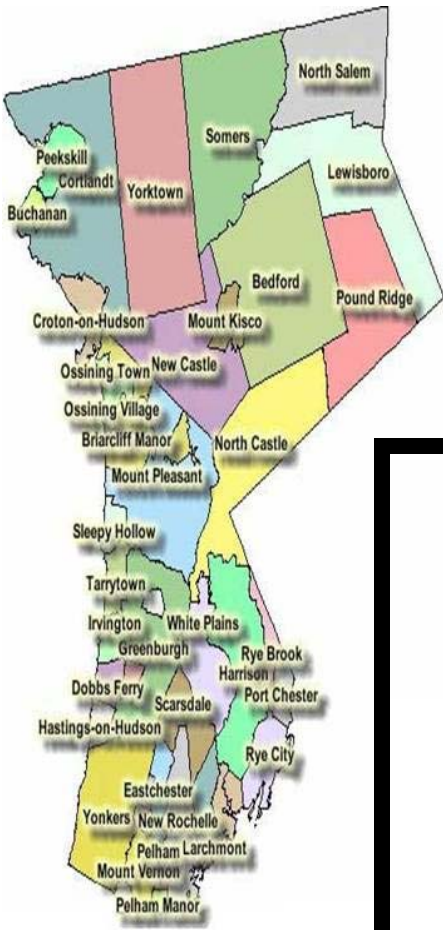




Westchester Chapter E-Newsletter

June 2015



The Board of Trustees of the Westchester Chapter of the NYSSCPA Congratulates the Following Winners of the 2015 George Mandel Scholarships:

Shaylin Best, Sleepy Hollow High School

Michael DiPietro, Hendrick Hudson High School

Michael Mirtil Jr., Alexander Hamilton High School

Ilene Rothman, Eastchester High School

Sabrina Ruggerio, Westlake High School

2015 Scholarship Committee

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Edward Wells

Robert Winton

Chapter Representative

Denise Stefano

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From New Chapter President Michele Lazzara...

Dear Westchester Chapter Members,

I am very excited as I begin my year as President of the Westchester Chapter. Thank you, Bill Zeboris, for your leadership this past year. It was a pleasure serving on the board with you. Your approach was fun and easy, and I appreciate that. Congratulations on a job well done.

I have three goals that I would like to accomplish this year. The first has to do with membership. Membership increased this past year, and I would like to continue this trend, especially with the next generation and women. There were a number of graduating high school students that received a George Mandel Memorial Scholarship at our recent President's Dinner on May 28th. I congratulate all of them. The education and experience that they will receive in this field will give them the skills and tools to make a difference in any business environment.

The second initiative is a social one. I would like to have a social event where members and their families can come together in a different type of atmosphere. Perhaps a baseball game?

The final goal is to have a legislative event. Government advocacy is one of the lesser known functions of the society. This event will be important to inform membership, increase interest in government affair activities, raise our profile and assist with PAC fundraising. We currently have a tentative date of October 22nd, more to follow...

We will also continue all of the programs that have been successful – such as the golf outing, conferences, CPE and non CPE sessions, high school visitations, etc. There is really something for everyone, and I encourage all of you to get involved.

I am fortunate to be going into the new fiscal year with a talented and dedicated board of directors and committee chairs. I thank you for all that you do and am confident that together we can make 2015/2016 a very successful year.

Regards,
Michele

Michele Lazzara can be reached at: 914-909-3421 or by email at: mlazzara@markspaneth.com



NYS SOCIETY OF CPA'S - WESTCHESTER CHAPTER

Announces

THE ANNUAL GOLF OUTING EVENT

MONDAY, June 8th, 2015

WILLOW RIDGE COUNTRY CLUB

123 North Street – Harrison, NY (914) 967-6161

PAYMENT RECEIVED PRIOR TO DECEMBER 31ST, 2014 - \$300

PAYMENT RECEIVED PRIOR TO FEBRUARY 15TH, 2015 - \$325

SPONSORSHIPS:

Lunch, Golf, Cocktail Hour, Buffet & Dessert* \$350


Cocktail Hour, Buffet and Dessert Only \$150


LIMITED GOLD SPONSORSHIP: \$1,850 includes
♦ Sign near tee box area that company sponsored the hole
♦ Table at registration desk
♦ Reserved tables at cocktail hour and dinner
♦ Recognition at dinner
♦ Lunch, golf, drinks and dinner for one


Hole Sponsorship - \$150


* Includes greens fees, forecaddie, cart, and driving range

***** RESERVE EARLY – THIS EVENT WILL GET CLOSED OUT! *****


 Line up your foursome with CPAs, clients, bankers, lawyers, etc. If you can't complete a foursome, we will do it for you.

 The day begins with **sign-in/registration/brunch at 11:00 am, followed by a shotgun start at 12:30 pm.** Cocktail "hour" and hors d'oeuvres will begin at **approximately 5:30 pm** with open bar. Prizes will be awarded during buffet dinner.
ALL PRO SHOP CERTIFICATES MUST BE REDEEMED THAT EVENING.

 Our members, attorneys, bankers, and friends have contributed prizes. We thank them for their contributions.

 Clients, spouses and others are welcome to attend!

 Make your reservations early. I look forward to seeing you.

 Rain or Shine! * No Refunds

Jeff Schwartz, Chairman

Westchester Chapter Golf Outing – June 8th, 2015

Name (please print) _____

Office Telephone Number _____

Firm Name and address _____

E-mail Address: _____



I want to play in a scramble format (OR BELOW)

I want to play my own ball

Dinner Only

Please put me in a foursome. My handicap is _____.

I have arranged my foursome (Please list other 3 names) _____

_____ _____

My check for \$ _____ is enclosed.

Send check payable to "NYSSCPA – Westchester Chapter" to:

Stanton and Leone

1025 Westchester Avenue – Suite 301

White Plains, NY 10604

Att'n: Jeffrey A. Schwartz, CPA

Telephone (914) 286-6908

E-Mail: jeff@stantonandleone.com



MARK YOUR CALENDARS:

Please Join the Young CPAs at the
NextGen Meeting!

When: Thursday, June 18th

Where: Citrin Cooperman & Co.
Located at: 709 Westchester Ave, STE 200, White Plains

Time: 8:00 a.m. - 9:00 a.m.

Meeting will be held in the kitchen
Breakfast will be provided!

Please contact Matthew Katz at
mkatz@citricooperman.com

2015-2016 CALENDAR

<u>Date</u>	<u>Program/Activity/Event</u>	<u>Time</u>
06/08/15	Golf Outing Event	Begins at 11:00 a.m.
06/18/15	YCPA NextGen Meeting	8:00 a.m. - 9:00 a.m.
06/22/15	Organizational Meeting/Dinner	Begins at 5:30 p.m.

<u>Newsletter Committee</u>	<u>Phone</u>	<u>E-Mail</u>
Licia Vizcarra	(914) 997-7724	Licia.Vizcarra@cmcensullocpa.com
Michele Lazzara	(914) 909-3421	mlazzara@markspaneth.com

(E-mail submissions to the newsletter committee no later than the 10th day of the month prior to publication.)

For ALL Newsletter Mailing Issues - Use This Form or Call (212)719-8333

CPA Certificate No. /_/_/_/_/_/_/_/_/_/	CPA Certificate No. /_/_/_/_/_/_/_/_/_/
Name: (Last, First, Middle Initial)	Name: (Last, First, Middle Initial)
Firm Name _____	Firm Name _____
Firm Address _____	Firm Address _____
City, State, Zip _____	City, State, Zip _____
Business Phone () _____	Business Phone () _____

Return this form to: Membership Dept., NYSSCPA, 14 Wall St, 19th Floor, New York, NY 10005

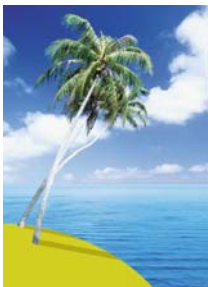
FUTURE BOARD MEETINGS 2015

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

06/22/15 @ 5:30 p.m. (Organizational Meeting/Dinner)

Location: Ruth's Chris Steak House, 670 White Plains Rd, Tarrytown

NEXT NEWSLETTER - SEPTEMBER 2015



**ENJOY YOUR SUMMER!
HAPPY FATHER'S DAY!**



Mortgage Rate Protection



If mortgage rates drop, you can lower yours at no charge!

citibank

If you've been waiting to purchase or refinance a home because you thought rates might go even lower, you don't have to wait any longer! With Mortgage Rate Protection from Citibank, you can apply for a new mortgage today. If our rates go down in the next three years, you can lower your rate at no charge¹.

Please see important terms & conditions below.

- Competitive mortgage rates today, with protection if our mortgage rates decrease in the future
- Rate protection for 3 years
- Expert advice and help throughout the process

Contact Us

Important Conditions:

For Citibank first mortgage loan applications registered July 23, 2011 through December 31, 2015. Offer not applicable on Home Equity Loans or Lines of Credit.

1. Your eligibility in the program will be determined at the time you apply for a first mortgage loan on a specific property with your Mortgage Consultant.

2. You must have a Citibank deposit account before closing. Prior to closing, we will verify that you have a Citibank deposit account. This can be an existing account or a new account.

3. In addition, we will require you to establish direct debit for mortgage payments from a deposit account.

Both conforming and jumbo loan amounts are allowed for this program.

Program Parameters:

1) The "Rate Protection Conversion Index," which is based on the Citibank par rate, must fall more than one quarter of one percentage point (0.25%) from the Rate Protection Conversion Index in effect as of the date the Note rate was locked.

2) You must notify Citibank to exercise the Rate Protection Option.

3) Mortgage cannot be in default under the Note or the Security Instrument.

4) You must provide or complete any documents the Note Holder requires to effect the new interest rate, including, but not limited to a Loan Modification Agreement.

Terms and conditions of accounts, programs, products and services are subject to change.

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**I help clients grow their businesses.
Citibank helps me grow mine.**

With CitiBusiness® Solutions for Accounting Professionals, you gain greater efficiency for your business and personal finances so that you can focus on helping your clients grow their businesses.

Take advantage of special benefits for Accounting Professionals

For your firm's finances

- CitiBusiness® Flexible Checking with no monthly maintenance fees
- Preferred rate on CitiBusiness® Insured Money Market Account¹

For your personal finances

- Citigold,® premier personal banking, with waived monthly service fee.²

For your clients

- \$100 cash reward after they open a new business checking account³

To enroll, talk to your Citibank Business Specialist



¹ A business checking account is required to receive the preferred rate on CitiBusiness Insured Money Market Account. The entire balance in your CitiBusiness Insured Money Market Account earns the same interest rate, which is determined by the total balance in your account. You earn the preferred rate only if your total balance is less than \$5,000,000.00. Speak to your Business Specialist for full details.

² Offer applies to accounting professionals and CPAs who are owners or employees of an accounting firm that is a customer in the CitiBusiness Solutions for Accounting Professionals Program.

³ Qualifying behaviors required. See a Business Specialist for details.

Please speak with a Citibank Business Specialist for full details on the CitiBusiness Solutions for Accounting Professionals Program. Offer subject to change or termination at any time without notice, and cannot be combined. The terms, conditions and fees for accounts, products, programs and services are subject to change. All accounts and services are subject to approval.

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