

# Westchester Chapter E-Newsletter

April 2018

## NYSSCPA Westchester Chapter's 16th Annual Estate, Tax and Financial Planning Conference

June 11, 2018

Time: 9:00 a.m. - 5:00 p.m.

Location:

**Doral Arrowwood**

**975 Anderson Hill Rd, Rye Brook, NY 10573**

**8 CPE (Taxation) - Course Code: 28611933**

**Member/Non-Member Fee: \$150/\$175**

Agenda to follow

**[CLICK HERE TO REGISTER NOW!](#)**

**President**

Gina Goodenow

**President-Elect**

Michael Herz

**Vice President**

Heather Oboda

**Treasurer**

Gwendolyn Horn

**Secretary**

Matthew Katz

**Past President**

Catherine M. Censullo

**Executive Board**

Kelly Blacker

Gregory Re

Douglas S. Rutenberg

Jeffrey A. Schwartz

Richard Terrano

Edward Wells

Robert Winton

**Committee Chairs & Co-Chairs**

Catherine Censullo

John Brant

Robert L. Ecker

Gina Goodenow

Michael Herz

Matthew Katz

Howard Klein

Heather Oboda

Gregory Re

Deborah Rubin

Douglas Rutenberg

Jeffrey Schwartz

Richard Terrano

Robert Winton

**Chapter Representative**

Denise Stefano

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*From Chapter President Gina Goodenow...*

It's April and that can only mean one thing for most of you, tax season is over! Well at least until the next due date that is. Speaking of over, my term is almost up as President for the chapter. I have enjoyed getting to work with our wonderful board members and committees this year. I am lucky to have such a great group of people involved.



We have a solid roster for next year. The open election and nominations will be held at our next accountant in industry meeting on Wednesday April 18, 2018. We hope to see you there.

I am looking forward to supporting Michael Herz and the other members next year and would love to see new faces as well as events. Please reach out to a board member if you would like to get involved in any of our committees or activities.

For now enjoy the warm weather that has finally come.

Sincerely,

Gina Goodenow

Gina Goodenow can be reached by phone at (212) 251-4042 or by e-mail at [GinaGoodenow@gmail.com](mailto:GinaGoodenow@gmail.com)

**JOIN US AT THE  
ACCOUNTANTS IN INDUSTRY COMMITTEE  
OF THE NYSSCPA WESTCHESTER CHAPTER  
WEDNESDAY APRIL 18, 2018**

***MAJOR CHANGES IN THE WESTCHESTER REAL ESTATE MARKET***

We welcome our speaker, Howard Greenberg, SIOR, President of Howard Properties, Ltd. Please join us in an interactive and informative discussion. This session will cover:

- Multi-family residential development
- Transit Oriented Development
- Medical uses have increased, occupying office and retail space
- We are reducing the supply of office space by demolition and repurposing of buildings and sites
- Industrial inventory is shrinking and sale and rental prices are rising significantly
- Municipalities are targeting new tax rate-ables
- Questions / review

**PLEASE JOIN US IN THE 3<sup>RD</sup> FLOOR CONFERENCE CENTER OF SKADDEN ARPS  
AT 360 HAMILTON AVENUE IN WHITE PLAINS FROM 7:45 TO 9 AM**

Learn and Earn 1 CPE credit. Under the new Accountancy law all CPAs in industry are subject to the CPE regulations. - Course Number 29112807.

Bring a colleague. We provide the coffee and conversation to wake up your brain. We would like to thank our sponsor, Lisa Esteves, Controller, Skadden Arps Slate Meagher & Flom LLP for the use of their conference center.

Contact Michael Herz, [michaelbherz@gmail.com](mailto:michaelbherz@gmail.com) or Deborah Rubin, [drubin@lepatner.com](mailto:drubin@lepatner.com) for further information.

**The NYSSCPA Westchester Chapter hosts its:**  
***Annual President's Dinner/Reception***  
**Honoring the Chapter's 2017-2018 President,**  
**Gina Goodenow**



**&**  
**Welcoming the Chapter's incoming 2018-2019 President,**  
**Michael Herz**



**Date:** Tuesday, May 29<sup>th</sup>, 2018  
**Location:** Doral Arrowwood, 975 Anderson Hill Rd, Rye Brook, NY 10573  
**Time:** 6:00 p.m. – 9:00 p.m.  
(Cocktail Reception beginning at 6:00 p.m.)  
**Cost:** \$65 per person

Contact Licia Vizcarra for more information and/or to register at 914-997-7724  
or by e-mail at [Licia.Vizcarra@cmcensullocpa.com](mailto:Licia.Vizcarra@cmcensullocpa.com)

[CLICK HERE TO REGISTER/PAY ONLINE!](#)

# NYS SOCIETY OF CPA'S - WESTCHESTER CHAPTER

Proudly Announces

## THE ANNUAL GOLF & NETWORKING EVENT

### MONDAY, August 13<sup>th</sup>, 2018

WYKAGYL COUNTRY CLUB

1195 North Avenue – New Rochelle, NY (914) 636-8700

**PAYMENT RECEIVED PRIOR TO DECEMBER 31<sup>ST</sup>, 2017 - \$350**

***Next Gen members (and their guests under 40 years of age) - \$200, but limited to three foursomes***

#### OPTIONS TO ATTEND:

Lunch, Golf, Cocktail Hour, Buffet & Dessert\* \$375  
Cocktail Hour, Buffet and Dessert Only \$150







#### SPONSORSHIPS:

**LIMITED GOLD SPONSORSHIP: \$1,900 includes**  
♦ Sign near tee box area that company sponsored the hole  
♦ Table at registration desk  
♦ Reserved tables at cocktail hour and dinner  
♦ Recognition at dinner  
♦ Lunch, golf, drinks and dinner for one

\* Includes greens fees, forecaddie, cart, and driving range

### Hole Sponsorship - \$150

**\*\*\* RESERVE EARLY – THIS EVENT WILL GET CLOSED OUT! \*\*\***

-  Line up your foursome with CPAs, clients, bankers, lawyers, etc. If you can't complete a foursome, we will do it for you.
-  The day begins with **registration/driving range/putting green/BBQ lunch at 11:00 am, followed by a shotgun start at 12:30 pm.** There will also be on-course refreshments. Cocktail "hour" and hors d'oeuvres will begin at **approximately 5:30 pm** with open bar. Prizes will be awarded during buffet dinner and thought the pro shop closes around 7:00 pm, any certificates can be redeemed after the event.
-  Our members, attorneys, bankers, and friends have contributed prizes. We thank them for their contributions.
-  Clients, spouses and others are welcome to attend!
-  Make your reservations early. I look forward to seeing you.
-  Rain or Shine! \* No Refunds

**Jeff Schwartz, Chairman**

#### **Westchester Chapter Golf Outing – August 13<sup>th</sup>, 2018**

Name (please print) \_\_\_\_\_  
Office Telephone Number \_\_\_\_\_  
Firm Name and address \_\_\_\_\_  
E-mail Address: \_\_\_\_\_



- I want to play in a scramble format (OR BELOW)**
- I want to play my own ball**
- Dinner Only
- Please put me in a foursome. My handicap is \_\_\_\_\_.
- I have arranged my foursome (Please list other 3 names)  \_\_\_\_\_
- \_\_\_\_\_  \_\_\_\_\_
- My check (only form of payment) for \$ \_\_\_\_\_ is enclosed.

**Send check payable to "NYSSCPA – Westchester Chapter" to:**  
**Emmerman, Boyle & Associates, LLC**  
**1025 Westchester Avenue – Suite 301**  
**White Plains, NY 10604**  
**Att'n: Jeffrey A. Schwartz, CPA**  
**Telephone (914) 286-6908**  
**E-Mail: jschwartz@eba.nyc**



## Dirty Dozen

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### **The Dirty Dozen represents the worst of the worst tax scams.**

Compiled annually, the “Dirty Dozen” lists a variety of common scams that taxpayers may encounter anytime but many of these schemes peak during filing season as people prepare their returns or hire someone to help with their taxes. Don’t fall prey.

For a detailed description of each scam, please refer to the list below:

- IRS wraps up ‘Dirty Dozen’ list of tax scams for 2018; Encourages taxpayers to remain vigilant - See [IR-2018-66](#)
- IRS: Offshore tax cheating remains on ‘Dirty Dozen’ list of tax scams - See [IR-2018-64](#)
- IRS 2018 ‘Dirty Dozen’ tax scams: Abusive tax shelters make the list - See [IR-2018-62](#)
- IRS warns against frivolous tax arguments; Part of ‘Dirty Dozen’ scams list - See [IR-2018-58](#)
- Falsified income, fake Forms 1099 part of IRS ‘Dirty Dozen’ - See [IR-2018-55](#)
- Falsely padding deductions highlighted in IRS 2018 ‘Dirty Dozen’ tax scams - See [IR-2018-54](#)
- IRS ‘Dirty Dozen’ list of tax scams for 2018 contains warning to avoid improper claims for business credits - See [IR-2018-49](#)
- Taxpayers alerted against falsely inflated refunds in ‘Dirty Dozen’ list; Seniors, many others at risk - See [IR-2018-48](#)
- Fake charities make 2018 ‘Dirty Dozen’ list; taxpayers should be alert to scams involving disasters, worthwhile causes - See [IR-2018-47](#).
- Tax Return Preparer Fraud Ranks on 2018 ‘Dirty Dozen’: Taxpayers Urged to Choose Reputable Tax Preparers - See [IR-2018-45](#).
- Despite Major Progress, Identity Theft Still on IRS ‘Dirty Dozen’ Tax Scams List - See [IR-2018-42](#)
- Phone Scams Pose Serious Threat; Remain on IRS ‘Dirty Dozen’ List of Tax Scams - See [IR-2018-40](#).
- Phishing Schemes Make IRS ‘Dirty Dozen’ List of Tax Scams for 2018; Individuals, Businesses, Tax Pros Urged to Remain Vigilant - See [IR-2018-39](#).

### **Prior year information on the IRS Dirty Dozen:**

[2017](#) – IRS Summarizes "Dirty Dozen" List of Tax Scams for 2017

[2016](#) - IRS Wraps Up the Dirty Dozen List of Tax Scams for 2016

[2015](#) - IRS Completes the Dirty Dozen Tax Scams for 2015

[2014](#) - IRS Releases the Dirty Dozen Tax Scams for 2014

*Page Last Reviewed or Updated: 22-Mar-2018*

## 2018-2019 Chapter Board Nominations Announced

The Westchester Chapter Nominating Committee has proposed the following slate of Officers and Directors for the 2018-2019 Chapter year. All candidates have consented to serve if nominated and elected. Nominations from floor will be accepted at the next Accountants in Industry conference on Monday, April 18, 2018.

### **Officers:**

President	Michael Herz
President-Elect	Heather Oboda
Vice President	Gwendolyn R. Horn
Treasurer	Matthew Katz
Secretary	Edward Wells

### **Board Members to fill vacancies:**

2018-2020	Jeffrey A. Schwartz
2018-2020	Greg Re
2018-2020	Robert Winton
2018-2020	Deborah Rubin
2018-2020	Tameka Walters

### **Board Members continuing 2-year terms:**

2017-2019	Richard Terrano
2017-2019	Kelly Blacker
2017-2019	John Brant

Pursuant to the by-laws, current Chapter President, Gina Goodenow, will serve on the Board as Immediate Past President.



Need help with a tax issue?  
Have a tax issue you'd like to share with your colleagues?  
Then,

## **JOIN US AT THE TAX COMMITTEE MONTHLY MEETING!**

**When:** 1st Wednesday of each month

**Where:** D'Arcangelo and Company, LLP  
800 Westchester Ave, Room N-400  
Rye Brook, NY 10573

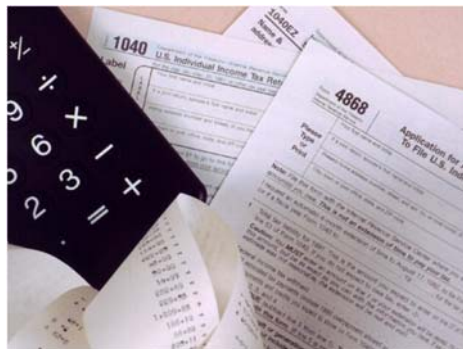
**Time:** 8 a.m. - 9:00 a.m.

If you cannot make it in-person, you could also conference in by phone!

**Call in #:** 800-501-8979

**Access Code:** 2589247

For more information please contact Doug Ruttenberg at [druttenberg@pkfod.com](mailto:druttenberg@pkfod.com) or call 914-341-7064







# 2017-2018 CALENDAR

<u>Date</u>	<u>Program/Activity/Event</u>	<u>Time</u>
04/18/2018	Accountants in Industry CPE - Major Changes in Westchester Real Estate Market	7:45 a.m. - 9:00 a.m.
05/29/2018	Westchester Chapter President's Dinner Reception	6:00 p.m. - 9:00 p.m.
06/11/2018	Westchester Chapter 18th Annual Estate, Tax & Financial Planning Conference	9:00 a.m. - 5:00 p.m.
08/13/2018	Annual Golf Outing	All Day Event

<u>Newsletter Committee</u>	<u>Phone</u>	<u>E-Mail</u>
Licia Vizcarra	(914) 997-7724	<a href="mailto:Licia.Vizcarra@cmcensullocpa.com">Licia.Vizcarra@cmcensullocpa.com</a>
Gina Goodenow	(212) 251-4042	<a href="mailto:GinaGoodenow@gmail.com">GinaGoodenow@gmail.com</a>

*(E-mail submissions to the newsletter committee no later than the 10th day of the month prior to publication.)*

### For ALL Newsletter Mailing Issues - Use This Form or Call (212)719-8333

CPA Certificate No. /\_/\_/\_/\_/\_/\_/\_/\_/\_/

Name: (Last, First, Middle Initial)

Firm Name \_\_\_\_\_

Firm Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Business Phone ( ) \_\_\_\_\_

CPA Certificate No. /\_/\_/\_/\_/\_/\_/\_/\_/\_/

Name: (Last, First, Middle Initial)

Firm Name \_\_\_\_\_

Firm Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Business Phone ( ) \_\_\_\_\_

Return this form to: Membership Dept., NYSSCPA, 14 Wall St, 19th Floor, New York, NY 10005

## **FUTURE BOARD MEETINGS 2018**

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

**4/20/18 @ 8:30 a.m. - City Limits Diner**

Location: 200 Central Ave, White Plains, NY 10606

**5/29/18 @ 5:00 p.m. - Doral Arrowwood** (Prior to the President's Dinner Reception)

**NEXT NEWSLETTER - MAY 2018**



**HAPPY TAX DEADLINE!  
SPRING IS FINALLY HERE!**

