x3382</td>
<td><a href="mailto:hoboda@citrincooperman.com">hoboda@citrincooperman.com</a></td>
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*(E-mail submissions to the newsletter committee no later than the 10th day of the month prior to publication.)*

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## 2019-2020 CALENDAR

<table>
<thead>
<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
<th>Time</th>
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</thead>
<tbody>
<tr>
<td>10/16/2019</td>
<td>Business and Industry Conference - Westchester/Rockland</td>
<td>8:30 a.m. - 5:00 p.m.</td>
</tr>
<tr>
<td>10/24/2019</td>
<td>Lease Accounting</td>
<td>8:15 a.m. - 12:00 p.m.</td>
</tr>
<tr>
<td>10/24/2019</td>
<td>Accounting Recruitment Event</td>
<td>6:00 p.m. - 8:00 p.m.</td>
</tr>
<tr>
<td>11/04/2019</td>
<td>Westchester/Rockland Chapters Tax Conference - Part 1</td>
<td>8:30 a.m. - 5:00 p.m.</td>
</tr>
<tr>
<td>11/12/2019</td>
<td>Westchester Chapter - CPA Ethics Update</td>
<td>5:30 p.m. - 8:00 p.m.</td>
</tr>
<tr>
<td>12/02/2019</td>
<td>Westchester/Rockland Chapters Tax Conference - Part 2</td>
<td>8:30 a.m. - 5:00 p.m.</td>
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## WELCOME FALL!

**GOOD LUCK WITH YOUR 10/15 TAX DEADLINE!**