TAX HOTLINE ANNOUNCEMENT:

The Westchester Chapter in cooperation with *The Journal News* is hosting its annual tax hotline on **Saturday, February 27th, 2021 from 9 a.m. to 12 p.m.**

*It will be held remotely this year.*

We are looking for volunteers to answer phone-in tax questions from local residents. This is a wonderful way to provide community service and to get publicity for our profession. We need your assistance in helping our county residents with any tax questions they may have. Volunteers can take calls at the location of their choice.

If you are interested in participating, please contact Robert Winton by email at rwinton@citrincooperman.com or by phone at 914-949-2990 ext. 3326. Make sure that you include your name and telephone number.

We will contact you with more details. We will also let you know what materials to have available, that past volunteers found helpful to refer to when answering questions.

**THANK YOU!**

The Westchester Chapter appreciates your help.
SAVE THE DATES:

Westchester Annual Tax & Financial Planning Conference

When: Friday, June 11, 2021

More info to follow!

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Westchester Annual Tax Conferences

When: Tuesday, November 2nd—Part 1
       Wednesday, November 3rd—Part 2

Time: 8:30 a.m. - 12:30 p.m.

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkford.com or 914-341-7626

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The Westchester Chapter Needs You!

If you are interested in joining a committee or the board or know
someone that would like to be involved, please reach out to
Heather Oboda at 914-949-2990 x3382 or e-mail at
hoboda@citrincooperman.com

We look forward to hearing from you!
Thank you for your continued support!
Need help with a tax issue?
Have a tax issue you’d like to share with your colleagues?
Then,

JOIN US AT THE
TAX COMMITTEE
MONTHLY “ZOOM” MEETING!

When: 1st Wednesday of each month

Join from PC, Mac, Linux, iOS or Android:

https://nysscpa.zoom.us/j/92569272621?
pwd=emdiQ2hLU0V3emJYTmpWNHplKzBhQT09

Password: 056334

Or by Phone Dial:
+1 646 876 9923 (US Toll)
+1 312 626 6799 (US Toll)
+1 301 715 8592 (US Toll)
+1 253 215 8782 (US Toll)
+1 346 248 7799 (US Toll)
+1 669 900 6833 (US Toll)
855 880 1246 (US Toll Free)
Meeting ID: 925 6927 2621

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkfod.com or 914-341-7626
**ACCOUNTANTS IN INDUSTRY** - A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed).
Deborah Rubin, Co-Chair, (914) 954-6847, drubin6141@gmail.com
Michael Herz, Co-Chair, (203) 731-1577, michaelbherz@gmail.com

**ACCOUNTING CAREERS** - Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.
Gina Riga, Chair, (914) 646-4674, ginarigacpa@optonline.net

**ACCOUNTING & AUDITING PRINCIPLES** - Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.
Ed Wells, Chair, (914) 345-5888 x110, ewells@pscpafirm.com

**COAP COMMITTEE** - Coordinate the COAP (Career Opportunities in the Accounting Profession) Program, a week long training program that takes place during the summer targeted to minority students interested in the Accounting profession.
Tameka Walters, Co-Chair, tamekacwalters@yahoo.com
Franklin Asante, Co-Chair, (914) 606-6791, franklin.asante@sunywcc.edu

**DIVERSITY & INCLUSION COMMITTEE** - Create chapter programming to ensure that the profession is positioned to attract aspiring professionals of all types, regardless of race, gender, sexual orientation, religion, disability status or any other aspect of diversity.
Tameka Walters, Co-Chair, tamekacwalters@yahoo.com
Gwendolyn Horn, Co-Chair, (914) 341-7092, ghorn@pkfod.com

**ESTATE AND FINANCIAL PLANNING** - One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.
Robert Ecker, Co-Chair, (914) 273-0777, RLE@Ecker-Law.com
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

**GOLF OUTING** - Help organize the annual outing. Major networking opportunity!
Matt Katz, Chair, (914) 949-2990, mkatz@citrincooperman.com

**GOVERNMENT RELATIONS** - Coordinate activities with the State Society and legislators as well as the IRS. To enhance government relations within our local region.
Bernadette Schoopher, Chair, (914) 644-9247, bhs@mgroupusa.com

**PROFESSIONAL & COMMUNITY OUTREACH** - Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

**ANNUAL RECRUITMENT EVENT** - Coordinate annual event with local colleges, students and business people.
Ed Wells, Co-Chair, (914) 345-5888 x110, ewells@pscpafirm.com
Tameka Walters, Co-Chair, tamekacwalters@yahoo.com

**SPONSORSHIPS** - Coordinate with institutions who might sponsor Chapter events.
Richard Terrano, Co-Chair, (212) 330-6085, rterrano@markspaneth.com
Robert Winton, Co-Chair, (914) 949-2990 x3326, rwinton@citrincooperman.com

**TAX** - Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast roundtable discussion/meetings.
Greg Re, Co-Chair, (203) 327-7151, greg@mdcocpa.com
John Brant, Co-Chair, (914) 341-7626, jbrant@pkfod.com

**YOUNG CPAs NextGen** - Coordinate different events and outings during the year for Young CPAs.
Matt Katz, Co-Chair, (914) 949-2990, mkatz@citrincooperman.com
Greg Re, Co-Chair, (203) 327-7151, Greg@mdcocpa.com

We need your support and participation!!!
<table>
<thead>
<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
<th>Time</th>
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<tbody>
<tr>
<td>2/4/2021</td>
<td>“Meet the IRS” Event</td>
<td>8:45 a.m. - 12:45 p.m.</td>
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<tr>
<td>2/17/2021</td>
<td>Accts in Ind-Closely Held Business Transfers &amp; Exit Strategies</td>
<td>8:00 a.m. - 9:00 a.m.</td>
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<tr>
<td>3/17/2021</td>
<td>Accts in Ind-Westchester Real Estate Market Post COVID-19 CPE</td>
<td>8:00 a.m. - 9:00 a.m.</td>
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<tr>
<td>5/19/2021</td>
<td>Accts in Ind-Human Resource Update Post COVID-19 CPE</td>
<td>8:00 a.m. - 9:00 a.m.</td>
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<tr>
<td>6/9/2021</td>
<td>Accts in Ind-Networking Post COVID-19 CPE</td>
<td>8:00 a.m. - 9:00 a.m.</td>
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<tr>
<td>11/2/2021</td>
<td>Westchester Tax Conference Part 1</td>
<td>8:30 a.m. - 12:30 p.m.</td>
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<tr>
<td>11/3/2021</td>
<td>Westchester Tax Conference Part 2</td>
<td>8:30 a.m. - 12:30 p.m.</td>
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**Newsletter Committee**

<table>
<thead>
<tr>
<th>Name</th>
<th>Phone</th>
<th>E-Mail</th>
</tr>
</thead>
<tbody>
<tr>
<td>Licia Vizcarra</td>
<td>(914) 294-2500</td>
<td><a href="mailto:lvizcarra@cgalp.com">lvizcarra@cgalp.com</a></td>
</tr>
<tr>
<td>Heather Oboda</td>
<td>(914) 949-2990 x3382</td>
<td><a href="mailto:hoboda@citrincooperman.com">hoboda@citrincooperman.com</a></td>
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</tbody>
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(E-mail submissions to the newsletter committee no later than the 10th day of the month prior to publication.)

**FUTURE BOARD MEETINGS 2021**

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

NEXT BOARD MEETING:
2/18/2021 @ 8:00 a.m. - TELECONFERENCE

FUTURE BOARD MEETINGS:
4/22/2021 - ALL TELECONFERENCES

NEXT NEWSLETTER - APRIL 2021

**GOOD LUCK ON YOUR TAX SEASON!**

**STAY SAFE!**