NYSSCPA Westchester Chapter’s
17th Annual Estate, Tax and Financial Planning Conference

June 9th, 2017

Time: 9:00 a.m. - 5:00 p.m.
(Registration/Check-In at 8:30 a.m.)

Location:
Doral Arrowwood
975 Anderson Hill Rd, Rye Brook, NY 10573

8 CPE (Taxation) - Course Code: 28611833

Member/Non-Member Fee: $150/$175

See Program Agenda

CLICK HERE TO REGISTER!
From Chapter President Gina Goodenow…

Dear Fellow Westchester Chapter Members,

Hello everyone! First off I would like to thank Catherine Censullo for her leadership over the past year. I remember when I first met Catherine at a board meeting. She was very kind and welcoming and made me feel at home immediately in the new group. During her term as president, she brought this sense of togetherness to our chapter. She excels at bringing professional groups together and making it a natural easy fit while providing valuable networking opportunities to our members. I hope to live up to the high bar she has set.

Although I served as president of the Manhattan/Bronx chapter in the past, this feels like a new experience for me. I am so excited to have the opportunity to lead this chapter over the next year. I have a few items I would like to focus on during the upcoming term which include charitable initiatives, collaboration with other chapters and continued expansion of networking opportunities for our members. Not only do I want to make sure our members experience the benefits of the NYSSCPA, I hope to foster a sense of community among the CPAs and their families in our area. Stay tuned for more on each of these!

As for upcoming events, our annual Estate, Tax and Financial Planning Conference will be held on June 9th at Doral Arrowwood. We also have our annual golf outing occurring on Monday June 12th at Willow Ridge Country Club. If you are not a golfer, there is also a cocktail hour and dinner you can attend. I’ve been to this event before and had a wonderful time while making new connections with local professionals. This is a wonderful opportunity to step away from your desk and just have fun!

Please considering becoming involved with one our committees where you can have an impact in your community. Not only are there great learning sessions, but it provides valuable leadership and committee experiences that can enhance our profession. We welcome your involvement and hope to see you at an upcoming event.

Sincerely,

Gina Goodenow

Gina Goodenow can be reached by phone at (212) 251-4042 or by e-mail at GinaGoodenow@gmail.com
The NYSSCPA Westchester Chapter hosts its Annual President’s Dinner/Reception

Honoring the Chapter’s 2016-2017 President, Catherine M. Censullo

&

Welcoming the Chapter’s incoming 2017-2018 President, Gina Goodenow

Date: Thursday, June 8, 2017
Location: Willow Ridge Country Club, 123 North Street, Harrison, NY
Time: 6:00 p.m. – 9:00 p.m.
(Cocktail Reception begins at 6:00 p.m.)
Cost: $65 per person - REGISTER ONLINE NOW

Contact Licia Vizcarra for more information and/or to register:
914-997-7724
Licia.Vizcarra@cmcensullocpa.com
NYS SOCIETY OF CPA’S - WESTCHESTER CHAPTER
Announces
THE ANNUAL GOLF OUTING EVENT
MONDAY, June 12th, 2017
WILLOW RIDGE COUNTRY CLUB
123 North Street – Harrison, NY (914) 967-6161

PAYMENT RECEIVED PRIOR TO DECEMBER 31ST, 2016 - $300
PAYMENT RECEIVED PRIOR TO FEBRUARY 15TH, 2017 - $325

SPONSORSHIPS:

| Lunch, Golf, Cocktail Hour, Buffet & Dessert* | $350 |
| Cocktail Hour, Buffet and Dessert Only       | $150 |

* Includes greens fees, forecaddie, cart, and driving range

LIMITED GOLD SPONSORSHIP: $1,850 includes
- Sign near tee box area that company sponsored the hole
- Table at registration desk
- Reserved tables at cocktail hour and dinner
- Recognition at dinner
- Brunch, golf, drinks and dinner for one

Hole Sponsorship - $150

** * IT’S ALMOST HERE – LESS THAN 2 WEEKS AWAY! **

DON’T MISS THIS GREAT GOLF AND NETWORKING EVENT!
- Line up your foursome with CPAs, clients, bankers, lawyers, etc. If you can’t complete a foursome, we will do it for you.
- The day begins with sign-in/registration/brunch at 11:00 am, followed by a shotgun start at 12:30 pm. Cocktail “hour” and hors d’oeuvres will begin at approximately 5:30 pm with open bar. Prizes will be awarded during buffet dinner. ALL PRO SHOP CERTIFICATES MUST BE REDEEMED THAT EVENING.
- Our members, attorneys, bankers, and friends have contributed prizes. We thank them for their contributions.
- Clients, spouses and others are welcome to attend!
- Make your reservations early. I look forward to seeing you.
- Rain or Shine! * No Refunds

Jeff Schwartz, Chairman

Westchester Chapter Golf Outing – June 12th, 2017

Name (please print) _______________________________________
Office Telephone Number ___________________________________
Firm Name and address ______________________________________
E-mail Address: ____________________________________________

- I want to play in a scramble format (OR BELOW)
- I want to play my own ball
- Dinner Only
- Please put me in a foursome. My handicap is _____.
- I have arranged my foursome (Please list other 3 names)   □ ____________________________
- ____________________________    □ ____________________________
- □ My check for $ __________ is enclosed.

Send check payable to “NYSSCPA – Westchester Chapter” to:
Emmerman, Boyle & Associates, LLC
1025 Westchester Avenue – Suite 301
White Plains, NY 10604
Att’n: Jeffrey A. Schwartz, CPA
Telephone (914) 286-6908
E-Mail: jschwartz@eba.nyc

REGISTER NOW!
Need help with a tax issue?  
Have a tax issue you’d like to share with your colleagues?  
Then, 

JOIN US AT THE 
TAX COMMITTEE 
MONTHLY MEETING! 

**When:** 1st Wednesday of each month 

**Where:** D’Arcangelo and Company, LLP  
800 Westchester Ave, Room N-400  
Rye Brook, NY  10573 

**Time:** 8 a.m. - 9:00 a.m. 

If you cannot make it in-person, you could also conference in by phone! 

**Call in #:** 800-501-8979  
**Access Code:** 2589247 

For more information please contact Doug Ruttenberg at druttenberg@odpkf.com or call 914-341-7064
Chapter Committees and Major Events Planning 2016-2017
The Westchester Chapter has organized the following committees for the 2016-2017 fiscal year. Active committee service and participation is one of the most important ways you can contribute to the profession. Please take a few minutes to review the committees listed below, and contact the Chair/Co-Chair about becoming a member for any that spark your interest. It is never too late!

** ACCOUNTANTS IN INDUSTRY -** A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed).
Deborah Rubin, Co-Chair, (212) 935-4400, drubin@lepatner.com
Michael Herz, Co-Chair, (914) 662-2525, michaelbherz@gmail.com

** ACCOUNTING CAREERS -** Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.
Denise Stefano, Chair, (914) 674-7779, dstefano@mercy.edu

** ACCOUNTING & AUDITING PRINCIPLES -** Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.
Denise Stefano, Chair, (914) 674-7779, dstefano@mercy.edu

** COAP COMMITTEE -** Coordinate the COAP (Career Opportunities in the Accounting Profession) Program, a week long training program that takes place during the summer targeted to minority students interested in the Accounting profession.
Frank Pellegrino, Co-Chair, (914) 345-5888, FPellegrino@pscpafirm.com
Carolyn Christesen, Co-Chair, (914) 606-6876, Carolyn.Christesen@sunywcc.edu

** ESTATE AND FINANCIAL PLANNING -** One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.
Robert Ecker, Co-Chair, (914) 273-0777, RLE@Ecker-Law.com
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** GOLF OUTING -** Help organize the annual outing. Major networking opportunity!
Jeffrey A. Schwartz, Chair, (914) 286-6908, jschwartz@eba.nyc

** GOVERNMENT RELATIONS -** Coordinate activities with the State Society and legislators as well as the IRS. To enhance government relations within our local region.
Bernadette Schopfer, Chair, (914) 644-9247, bhs@mgroupusa.com

** LOCAL PRACTITIONERS -** To coordinate monthly programs.
Stephen Franciosa, Co-Chair, (718) 885-9191, sfranciosa@iona.edu
Catherine Censullo, Co-Chair, (914) 997-7724, Catherine.Censullo@cmccensullocpa.com

** PROFESSIONAL & COMMUNITY OUTREACH -** Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com
Mark G. Leeds, Co-Chair (914) 468-7313, mleeds@winprop.com

** ANNUAL RECRUITMENT EVENT -** Coordinate annual event with local colleges, students and business people.
Michele Lazzara, Co-Chair, (914) 909-3421, mlazzara@markspaneth.com
Heather Oboda, Co-Chair, (914) 949-2990 x3382, hoboda@citrincooperman.com
Denise Stefano, Co-Chair, (914) 674-7779, dstefano@mercy.edu

** SPONSORSHIPS -** Coordinate with institutions who might sponsor Chapter events.
Richard Terrano, Co-Chair, (212) 330-6085, rterran@markspaneth.com

** TAX -** Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast routable discussion/meetings.
Doug Ruttenberg, Chair, (914) 381-8900, druttenberg@odpkf.com

** YOUNG CPAs NextGen -** Coordinate different events and outings during the year for Young CPAs.
Matt Katz, Co-Chair, (914) 949-2990, mktatz@citrincooperman.com
Greg Re, Co-Chair, (203) 327-7151, Gre@mdcocpa.com

We need your support and participation!!!
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<thead>
<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
<th>Time</th>
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<tbody>
<tr>
<td>06/08/2017</td>
<td>President’s Dinner Reception</td>
<td>6:00 p.m. - 9:00 p.m.</td>
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<tr>
<td>06/09/2017</td>
<td>17th Annual Westchester Estate, Tax &amp; FP Conference</td>
<td>All Day Conference</td>
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<tr>
<td>06/12/2017</td>
<td>Annual Golf Outing</td>
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<tr>
<td>06/27/2017</td>
<td>Organizational Dinner</td>
<td>5:30 p.m. - 8:00 p.m.</td>
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**Newsletter Committee**

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*(E-mail submissions to the newsletter committee no later than the 10th day of the month prior to publication.)*

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**FUTURE BOARD MEETINGS 2017**

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

- **06/08/17 @ 5:00 p.m. - Willow Ridge Country Club (Prior to President’s Dinner)**
- **06/27/17 @ 5:00 p.m. Organizational Dinner - Sam's of Gedney Way**

**NEXT NEWSLETTER - SEPTEMBER 2017**

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**WELCOME SUMMER!**

**ENJOY THE WARM WEATHER!**

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