SAVE THE DATE:

NYSSCPA Westchester Chapter’s Managing Partner’s Breakfast

When: Wednesday, January 23, 2019
Time: 8:00 a.m. - 9:30 a.m.
Location: Renaissance Hotel
80 W Red Oak Ln

SAVE THE DATE:

THE NYSSCPA WESTCHESTER CHAPTER ANNUAL GOLF OUTING

When: Tuesday, July 23, 2019
Time: All Day Event
Location: Wykagyl Country Club
1195 North Avenue
New Rochelle, NY 10804

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From Chapter President Michael Herz...

As we enter the period between November 1\textsuperscript{st} and the year-end holiday season, the Chapter is well into its programming throughout all its committees. Beginning with bringing back the Recruitment Night on Nov. 1\textsuperscript{st}, the Wine Tasting/Networking event on Nov. 8\textsuperscript{th} and the Ethics session at 800 Westchester Ave. on Nov. 27\textsuperscript{th}, we also have our two tax conferences on Nov. 2\textsuperscript{nd} and Dec. 17\textsuperscript{th}. We have our Legislative Breakfast on Nov. 13\textsuperscript{th} at the Crowne Plaza and all are invited to hear Shelley Mayer and David Buchwald speak. The Accountants in Industry Committee is holding a CPE session on Nov. 14\textsuperscript{th} on Cyber Security. Further, we have resurrected the Managing Partner’s Breakfast on Jan. 23, 2019 at The Renaissance Hotel and all Board and Committee Members are encouraged to attend. The newly reorganized Accounting and Auditing Committee is putting together a program for May 7\textsuperscript{th} and the Sponsorship Committee is actively working to develop sponsorships in coordination with each of the Committee Chairs.

I have begun reaching out to all the Committee Chairs to ask them to consider which of their committee members might be a good fit to step up and take on leadership roles as Assistant Chair. This effort should result in generating fresh faces with Committee experience and the willingness to serve on the Board, so that the Board has its own succession plan in place. I hope to provide further positive updates on this initiative as the year continues.

Best Regards,

Michael Herz

Michael Herz can be reached by phone at (203) 731-1577 or by e-mail at michaelbherz@gmail.com
ANNUAL WINE TASTING NETWORKING EVENT TO BENEFIT:
BLYTHEDALE CHILDREN’S HOSPITAL

PLEASE JOIN THE WESTCHESTER CHAPTER’S YOUNG CPAS AT THE BEAUTIFUL WILLOW RIDGE COUNTRY CLUB!
GUESTS CAN PURCHASE TICKETS TO WIN VARIOUS RAFFLE ITEMS - ALL PROCEEDS TO BENEFIT BLYTHEDALE CHILDREN’S HOSPITAL

WHEN: NOVEMBER 8, 2018 5:30-8:00 PM
WHERE: WILLOW RIDGE COUNTRY CLUB
123 NORTH STREET HARRISON NY 10528
PRICE: $55 MEMBER $65 NONMEMBER IN ADVANCE
$65/$70 AT DOOR
REGISTER NOW
OR SEND CHECKS PAYABLE TO: NYSSCPA WESTCHESTER
ATTN: HEATHER OBODA
CITRIN COOPERMAN & CO, LLP
709 WESTCHESTER AVE, SUITE 200
WHITE PLAINS, NY 10604

RAFFLE DONATIONS NEEDED! PLEASE CONTACT HEATHER OBODA AT:
HOBODA@CITRINCOPPERMAN.COM OR (914) 949 - 2990 X 3382
Please join us at the Crowne Plaza in White Plains from 8:30 to 10 a.m. to hear State Senator Shelley Mayer and State Assemblyman David Buchwald speak on topics of interest to our Chapter.

RSVP TO: NYSSCPA’S Westchester Chapter
c/o Michael Herz, President
Mobile (203) 731-1577
michaelbherz@gmail.com
We welcome our speaker Robert Cioffi – COO of Progressive Computing, Inc.

Cyber-attacks are in the news almost weekly.

How can we avoid being the next victim?

- What is Cybersecurity
- What are the threats to our systems
- How can we avoid fear, uncertainty and doubt
- Key business areas which need protection
- How can we protect ourselves

PLEASE JOIN US IN THE 3RD FLOOR CONFERENCE CENTER OF SKADDEN ARPS AT 360 HAMILTON AVENUE IN WHITE PLAINS FROM 7:45 TO 9 AM

Learn and Earn 1 CPE credit. Under the new Accountancy law all CPAs in industry are subject to the CPE regulations. – Course Number 29112905

Bring a colleague. We provide the coffee and conversation to wake up your brain. We would like to thank our sponsor, Lisa Esteves, Controller, Skadden Arps Slate Meagher & Flom LLP for the use of their conference center.

Contact Michael Herz, michaelbherz@gmail.com or Deborah Rubin, drubin@lepatner.com for further information.
NYSSCPA Westchester Chapter
CPA Ethics Update

When: Tuesday, Nov. 27th,
6:00 p.m. - 8:00 p.m.
(check-in at 5:30 p.m.)

Where: 800 Westchester Avenue
Rye Brook, NY 10573

CPE: 2 credits

Cost: $35/$50 - Members/Non-Members

CLICK HERE TO REGISTER NOW!

For more info please call
800-537-3635

Overview
A hallmark of the public accounting profession is its commitment to professional ethics and the public interest.

Who Should Attend
Primarily for all NYS licensed CPAs who need to learn the basics about the profession's ethics standards.
PLEASE JOIN US AT THE:

2018 ANNUAL TAX CONFERENCE
PART 2

When: Monday, December 17th

Where: Doral Arrowwood
975 Anderson Hill Rd, Rye Brook, NY 10573

Time: 8:30 a.m. - 5:00 p.m.

Highlights:
Join us for tax updates on Federal and Multistate, Tax Planning, Estate and Medicare Planning

Speakers:
Mark S. Brownstein - Emerald Medicare
Anthony Enea - Enea Scanlan & Sirignano LLP
Louis B. Schatz - Shipman & Goodwin LLP
Mark L. Stone - Sales Tax Defense LLC

To Register for Part 2 please click below:
December Conference - Course Code 28611935

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkfod.com or 914-341-7626
Need help with a tax issue?
Have a tax issue you’d like to share with your colleagues?
Then,

JOIN US AT THE
TAX COMMITTEE
MONTHLY MEETING!

When: 1st Wednesday of each month

Where: D’Arcangelo and Company, LLP
800 Westchester Ave, Room N-400
Rye Brook, NY 10573

Time: 8 a.m. - 9:00 a.m.

If you cannot make it in-person, you could also conference in by phone!

Call in #: 800-501-8979
Access Code: 2589247

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkfod.com or 914-341-7626
Chapter Committees and Major Events Planning 2018-2019
The Westchester Chapter has organized the following committees for the 2018-2019 fiscal year. Active committee service and participation is one of the most important ways you can contribute to the profession. Please take a few minutes to review the committees listed below, and contact the Chair/Co-Chair about becoming a member for any that spark your interest. It is never too late!

**ACCOUNTANTS IN INDUSTRY** - A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed).
Deborah Rubin, Co-Chair, (212) 935-4400, drubin@lepatner.com
Michael Herz, Co-Chair, (203) 731-1577, michaelhherz@gmail.com

**ACCOUNTING CAREERS** - Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.
Denise Stefano, Chair, (914) 674-7779, dstefano@mercy.edu

**ACCOUNTING & AUDITING PRINCIPLES** - Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.
Denise Stefano, Chair, (914) 674-7779, dstefano@mercy.edu

**COAP COMMITTEE** - Coordinate the COAP (Career Opportunities in the Accounting Profession) Program, a week long training program that takes place during the summer targeted to minority students interested in the Accounting profession.
Tamika Walters, Co-Chair, (914) 949-2990 x3351, twalters@ctrincooperman.com
Carolyn Christesen, Co-Chair, (914) 606-6876, Carolyn.Christesen@sunywcc.edu

**DIVERSITY & INCLUSION COMMITTEE** - Create chapter programming to ensure that the profession is positioned to attract aspiring professionals of all types, regardless of race, gender, sexual orientation, religion, disability status or any other aspect of diversity.
Tamika Walters, Co-Chair, (914) 949-2990 x3351, twalters@ctrincooperman.com
Gwendolyn Horn, Co-Chair, (914) 341-7092, ghorn@pkfod.com

**ESTATE AND FINANCIAL PLANNING** - One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.
Robert Ecker, Co-Chair, (914) 273-0777, RLE@Ecker-Law.com
Howard Klein, Co-Chair (914) 949-2990, HKlein@ctrincooperman.com

**GOLF OUTING** - Help organize the annual outing. Major networking opportunity!
Jeffrey A. Schwartz, Chair, (914) 286-6908, jswartz@eba.nyc

**GOVERNMENT RELATIONS** - Coordinate activities with the State Society and legislators as well as the IRS. To enhance government relations within our local region.
Bernadette Schofer, Chair, (914) 644-9247, bhs@mgroupusa.com

**LOCAL PRACTITIONERS** - Coordinate monthly programs.
Stephen Franciosa, Co-Chair, (718) 885-9191, sfranciosa@iona.edu
Catherine Censullo, Co-Chair, (914) 997-7724, Catherine.Censullo@cmcensullocpa.com

**PROFESSIONAL & COMMUNITY OUTREACH** - Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.
Howard Klein, Co-Chair (914) 949-2990, HKlein@ctrincooperman.com

**ANNUAL RECRUITMENT EVENT** - Coordinate annual event with local colleges, students and business people.
Ed Wells, Co-Chair, (914) 345-5888 x110, ewells@pscpafirm.com
Tamika Walters, Co-Chair, (914) 949-2990 x3351, twalters@ctrincooperman.com

**SPONSORSHIPS** - Coordinate with institutions who might sponsor Chapter events.
Richard Terrano, Co-Chair, (212) 330-6085, rterranon@markspaneth.com
Robert Winton, Co-Chair, (914) 949-2990 x3326, rwinton@ctrincooperman.com

**TAX** - Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast roundtable discussion/meetings.
Greg Re, Co-Chair, (203) 327-7151, gre@mdcocpa.com
John Brant, Co-Chair, (914) 341-7626, jbrant@pkfod.com

**YOUNG CPAs NextGen** - Coordinate different events and outings during the year for Young CPAs.
Matt Katz, Co-Chair, (914) 949-2990, mkatz@ctrincooperman.com
Greg Re, Co-Chair, (203) 327-7151, Gre@mdcocpa.com

We need your support and participation!!!
<table>
<thead>
<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
<th>Time</th>
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<tbody>
<tr>
<td>11/01/2018</td>
<td>Annual Recruitment Night</td>
<td>6:00 p.m. - 8:00 p.m.</td>
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<tr>
<td>11/02/2018</td>
<td>Westchester/Rockland Tax Conference Part 1</td>
<td>8:30 a.m. - 5:00 p.m.</td>
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<tr>
<td>11/08/2018</td>
<td>NextGen Wine Tasting Event to benefit Blythedale Children’s Hospital</td>
<td>5:30 p.m. - 8:00 p.m.</td>
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<td>11/13/2018</td>
<td>Westchester Chapter Legislative Breakfast</td>
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<td>7:45 a.m. - 9:00 a.m.</td>
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<td>11/27/2018</td>
<td>Westchester Chapter Ethics CPE Seminar</td>
<td>5:30 p.m. - 8:00 p.m.</td>
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<tr>
<td>12/17/2018</td>
<td>Westchester/Rockland Tax Conference Part 2</td>
<td>8:30 a.m. - 5:00 p.m.</td>
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<td>01/23/2019</td>
<td>Westchester Chapter Managing Partner’s Breakfast</td>
<td>8:00 a.m. - 9:30 a.m.</td>
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<tr>
<td>07/23/2019</td>
<td>Annual Golf Outing Event</td>
<td>All Day Event</td>
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_FUTURE BOARD MEETINGS 2018_

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

- **11/15/18 @ 8:00 a.m. - CONFERENCE CALL** (Call in 605-475-4085, Access Code: 353212#)
  - Future meetings:
    - **12/20/18 @ 8 a.m. CONFERENCE CALL**

**NEXT NEWSLETTER - DECEMBER 2018**

**HAPPY THANKSGIVING!**