NYSSCPA Westchester Chapter’s 18th Annual Estate, Tax and Financial Planning Conference

June 11, 2018

Time: 9:00 a.m. - 5:00 p.m.

Location:
Doral Arrowwood
975 Anderson Hill Rd, Rye Brook, NY 10573

8 CPE (Taxation) - Course Code: 28611933

Member/Non-Member Fee: $150/$175

Agenda to follow

CLICK HERE TO REGISTER NOW!

What’s Inside ....

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From Chapter President Gina Goodenow…

It’s April and that can only mean one thing for most of you, tax season is over! Well at least until the next due date that is. Speaking of over, my term is almost up as President for the chapter. I have enjoyed getting to work with our wonderful board members and committees this year. I am lucky to have such a great group of people involved.

We have a solid roster for next year. The open election and nominations will be held at our next accountant in industry meeting on Wednesday April 18, 2018. We hope to see you there.

I am looking forward to supporting Michael Herz and the other members next year and would love to see new faces as well as events. Please reach out to a board member if you would like to get involved in any of our committees or activities.

For now enjoy the warm weather that has finally come.

Sincerely,

Gina Goodenow

Gina Goodenow can be reached by phone at (212) 251-4042 or by e-mail at GinaGoodenow@gmail.com
MAJOR CHANGES IN THE WESTCHESTER REAL ESTATE MARKET

We welcome our speaker, Howard Greenberg, SIOR, President of Howard Properties, Ltd. Please join us in an interactive and informative discussion. This session will cover:

- Multi-family residential development
- Transit Oriented Development
- Medical uses have increased, occupying office and retail space
- We are reducing the supply of office space by demolition and repurposing of buildings and sites
- Industrial inventory is shrinking and sale and rental prices are rising significantly
- Municipalities are targeting new tax rate-ables
- Questions / review

PLEASE JOIN US IN THE 3RD FLOOR CONFERENCE CENTER OF SKADDEN ARPS AT 360 HAMILTON AVENUE IN WHITE PLAINS FROM 7:45 TO 9 AM

Learn and Earn 1 CPE credit. Under the new Accountancy law all CPAs in industry are subject to the CPE regulations. - Course Number 29112807.

Bring a colleague. We provide the coffee and conversation to wake up your brain. We would like to thank our sponsor, Lisa Esteves, Controller, Skadden Arps Slate Meagher & Flom LLP for the use of their conference center.

Contact Michael Herz, michaelbherz@gmail.com or Deborah Rubin, drubin@lepatner.com for further information.
The NYSSCPA Westchester Chapter hosts its:

Annual President’s Dinner/Reception

Honoring the Chapter’s 2017-2018 President,

Gina Goodenow

&

Welcoming the Chapter’s incoming 2018-2019 President,

Michael Herz

Date: Tuesday, May 29th, 2018
Location: Doral Arrowwood, 975 Anderson Hill Rd, Rye Brook, NY 10573
Time: 6:00 p.m. – 9:00 p.m.
(Cocktail Reception beginning at 6:00 p.m.)
Cost: $65 per person

Contact Licia Vizcarra for more information and/or to register at 914-997-7724
or by e-mail at Licia.Vizcarra@cmcensullocpa.com

CLICK HERE TO REGISTER/PAY ONLINE
NYS SOCIETY OF CPA’S - WESTCHESTER CHAPTER
Proudly Announces
THE ANNUAL GOLF & NETWORKING EVENT
MONDAY, August 13th, 2018
WYKAGYL COUNTRY CLUB
1195 North Avenue – New Rochelle, NY (914) 636-8700

PAYMENT RECEIVED PRIOR TO DECEMBER 31ST, 2017 - $350

Next Gen members (and their guests under 40 years of age) - $200, but limited to three foursomes

OPTIONS TO ATTEND:

Lunch, Golf, Cocktail Hour, Buffet & Dessert* $375
Cocktail Hour, Buffet and Dessert Only $150

SPONSORSHIPS:

LIMITED GOLD SPONSORSHIP: $1,900 includes
♦ Sign near tee box area that company sponsored the hole
♦ Table at registration desk
♦ Reserved tables at cocktail hour and dinner
♦ Recognition at dinner
♦ Lunch, golf, drinks and dinner for one

* Includes greens fees, forecaddie, cart, and driving range

Hole Sponsorship - $150

*** RESERVE EARLY – THIS EVENT WILL GET CLOSED OUT! ***

Line up your foursome with CPAs, clients, bankers, lawyers, etc. If you can’t complete a foursome, we will do it for you.

The day begins with registration/driving range/putting green/BBQ lunch at 11:00 am, followed by a shotgun start at 12:30 pm. There will also be on-course refreshments. Cocktail “hour” and hors d’oeuvres will begin at approximately 5:30 pm with open bar. Prizes will be awarded during buffet dinner and thought the pro shop closes around 7:00 pm, any certificates can be redeemed after the event.

Our members, attorneys, bankers, and friends have contributed prizes. We thank them for their contributions.

Clients, spouses and others are welcome to attend!

Make your reservations early. I look forward to seeing you.

Rain or Shine! * No Refunds

Jeff Schwartz, Chairman

Westchester Chapter Golf Outing – August 13th, 2018

Take advantage of the Limited Gold Sponsorship:

- Sign near tee box area that company sponsored the hole
- Table at registration desk
- Reserved tables at cocktail hour and dinner
- Recognition at dinner
- Lunch, golf, drinks and dinner for one

Name (please print) __________________________________________
Office Telephone Number ______________________________________
Firm Name and address ________________________________________
E-mail Address: ______________________________________________

☐ I want to play in a scramble format (OR BELOW)
☐ I want to play my own ball
☐ Dinner Only
☐ Please put me in a foursome. My handicap is ______.
☐ I have arranged my foursome (Please list other 3 names)

☐ My check (only form of payment) for $ __________ is enclosed.

Send check payable to “NYSSCPA – Westchester Chapter” to:
Emmerman, Boyle & Associates, LLC
1025 Westchester Avenue – Suite 301
White Plains, NY 10604
Attn: Jeffrey A. Schwartz, CPA
Telephone (914) 286-6908
E-Mail: jschwartz@eba.nyc
Dirty Dozen

The Dirty Dozen represents the worst of the worst tax scams.

Compiled annually, the “Dirty Dozen” lists a variety of common scams that taxpayers may encounter anytime but many of these schemes peak during filing season as people prepare their returns or hire someone to help with their taxes. Don’t fall prey.

For a detailed description of each scam, please refer to the list below:

- IRS wraps up ‘Dirty Dozen’ list of tax scams for 2018; Encourages taxpayers to remain vigilant - See IR-2018-66
- IRS: Offshore tax cheating remains on ‘Dirty Dozen’ list of tax scams - See IR-2018-64
- IRS 2018 ‘Dirty Dozen’ tax scams: Abusive tax shelters make the list - See IR-2018-62
- IRS warns against frivolous tax arguments; Part of ‘Dirty Dozen’ scams list - See IR-2018-58
- Falsified income, fake Forms 1099 part of IRS ‘Dirty Dozen’ - See IR-2018-55
- Falsely padding deductions highlighted in IRS 2018 ‘Dirty Dozen’ tax scams - See IR-2018-54
- IRS ‘Dirty Dozen’ list of tax scams for 2018 contains warning to avoid improper claims for business credits - See IR-2018-49
- Taxpayers alerted against falsely inflated refunds in ‘Dirty Dozen’ list; Seniors, many others at risk - See IR-2018-48
- Fake charities make 2018 ‘Dirty Dozen’ list; taxpayers should be alert to scams involving disasters, worthwhile causes - See IR-2018-47.
- Despite Major Progress, Identity Theft Still on IRS ‘Dirty Dozen’ Tax Scams List - See IR-2018-42
- Phone Scams Pose Serious Threat; Remain on IRS ‘Dirty Dozen’ List of Tax Scams - See IR-2018-40.

Prior year information on the IRS Dirty Dozen:

2017 – IRS Summarizes "Dirty Dozen" List of Tax Scams for 2017
2016 - IRS Wraps Up the Dirty Dozen List of Tax Scams for 2016
2015 - IRS Completes the Dirty Dozen Tax Scams for 2015
2014 - IRS Releases the Dirty Dozen Tax Scams for 2014

Page Last Reviewed or Updated: 22-Mar-2018
2018-2019 Chapter Board Nominations Announced

The Westchester Chapter Nominating Committee has proposed the following slate of Officers and Directors for the 2018-2019 Chapter year. All candidates have consented to serve if nominated and elected. Nominations from floor will be accepted at the next Accountants in Industry conference on Wednesday, April 18, 2018.

Officers:

President    Michael Herz
President-Elect   Heather Oboda
Vice President   Gwendolyn R. Horn
Treasurer     Matthew Katz
Secretary   Edward Wells

Board Members to fill vacancies:

2018-2020    Jeffrey A. Schwartz
2018-2020    Greg Re
2018-2020    Robert Winton
2018-2020    Deborah Rubin
2018-2020    Tameka Walters

Board Members continuing 2-year terms:

2017-2019    Richard Terrano
2017-2019    Kelly Blacker
2017-2019    John Brant

Pursuant to the by-laws, current Chapter President, Gina Goodenow, will serve on the Board as Immediate Past President.
Need help with a tax issue? Have a tax issue you’d like to share with your colleagues? Then,

JOIN US AT THE TAX COMMITTEE MONTHLY MEETING!

**When:** 1st Wednesday of each month

**Where:** D’Arcangelo and Company, LLP
800 Westchester Ave, Room N-400
Rye Brook, NY 10573

**Time:** 8 a.m. - 9:00 a.m.

If you cannot make it in-person, you could also conference in by phone!

**Call in #:** 800-501-8979
**Access Code:** 2589247

For more information please contact Doug Ruttenberg at druttenberg@pkfod.com or call 914-341-7064
Chapter Committees and Major Events Planning 2017-2018

The Westchester Chapter has organized the following committees for the 2017-2018 fiscal year. Active committee service and participation is one of the most important ways you can contribute to the profession. Please take a few minutes to review the committees listed below, and contact the Chair/Co-Chair about becoming a member for any that spark your interest. It is never too late!

We need your support and participation!!!

** ACCOUNTANTS IN INDUSTRY - A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed).
Deborah Rubin, Co-Chair, (212) 935-4400, drubin@lepatner.com
Michael Herz, Co-Chair, (914) 662-2525, michaelbherz@gmail.com

** ACCOUNTING CAREERS - Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.
Denise Stefano, Chair, (914) 674-7779, dstefano@mercy.edu

** ACCOUNTING & AUDITING PRINCIPLES - Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.
Denise Stefano, Chair, (914) 674-7779, dstefano@mercy.edu

** COAP COMMITTEE - Coordinate the COAP (Career Opportunities in the Accounting Profession) Program, a week long training program that takes place during the summer targeted to minority students interested in the Accounting profession.
Frank Pellegrino, Co-Chair, (914) 345-5888, FPellegrino@pscpafirm.com
Carolyn Christesen, Co-Chair, (914) 606-6876, Carolyn.Christesen@sunywcc.edu

** ESTATE AND FINANCIAL PLANNING - One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.
Robert Ecker, Co-Chair, (914) 273-0777, RLE@Ecker-Law.com
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** GOLF OUTING - Help organize the annual outing. Major networking opportunity!
Jeffrey A. Schwartz, Chair, (914) 286-6908, jschwartz@eba.nyc

** GOVERNMENT RELATIONS - Coordinate activities with the State Society and legislators as well as the IRS. To enhance government relations within our local region.
Bernadette Schopfer, Chair, (914) 644-9247, bhs@mgroupusa.com

** LOCAL PRACTITIONERS - Coordinate monthly programs.
Stephen Franciosa, Co-Chair, (718) 885-9191, sfranciosa@iona.edu
Catherine Censullo, Co-Chair, (914) 997-7724, Catherine.Censullo@cmcensullocpa.com

** PROFESSIONAL & COMMUNITY OUTREACH - Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** ANNUAL RECRUITMENT EVENT - Coordinate annual event with local colleges, students and business people.
Michele Lazzara, Co-Chair, (914) 909-3421, mlazzara@markspaneth.com
Heather Oboda, Co-Chair, (914) 949-2990 x3382, hoboda@citrincooperman.com
Denise Stefano, Co-Chair, (914) 674-7779, dstefano@mercy.edu

** SPONSORSHIPS - Coordinate with institutions who might sponsor Chapter events.
Richard Terrano, Chair, (212) 330-6085, rterrano@markspaneth.com

** TAX - Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast roundtable discussion/meetings.
Doug Ruttenberg, Chair, (914) 381-8900, druttenberg@pkfod.com

** YOUNG CPAs NextGen - Coordinate different events and outings during the year for Young CPAs.
Matt Katz, Co-Chair, (914) 949-2990, mkatz@citrincooperman.com
Greg Re, Co-Chair, (203) 327-7151, Gre@mdcocpa.com

We need your support and participation!!!
For ALL Newsletter Mailing Issues - Use This Form or Call (212)719-8333

Return this form to: Membership Dept., NYSSCPA, 14 Wall St, 19th Floor, New York, NY 10005

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<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
<th>Time</th>
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<tbody>
<tr>
<td>04/18/2018</td>
<td>Accountants in Industry CPE - Major Changes in Westchester</td>
<td>7:45 a.m. - 9:00 a.m.</td>
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<td></td>
<td>Real Estate Market</td>
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<td>05/29/2018</td>
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<td>08/13/2018</td>
<td>Annual Golf Outing</td>
<td>All Day Event</td>
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**Newsletter Committee**

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<tr>
<th>Name</th>
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<tbody>
<tr>
<td>Licia Vizcarra</td>
<td>(914) 997-7724</td>
<td><a href="mailto:Licia.Vizcarra@cmccensulloocpa.com">Licia.Vizcarra@cmccensulloocpa.com</a></td>
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*(E-mail submissions to the newsletter committee no later than the 10th day of the month prior to publication.)*

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**FUTURE BOARD MEETINGS 2018**

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

4/20/18 @ 8:30 a.m. - City Limits Diner
Location: 200 Central Ave, White Plains, NY 10606

5/29/18 @ 5:00 p.m. - Doral Arrowwood (Prior to the President’s Dinner Reception)

NEXT NEWSLETTER - MAY 2018

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**HAPPY TAX DEADLINE!**

**SPRING IS FINALLY HERE!**