ACCOUNTANTS IN INDUSTRY

Please note that all Accountants in Industry CPE Events have been cancelled due to the present Coronavirus situation.

STAY SAFE!

ESTATE, TAX & FINANCIAL PLANNING TAX CONFERENCE

In light of the present COVID-19 (coronavirus) situation, we have decided to postpone our annual Estate, Tax and Financial Planning Conference from June until Monday, October 19, 2020. With the election pending and possible estate and gift tax changes on the horizon, the timing of the Conference may be advantageous to help with year-end planning for our clients.

What’s Inside ....

Postponement of CPE Events
Page 1  Tax Planning Committee Meetings
COAP Program - Virtual
Page 2  2019-2020 Chapter Committee Listing
Annual Golf Outing
Page 3  2019-2020 Events Calendar/Schedule
Do you know a high school Junior from a minority background who has an interest in business?

Minority = American Indian, Alaskan Native, Asian, Pacific Islander, Black, Hispanic, Multi-Ethnic

- All expenses paid by donations from CPAs through the educational branch of the New York State Society of CPAs.
- Sessions taught by CPAs and other business professional and include basic accounting concepts, financial literacy dressing for success, networking, interview skills, and resume writing.
- Field trips to corporations and accounting firms.
- No previous accounting coursework or experience is required.

APPLY NOW at: nysscpa.org/APPLYCOAP

For more information please contact:
Co-Chair, Tameka Walters, CPA
twalters@citrincooperman.com
Co-Chair, Franklin Asante, CPA, MST
franklin.asante@sunywcc.edu

Monday, June 29, 2020 through Thursday, July 2, 2020

APPLICATION DEADLINE IS JUNE 19, 2020

PLEASE NOTE IN-PERSON SESSION AT WCC IS CANCELED DUE TO COVID-19, HOWEVER APPLICANTS MAY STILL ATTEND VIRTUAL PROGRAMS.
Proudly Announces

THE ANNUAL GOLF & NETWORKING EVENT

MONDAY, August 17th, 2020

WYKAGYL COUNTRY CLUB
1195 North Avenue – New Rochelle, NY (914) 636-8700

PAYMENT RECEIVED PRIOR TO DECEMBER 31ST, 2019 - $350

Next Gen members - $200, but limited to three foursomes

OPTIONS TO ATTEND:

- Lunch, Golf, Cocktail Hour, Buffet & Dessert* $375
- Cocktail Hour, Buffet and Dessert Only $150

SPONSORSHIPS:

LIMITED GOLD SPONSORSHIP: $1,900 includes
- Sign near tee box area that company sponsored the hole
- Table at registration desk
- Reserved tables at cocktail hour and dinner
- Recognition at dinner
- Lunch, golf, drinks and dinner for one

* Includes greens fees, forecaddie, cart, and driving range

Hole Sponsorship - $150

*** RESERVE EARLY – THIS EVENT WILL GET CLOSED OUT! ***

Line up your foursome with CPAs, clients, bankers, lawyers, etc. If you can’t complete a foursome, we will do it for you.

The day begins with registration/driving range/putting green/BBQ lunch at 10:30 am, followed by a shotgun start at 12:30 pm. There will also be on-course refreshments. Cocktail “hour” and hors d’oeuvres will begin at approximately 5:30 pm with open bar. Prizes will be awarded during buffet dinner and thought the pro shop closes around 7:00 pm, any certificates can be redeemed after the event.

Our members, attorneys, bankers, and friends have contributed prizes. We thank them for their contributions.

Clients, spouses and others are welcome to attend!

Make your reservations early. I look forward to seeing you.

Rain or Shine! * No Refunds

Jeff Schwartz & Matt Katz, Co-Chairs

Westchester Chapter Golf Outing – MONDAY, August 17th, 2020

Name (please print) __________________________________________
Office Telephone Number ______________________________________
Firm Name and address ________________________________________
E-mail Address: ______________________________________________

☐ I want to play in a scramble format (OR BELOW)
☐ I want to play my own ball
☐ Dinner Only
☐ Please put me in a foursome. My handicap is _____.
☐ I have arranged my foursome (Please list other 3 names)    ☐ ________________________________
☐ ________________________________    ☐ ________________________________
☐ My check (only form of payment) for $ __________ is enclosed.

Send check payable to “NYSSCPA – Westchester Chapter” to:
Citrin Cooperman
709 Westchester Avenue
White Plains, NY 10604
Att’n: Matthew Katz, CPA
Telephone (914) 949-2990 ext 3363
E-Mail: mkatz@citrincooperman.com
Need help with a tax issue? Have a tax issue you’d like to share with your colleagues?
Then,

JOIN US AT THE TAX COMMITTEE MONTHLY MEETING!

When: 1st Wednesday of each month

Where: D’Arcangelo and Company, LLP
800 Westchester Ave, Room N-400
Rye Brook, NY 10573
(Due to the Coronavirus situation, in-person meetings have been suspended)

Time: 8:00 a.m. - 9:00 a.m.

If you cannot make it in-person, you could also conference in by phone!

Call in #: 800-501-8979
Access Code: 2589247

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkfod.com or 914-341-7626
Chapter Committees and Major Events Planning 2019-2020

The Westchester Chapter has organized the following committees for the 2019-2020 fiscal year. Active committee service and participation is one of the most important ways you can contribute to the profession. Please take a few minutes to review the committees listed below, and contact the Chair/Co-Chair about becoming a member for any that spark your interest. It is never too late!

************************************************************

** ACCOUNTANTS IN INDUSTRY - A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed).
Deborah Rubin, Co-Chair, (212) 935-4400, drubin@lepatner.com
Michael Herz, Co-Chair, (203) 731-1577, michaelbherz@gmail.com

** ACCOUNTING CAREERS - Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.
Gina Riga, Chair, (914) 646-4674, ginarigacpa@optonline.net

** ACCOUNTING & AUDITING PRINCIPLES - Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.
Ed Wells, Chair, (914) 345-5888 x110, ewells@pscpafirm.com

** COAP COMMITTEE - Coordinate the COAP (Career Opportunities in the Accounting Profession) Program, a week long training program that takes place during the summer targeted to minority students interested in the Accounting profession.
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com
Franklin Asante, Co-Chair, (914) 606-6791, Franklin.Asante@sunywcc.edu

** DIVERSITY & INCLUSION COMMITTEE - Create chapter programming to ensure that the profession is positioned to attract aspiring professionals of all types, regardless of race, gender, sexual orientation, religion, disability status or any other aspect of diversity.
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com
Gwendolyn Horn, Co-Chair, (914) 341-7092, gbhorn@pkfod.com

** ESTATE AND FINANCIAL PLANNING - One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.
Robert Ecker, Co-Chair, (914) 273-0777, RLE@Ecker-Law.com
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** GOLF OUTING - Help organize the annual outing. Major networking opportunity!
Jeffrey A. Schwartz, Chair, (914) 286-6908, jschwartz@eba.nyc

** GOVERNMENT RELATIONS - Coordinate activities with the State Society and legislators as well as the IRS. To enhance government relations within our local region.
Bernadette Schopfer, Chair, (914) 644-9247, bhs@mgroupusa.com

** PROFESSIONAL & COMMUNITY OUTREACH - Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** ANNUAL RECRUITMENT EVENT - Coordinate annual event with local colleges, students and business people.
Ed Wells, Co-Chair, (914) 345-5888 x110, ewells@pscpafirm.com
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com

** SPONSORSHIPS - Coordinate with institutions who might sponsor Chapter events.
Richard Terrano, Co-Chair, (212) 330-6085, rterranzo@markspaneth.com
Robert Winton, Co-Chair, (914) 949-2990 x3326, rwinton@citrincooperman.com

** TAX - Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast roundtable discussion/meetings.
Greg Re, Co-Chair, (203) 327-7151, gre@mdcocpa.com
John Brant, Co-Chair, (914) 341-7626, jbrant@pkfod.com

** YOUNG CPAs NextGen - Coordinate different events and outings during the year for Young CPAs.
Matt Katz, Co-Chair, (914) 949-2990, mkatz@citrincooperman.com
Greg Re, Co-Chair, (203) 327-7151, Gre@mdcocpa.com

We need your support and participation!!!

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### 2019-2020 CALENDAR

<table>
<thead>
<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
<th>Time</th>
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<tbody>
<tr>
<td>06/29/2020-07/02/2020</td>
<td>COAP Program (Virtual)</td>
<td>Multiple Days Event</td>
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<tr>
<td>08/17/2020</td>
<td>Annual Golf &amp; Networking Event at Wykagyl Country Club</td>
<td>All Day Event</td>
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### Newsletter Committee

<table>
<thead>
<tr>
<th>Name</th>
<th>Phone</th>
<th>E-Mail</th>
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<tbody>
<tr>
<td>Licia Vizcarra</td>
<td>(914) 294-2500</td>
<td><a href="mailto:lvizcarra@cgalp.com">lvizcarra@cgalp.com</a></td>
</tr>
<tr>
<td>Heather Oboda</td>
<td>(914) 949-2990 x3382</td>
<td><a href="mailto:hoboda@citrincooperman.com">hoboda@citrincooperman.com</a></td>
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*(E-mail submissions to the newsletter committee no later than the 10th day of the month prior to publication.)*

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### For All Newsletter Mailing Issues - Use This Form or Call (212)719-8333

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### Future Board Meetings 2019-2020

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

- **05/21/2020 @ 8 a.m.** Conference Call

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**HAPPY MOTHER’S DAY <3 THANK YOU TO ALL NURSES!**