HIGH SCHOOL VISITATIONS

The Westchester Chapter is looking for volunteers to speak at local high schools regarding the accounting profession.

To sign up or for more info, please contact Gina Riga at ginariga@optonline.net

THANK YOU!

PLEASE JOIN US AT THE:
2019 ANNUAL TAX CONFERENCES

When: Monday, November 4th (Part 1) & Monday, December 2nd (Part 2)

Where: Doral Arrowwood
975 Anderson Hill Rd, Rye Brook, NY 10573

Time: 8:30 a.m. - 5:00 p.m.

To Register for Part 2 please click below:
December Conference - Course Code 28611035

For more information please contact:
Greg Re at gre@mdcocpa.com or 203-327-7151, or John Brant at jbrant@pkfod.com or 914-341-7626
NYSSCPA Westchester Chapter
CPA Ethics Update

When: Tuesday, Nov. 12th, 2019
6:00 p.m. - 8:00 p.m.
(check-in at 5:30 p.m.)

Where: 800 Westchester Avenue
Rye Brook, NY 10573

CPE: 2 credits

Overview
A hallmark of the public accounting profession is its commitment to professional ethics and the public interest.

Who Should Attend
Primarily for all NYS licensed CPAs who need to learn the basics about the profession's ethics standards.

Cost: $40/$60 - Members/Non-Members

CLICK HERE TO REGISTER NOW!

For more info please call
800-537-3635
Westchester County Economic Update

We welcome our speaker, Marsha Gordon, CEO of the Business Council of Westchester for more than 15 years. This seminar will provide CPAs an update on the economic climate in Westchester and the surrounding geographic area, including the outlook for 2020, as well as regional political issues.

The presentation outline includes the following:

1) State of the economy in Westchester County

2) Growth of urban centers

3) Downtown revitalization initiatives – Peekskill and New Rochelle

4) Legislative issues
   a. Prevailing wage
   b. Westchester County Airport
   c. Con Ed natural gas moratorium

5) Growing sectors

6) Regional Economic Development Council

PLEASE JOIN US IN THE 3RD FLOOR CONFERENCE CENTER OF SKADDEN ARPS AT 360 HAMILTON AVENUE IN WHITE PLAINS FROM 7:45 TO 9 AM

Learn and Earn 1 CPE credit. Under the new Accountancy law all CPAs in industry are subject to the CPE regulations. - Course Number 29115005.

Bring a colleague. We provide the coffee and conversation to wake up your brain. We would like to thank our sponsor, Lisa Esteves, Controller, Skadden Arps Slate Meagher & Flom LLP for the use of their conference center.

Registrations may only be made online using this link: https://cpe.nysscpa.org/product/30932 or by phone through the NYSSCPA’s.
NYS SOCIETY OF CPA’S - WESTCHESTER CHAPTER
Proudly Announces
THE ANNUAL GOLF & NETWORKING EVENT
MONDAY, August 17th, 2020

WYKAGYL COUNTRY CLUB
1195 North Avenue – New Rochelle, NY (914) 636-8700

PAYMENT RECEIVED PRIOR TO DECEMBER 31ST, 2019 - $350

Next Gen members - $200, but limited to three foursomes

OPTIONS TO ATTEND:

Lunch, Golf, Cocktail Hour, Buffet & Dessert* $375
Cocktail Hour, Buffet and Dessert Only $150

* Includes greens fees, forecaddie, cart, and driving range

SPONSORSHIPS:

LUNCH, GOLF, COCKTAIL HOUR, BUFFET & DESSERT*: $375

- Sign near tee box area that company sponsored the hole
- Table at registration desk
- Reserved tables at cocktail hour and dinner
- Recognition at dinner
- Lunch, golf, drinks and dinner for one

LIMITED GOLD SPONSORSHIP: $1,900 includes
- Sign near tee box area that company sponsored the hole
- Table at registration desk
- Reserved tables at cocktail hour and dinner
- Recognition at dinner
- Lunch, golf, drinks and dinner for one

Hole Sponsorship - $150

* * * RESERVE EARLY – THIS EVENT WILL GET CLOSED OUT! * * *

- Line up your foursome with CPAs, clients, bankers, lawyers, etc. If you can’t complete a foursome, we will do it for you.
- The day begins with registration/driving range/putting green/BBQ lunch at 10:30 am, followed by a shotgun start at 12:30 pm. There will also be on-course refreshments. Cocktail “hour” and hors d’oeuvres will begin at approximately 5:30 pm with open bar. Prizes will be awarded during buffet dinner and though the pro shop closes around 7:00 pm, any certificates can be redeemed after the event.
- Our members, attorneys, bankers, and friends have contributed prizes. We thank them for their contributions.
- Clients, spouses and others are welcome to attend!
- Make your reservations early. I look forward to seeing you.
- Rain or Shine! * No Refunds

Jeff Schwartz, Chairman

Westchester Chapter Golf Outing – MONDAY, August 17th, 2020

Name (please print) __________________________________________
Office Telephone Number ______________________________________
Firm Name and address ________________________________________
E-mail Address: ______________________________________________

☐ I want to play in a scramble format (OR BELOW)
☐ I want to play my own ball
☐ Dinner Only
☐ Please put me in a foursome. My handicap is _____.
☐ I have arranged my foursome (Please list other 3 names) ☐ __________________________
☐ __________________________
☐ __________________________

☐ My check (only form of payment) for $ __________ is enclosed.

Send check payable to “NYSSCPA – Westchester Chapter” to:
Emmerman, Boyle & Associates, LLC
1025 Westchester Avenue – Suite 301
White Plains, NY 10604
Att’n: Jeffrey A. Schwartz, CPA
Telephone (914) 286-6908
E-Mail: j schwartz@eba.nyc
Need help with a tax issue?
Have a tax issue you’d like to share with your colleagues?
Then,

JOIN US AT THE TAX COMMITTEE MONTHLY MEETING!

When: 1st Wednesday of each month

Where: D’Arcangelo and Company, LLP
800 Westchester Ave, Room N-400
Rye Brook, NY 10573

Time: 8 a.m. - 9:00 a.m.

If you cannot make it in-person, you could also conference in by phone!

Call in #: 800-501-8979
Access Code: 2589247

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkfod.com or 914-341-7626
Chapter Committees and Major Events Planning 2019-2020

The Westchester Chapter has organized the following committees for the 2019-2020 fiscal year. Active committee service and participation is one of the most important ways you can contribute to the profession. Please take a few minutes to review the committees listed below, and contact the Chair/Co-Chair about becoming a member for any that spark your interest. It is never too late!

We need your support and participation!!!

** ACCOUNTANTS IN INDUSTRY - A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed).
Deborah Rubin, Co-Chair, (212) 935-4400, drubin@lepatner.com
Michael Herz, Co-Chair, (203) 731-1577, michaelbherz@gmail.com

** ACCOUNTING CAREERS - Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.
Gina Riga, Chair, (914) 646-4674, ginarigacpa@optonline.net

** ACCOUNTING & AUDITING PRINCIPLES - Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.
Ed Wells, Chair, (914) 345-5888 x110, ewells@pscpafirm.com

** COAP COMMITTEE - Coordinate the COAP (Career Opportunities in the Accounting Profession) Program, a week long training program that takes place during the summer targeted to minority students interested in the Accounting profession.
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com
Carolyn Christesen, Co-Chair, (914) 606-6876, Carolyn.Christesen@sunywcc.edu

** DIVERSITY & INCLUSION COMMITTEE - Create chapter programming to ensure that the profession is positioned to attract aspiring professionals of all types, regardless of race, gender, sexual orientation, religion, disability status or any other aspect of diversity.
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com
Gwendolyn Horn, Co-Chair, (914) 341-7092, gbhorn@pkfod.com

** ESTATE AND FINANCIAL PLANNING - One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.
Robert Ecker, Co-Chair, (914) 273-0777, RLE@Ecker-Law.com
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** GOLF OUTING - Help organize the annual outing. Major networking opportunity!
Jeffrey A. Schwartz, Chair, (914) 286-6908, jschwartz@eba.nyc

** GOVERNMENT RELATIONS - Coordinate activities with the State Society and legislators as well as the IRS. To enhance government relations within our local region.
Bernadette Schopfer, Chair, (914) 644-9247, bhs@mgroupusa.com

** PROFESSIONAL & COMMUNITY OUTREACH - Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** ANNUAL RECRUITMENT EVENT - Coordinate annual event with local colleges, students and business people.
Ed Wells, Co-Chair, (914) 345-5888 x110, ewells@pscpafirm.com
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com

** SPONSORSHIPS - Coordinate with institutions who might sponsor Chapter events.
Richard Terrano, Co-Chair, (212) 330-6085, rterran@markspaneth.com
Robert Winton, Co-Chair, (914) 949-2990 x3326, rwinton@citrincooperman.com

** TAX - Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast roundtable discussion/meetings.
Greg Re, Co-Chair, (203) 327-7151, gre@mdcocpa.com
John Brant, Co-Chair, (914) 341-7626, jbrant@pkfod.com

** YOUNG CPAs NextGen - Coordinate different events and outings during the year for Young CPAs.
Matt Katz, Co-Chair, (914) 949-2990, mkatz@citrincooperman.com
Greg Re, Co-Chair, (203) 327-7151, Gre@mdcocpa.com
### 2019-2020 Calendar

<table>
<thead>
<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>11/04/2019</td>
<td>Westchester/Rockland Chapters Tax Conference - Part 1</td>
<td>8:30 a.m. - 5:00 p.m.</td>
</tr>
<tr>
<td>11/04/2019</td>
<td>Valuation of Business in Divorce &amp; Commercial Settings</td>
<td>6:00 p.m. - 8:00 p.m.</td>
</tr>
<tr>
<td>11/12/2019</td>
<td>Westchester Chapter - CPA Ethics Update</td>
<td>5:30 p.m. - 8:00 p.m.</td>
</tr>
<tr>
<td>11/13/2019</td>
<td>Accountants in Industry Economic Update</td>
<td>7:45 a.m. - 9:00 a.m.</td>
</tr>
<tr>
<td>12/12/2019</td>
<td>Westchester/Rockland Chapters Tax Conference - Part 2</td>
<td>8:30 a.m. - 5:00 p.m.</td>
</tr>
<tr>
<td>08/17/2020</td>
<td>Annual Golf &amp; Networking Event at Wykagyl Country Club</td>
<td>All Day Event</td>
</tr>
</tbody>
</table>

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### Newsletter Committee

<table>
<thead>
<tr>
<th>Name</th>
<th>Phone</th>
<th>E-Mail</th>
</tr>
</thead>
<tbody>
<tr>
<td>Licia Vizcarra</td>
<td>(914) 294-2500</td>
<td><a href="mailto:lvizcarra@cgalip.com">lvizcarra@cgalip.com</a></td>
</tr>
<tr>
<td>Heather Oboda</td>
<td>(914) 949-2990 x3382</td>
<td><a href="mailto:hoboda@citrincooperman.com">hoboda@citrincooperman.com</a></td>
</tr>
</tbody>
</table>

(E-mail submissions to the newsletter committee no later than the 10th day of the month prior to publication.)

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### Future Board Meetings 2019-2020

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

11/21/19 @ 8 a.m. @ CITY LIMITS DINER
(200 Central Ave, White Plains)

FUTURE BOARD MEETINGS:
TBD

NEXT NEWSLETTER - DECEMBER 2019

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‘TIS THE SEASON OF GIVING THANKS!
HAPPY THANKSGIVING!