

Westchester Chapter E-Newsletter



The NYSSCPA's Westchester Chapter
Wishes you and your loved ones:

**HAPPY HOLIDAYS & A
HEALTHY & PROSPEROUS
NEW YEAR!**

HAPPY KWANZAA!
Merry Christmas **Happy Hanukkah**
Happy Holidays

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Gregory Re

Deborah Rubin

Jeffrey Schwartz

Richard Terrano

Robert Winton

Chapter Representative

Catherine M. Censullo

NYSSCPA Westchester Chapter's Managing Partner's Breakfast

When: Wednesday, January 23, 2019



Time: 8:00 a.m. - 9:30 a.m.

Location:

Renaissance Hotel

80 W Red Oak Ln, West Harrison, NY 10604

What's Inside

Managing Partner's Breakfast
President's Message
Tax Conference Part
Business Insurance Update

Page 1 Annual Golf Outing Event
Page 2 Tax Planning Committee Meetings
Page 3 2018-19 Chapter Committee Listing
Page 4 2018-19 Events Calendar/Schedule

Page 5
Page 6
Page 7
Page 8



From Chapter President Michael Herz...



As we enter the year-end holiday season, the Chapter has already had significant programming throughout all its committees. Upcoming programs include our second tax conferences on Dec. 17th. The Accountants in Industry Committee is holding a CPE session on Jan. 16th on Business Insurance. The Managing Partner's Breakfast will be held on Jan. 23, 2019 at The Renaissance Hotel and all Board and Committee Members are encouraged to attend. The newly reorganized Accounting and Auditing Committee is putting together a program for May 7th and the Sponsorship Committee is actively working to develop sponsorships in coordination with each of the Committee Chairs.

I have continued to reach out to all the Committee Chairs to ask them to consider which of their committee members might be a good fit to step up and take on leadership roles as Assistant Chair. This effort should result in generating fresh faces with Committee experience and the willingness to serve on the Board, so that the Board has its own succession plan in place. I hope to provide further positive updates on this initiative as the year continues.

This is the period just before we all get swamped with tax season and all the other year-end deadlines. I propose that we take out a little time for ourselves before the busy season, reflect on the positive things we have in our lives, appreciate our family, friends and colleagues and take a deep breath and exhale slowly, just enough to let ourselves know that we are alive and that we matter to those around us. That may sound a bit sappy for a Chapter President, but I'm a Grandpa too.

Best Regards,

Michael Herz

Michael Herz can be reached by phone at (203) 731-1577 or by e-mail at michaelbherz@gmail.com





PLEASE JOIN US AT THE:
2018 ANNUAL TAX CONFERENCE
PART 2

When: Monday, December 17th

Where: Doral Arrowwood
975 Anderson Hill Rd, Rye Brook, NY 10573

Time: 8:30 a.m. - 5:00 p.m.

Highlights:

Join us for tax updates on Federal and Multistate, Tax Planning, Estate and Medicare Planning

Speakers:

Mark S. Brownstein - Emerald Medicare
Anthony Enea - Enea Scanlan & Sirignano LLP
Louis B. Schatz - Shipman & Goodwin LLP
Mark L. Stone - Sales Tax Defense LLC

To Register for Part 2 please click below:
[December Conference](#) - Course Code 28611935

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkfod.com or 914-341-7626

**JOIN US AT THE
ACCOUNTANTS IN INDUSTRY COMMITTEE
OF THE NYSSCPA WESTCHESTER CHAPTER
WEDNESDAY JANUARY 16, 2019**

BUSINESS INSURANCE FOR TODAY'S WORLD

Are your current policies sufficient?

What if:

- There's a Flood
- Cyber Attack
- Officers are Sued
- Computers Go Down for two Days

Protect your assets by having the right insurance policies and levels of coverage for your firm and clients.

Gone are the days when a General Liability and an Umbrella policies were sufficient!

Beth Hoffman of Rosen Insurance will provide an overview of the various policies and why you need them.

**PLEASE JOIN US IN THE 3RD FLOOR CONFERENCE CENTER OF SKADDEN ARPS
AT 360 HAMILTON AVENUE IN WHITE PLAINS FROM 7:45 TO 9 AM**

**Learn and Earn 1 CPE credit (pending approval)
Under the new Accountancy law all CPAs in industry are subject to the
CPE regulations. – Course Number TBD**

**Bring a colleague. We provide the coffee and conversation to wake up your brain.
We would like to thank our sponsor, Lisa Esteves, Controller, Skadden Arps Slate
Meagher & Flom LLP for the use of their conference center.**

**Contact Michael Herz, michaelbherz@gmail.com or Deborah Rubin,
drubin@lepatner.com for further information.**

NYS SOCIETY OF CPA'S - WESTCHESTER CHAPTER

Proudly Announces

THE ANNUAL GOLF & NETWORKING EVENT

TUESDAY, July 23rd, 2019

WYKAGYL COUNTRY CLUB

1195 North Avenue – New Rochelle, NY (914) 636-8700

PAYMENT RECEIVED PRIOR TO DECEMBER 31ST, 2018 - \$350

Next Gen members (and their guests under 40 years of age) - \$200, but limited to three foursomes

OPTIONS TO ATTEND:

Lunch, Golf, Cocktail Hour, Buffet & Dessert* \$375
Cocktail Hour, Buffet and Dessert Only \$150







SPONSORSHIPS:

LIMITED GOLD SPONSORSHIP: \$1,900 includes
♦ Sign near tee box area that company sponsored the hole
♦ Table at registration desk
♦ Reserved tables at cocktail hour and dinner
♦ Recognition at dinner
♦ Lunch, golf, drinks and dinner for one

* Includes greens fees, forecaddie, cart, and driving range

Hole Sponsorship - \$150

***** RESERVE EARLY – THIS EVENT WILL GET CLOSED OUT! *****

-  Line up your foursome with CPAs, clients, bankers, lawyers, etc. If you can't complete a foursome, we will do it for you.
-  The day begins with **registration/driving range/putting green/BBQ lunch at 11:00 am, followed by a shotgun start at 12:30 pm.** There will also be on-course refreshments. Cocktail "hour" and hors d'oeuvres will begin at **approximately 5:30 pm** with open bar. Prizes will be awarded during buffet dinner and thought the pro shop closes around 7:00 pm, any certificates can be redeemed after the event.
-  Our members, attorneys, bankers, and friends have contributed prizes. We thank them for their contributions.
-  Clients, spouses and others are welcome to attend!
-  Make your reservations early. I look forward to seeing you.
-  Rain or Shine! * No Refunds

Jeff Schwartz, Chairman

Westchester Chapter Golf Outing – TUES, July 23rd, 2019

Name (please print) _____
Office Telephone Number _____
Firm Name and address _____
E-mail Address: _____



- I want to play in a scramble format (OR BELOW)**
- I want to play my own ball**
- Dinner Only
- Please put me in a foursome. My handicap is _____.
- I have arranged my foursome (Please list other 3 names) _____
 _____ _____
- My check (only form of payment) for \$ _____ is enclosed.

Send check payable to "NYSSCPA – Westchester Chapter" to:

**Emmerman, Boyle & Associates, LLC
1025 Westchester Avenue – Suite 301**

White Plains, NY 10604

Att'n: Jeffrey A. Schwartz, CPA

Telephone (914) 286-6908

E-Mail: jschwartz@eba.nyc

Need help with a tax issue?
Have a tax issue you'd like to share with your colleagues?
Then,

JOIN US AT THE TAX COMMITTEE MONTHLY MEETING!

When: 1st Wednesday of each month

Where: D'Arcangelo and Company, LLP
800 Westchester Ave, Room N-400
Rye Brook, NY 10573

Time: 8 a.m. - 9:00 a.m.

If you cannot make it in-person, you could also conference in by phone!

Call in #: 800-501-8979

Access Code: 2589247

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkfod.com or 914-341-7626



