SAVE THE DATE:

ACCOUNTANTS IN INDUSTRY COMMITTEE OF THE NYSSCPA WESTCHESTER CHAPTER
WEDNESDAY, MAY 15, 2019

Our speaker Penny Lieberman will give an update on Human Resources Law, she will touch on Paid Family Leave and Harassment in New York State.

PLEASE JOIN US IN THE 3rd FLOOR CONFERENCE CENTER OF SKADDEN ARPS AT 360 HAMILTON AVENUE IN WHITE PLAINS FROM 7:45 AM TO 9:00 AM

Learn and Earn 1 CPE credit (pending approval)
Under the new Accountancy law all CPAs in industry are subject to the CPE regulations. – Course Number TBD

Bring a colleague. We provide the coffee and conversation to wake up your brain. We would like to thank our sponsor, Lisa Esteves, Controller, Skadden Arps Slate Meagher & Flom LLP for the use of their conference center.

Contact Michael Herz, michaelbherz@gmail.com or Deborah Rubin, drubin@lepatner.com for further information

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We are all “coming down the stretch” in tax season as Mother Nature is coming down the stretch with its dose of cold weather (we hope). We are all extremely busy servicing our clients this time of the year, so I am grateful that our Board takes time out of its busy schedule to still have a monthly Board meeting and continue its fine work on all our committees.

The COAP Committee is planning its annual event this year for June 24-27 with J. Michael Kirkland to be the Keynote Speaker at the dinner on June 27th. The Estate and Planning Committee is in the process of planning their annual Conference for some time in May. The recently resurrected Accounting and Auditing Committee is in the process of planning their CPE session for some time in May. The Scholarship Committee is in the process of vetting high school students who have submitted their applications. The Golf Committee is in process of filling out the remaining foursomes and sponsorship opportunities and anticipates a great turnout for the July 23rd Golf Outing at the Wykagyl Country Club. Last but not least, the President’s Dinner is set to take place on May 16th at the Willow Ridge Country Club and we encourage all members of the Chapter to attend.

All our Committee Chairs are still working on our overall continuity plan and are in the process of encouraging committee participants to step up and take on committee responsibilities. This process is essential to assure continuity at both the committee and the Board level.

I look forward to seeing many of you at the President’s dinner on May 16th, as I turn over the Chapter leadership into the capable hands of Heather Oboda, a Director with Citrin Cooperman.

Best Regards,

Michael Herz

Michael Herz can be reached by phone at (203) 731-1577 or by e-mail at michaelbherz@gmail.com
The NYSSCPA Westchester Chapter hosts its:

Annual President’s Dinner/Reception

Honoring the Chapter’s 2018-2019

President, Michael Herz

&

Welcoming the Chapter’s incoming 2019-2020

President, Heather Oboda

Date: Thursday, May 16, 2019

Location: Willow Ridge Country Club 123 North St. Harrison, NY 10528

Time: 6:00 p.m. – 9:00 p.m.

(Cocktail Reception beginning at 6:00 p.m.)

Cost: $65 per person

CLICK HERE TO REGISTER/PAY ONLINE!

Contact: Licia Vizcarra for more information and/or to register at 914-997-7724 or e-mail at lvizcarra@cgallp.com.
NYS SOCIETY OF CPA’S - WESTCHESTER CHAPTER

Proudly Announces

THE ANNUAL GOLF & NETWORKING EVENT

TUESDAY, July 23rd, 2019

WYKAGYL COUNTRY CLUB
1195 North Avenue – New Rochelle, NY (914) 636-8700

PAYMENT RECEIVED PRIOR TO DECEMBER 31ST, 2018 - $350

Next Gen members (and their guests under 40 years of age) - $200, but limited to three foursomes

OPTIONS TO ATTEND:

Lunch, Golf, Cocktail Hour, Buffet & Dessert* $375
Cocktail Hour, Buffet and Dessert Only $150

* Includes greens fees, forecaddie, cart, and driving range

SPONSORSHIPS:

LUNCH, GOLF, COCKTAIL HOUR, BUFFET & DESSERT: $375
- Sign near tee box area that company sponsored the hole
- Table at registration desk
- Reserved tables at cocktail hour and dinner
- Recognition at dinner
- Lunch, golf, drinks and dinner for one

LIMITED GOLD SPONSORSHIP: $1,900 includes
- Sign near tee box area that company sponsored the hole
- Table at registration desk
- Reserved tables at cocktail hour and dinner
- Recognition at dinner
- Lunch, golf, drinks and dinner for one

Hole Sponsorship - $150

*** RESERVE EARLY – THIS EVENT WILL GET CLOSED OUT! ***

- Line up your foursome with CPAs, clients, bankers, lawyers, etc. If you can’t complete a foursome, we will do it for you.
- The day begins with registration/driving range/putting green/BBQ lunch at 11:00 am, followed by a shotgun start at 12:30 pm. There will also be on-course refreshments. Cocktail “hour” and hors d’oeuvres will begin at approximately 5:30 pm with open bar. Prizes will be awarded during buffet dinner and throughout the pro shop closes around 7:00 pm, any certificates can be redeemed after the event.
- Our members, attorneys, bankers, and friends have contributed prizes. We thank them for their contributions.
- Clients, spouses and others are welcome to attend!
- Make your reservations early. I look forward to seeing you.
- Rain or Shine! * No Refunds

Jeff Schwartz, Chairman

Westchester Chapter Golf Outing – TUES, July 23rd, 2019

Name (please print) __________________________________________
Office Telephone Number ______________________________________
Firm Name and address ________________________________________
E-mail Address:  ______________________________________________

☐ I want to play in a scramble format (OR BELOW)
☐ I want to play my own ball
☐ Dinner Only
☐ Please put me in a foursome. My handicap is _____.
☐ I have arranged my foursome (Please list other 3 names)
  □ ______________________
  □ ______________________
  □ ______________________

☐ My check (only form of payment) for $ __________ is enclosed.

Send check payable to “NYSSCPA – Westchester Chapter” to:
Emmerman, Boyle & Associates, LLC
1025 Westchester Avenue – Suite 301
White Plains, NY 10604
Att’n: Jeffrey A. Schwartz, CPA
Telephone (914) 286-6908
E-Mail: jschwartz@eba.nyc
Need help with a tax issue?
Have a tax issue you’d like to share with your colleagues?
Then,

JOIN US AT THE
TAX COMMITTEE
MONTHLY MEETING!

When: 1st Wednesday of each month

Where: D’Arcangelo and Company, LLP
800 Westchester Ave, Room N-400
Rye Brook, NY 10573

Time: 8 a.m. - 9:00 a.m.

If you cannot make it in-person, you could also conference in by phone!

Call in #: 800-501-8979
Access Code: 2589247

For more information please contact:
Greg Re - gre@mdcocpa.com or 203-327-7151,
or John Brant - jbrant@pkfod.com or 914-341-7626
Chapter Committees and Major Events Planning 2018-2019
The Westchester Chapter has organized the following committees for the 2018-2019 fiscal year. Active committee service and participation is one of the most important ways you can contribute to the profession. Please take a few minutes to review the committees listed below, and contact the Chair/Co-Chair about becoming a member for any that spark your interest. It is never too late!

We need your support and participation!!!

** ACCOUNTANTS IN INDUSTRY - A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed).
Deborah Rubin, Co-Chair, (212) 935-4400, drubin@lepatner.com
Michael Herz, Co-Chair, (203) 731-1577, michaelbherz@gmail.com

** ACCOUNTING CAREERS - Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.
Denise Stefano, Chair, (914) 674-7779, dstefano@mercy.edu

** ACCOUNTING & AUDITING PRINCIPLES - Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.
Denise Stefano, Chair, (914) 674-7779, dstefano@mercy.edu

** COAP COMMITTEE - Coordinate the COAP (Career Opportunities in the Accounting Profession) Program, a week long training program that takes place during the summer targeted to minority students interested in the Accounting profession.
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com
Carolyn Christesen, Co-Chair, (914) 606-6876, Carolyn.Christesen@sunywcc.edu

** DIVERSITY & INCLUSION COMMITTEE - Create chapter programming to ensure that the profession is positioned to attract aspiring professionals of all types, regardless of race, gender, sexual orientation, religion, disability status or any other aspect of diversity.
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com
Gwendolyn Horn, Co-Chair, (914) 341-7092, ghorn@pkfod.com

** ESTATE AND FINANCIAL PLANNING - One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.
Robert Ecker, Co-Chair, (914) 273-0777, RLE@Ecker-Law.com
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** GOLF OUTING - Help organize the annual outing. Major networking opportunity!
Jeffrey A. Schwartz, Chair, (914) 286-6908, jschwartz@eba.nyc

** GOVERNMENT RELATIONS - Coordinate activities with the State Society and legislators as well as the IRS. To enhance government relations within our local region.
Bernadette Schofer, Chair, (914) 644-9247, bhs@mgroupusa.com

** LOCAL PRACTITIONERS - Coordinate monthly programs.
Stephen Franciosa, Co-Chair, (718) 885-9191, sfranciosa@iona.edu
Catherine Censullo, Co-Chair, (914) 997-7724, Catherine.Censullo@cmcensullocpa.com

** PROFESSIONAL & COMMUNITY OUTREACH - Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** ANNUAL RECRUITMENT EVENT - Coordinate annual event with local colleges, students and business people.
Ed Wells, Co-Chair, (914) 345-5888 x110, ewells@pscpafirm.com
Tameka Walters, Co-Chair, (914) 949-2990 x3351, twalters@citrincooperman.com

** SPONSORSHIPS - Coordinate with institutions who might sponsor Chapter events.
Richard Terrano, Co-Chair, (212) 330-6085, rterran@markspaneth.com
Robert Winton, Co-Chair, (914) 949-2990 x3326, rwinton@citrincooperman.com

** TAX - Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast roundtable discussion/meetings.
Greg Re, Co-Chair, (203) 327-7151, grego@mdcoeca.com
John Brant, Co-Chair, (914) 341-7626, jbrant@pkfod.com

** YOUNG CPAs NextGen - Coordinate different events and outings during the year for Young CPAs.
Matt Katz, Co-Chair, (914) 949-2990, mkatz@citrincooperman.com
Greg Re, Co-Chair, (203) 327-7151, grego@mdcoeca.com

We need your support and participation!!!
2018-2019 CALENDAR

<table>
<thead>
<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>05/15/2019</td>
<td>Accountants in Industry CPE Event</td>
<td>7:45 a.m. - 9:00 a.m.</td>
</tr>
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</tr>
<tr>
<td>07/23/2019</td>
<td>Annual Golf Outing Event</td>
<td>All Day Event</td>
</tr>
</tbody>
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FUTURE BOARD MEETINGS 2018-2019
(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

04/17/19 @ 8 a.m. - CONFERENCE CALL
(Call #: 605-475-4085, Access Code: 353212#)

FUTURE BOARD MEETINGS:
05/16/19 @ 5 p.m. at WILLOW RIDGE COUNTRY CLUB (PRIOR TO PRESIDENT’S DINNER)

NEXT NEWSLETTER - MAY 2019

HAPPY SPRING!
GOOD LUCK WITH YOUR TAX DEADLINE!