The NYSSCPA Westchester Chapter hosts its:

Annual President’s Dinner/Reception

Honoring the Chapter’s 2013-2014 President, Gina Linss,
and
Welcoming the Chapter’s incoming 2014-2015 President, William (Bill) Zeboris

Date: Wednesday, May 21, 2014
Location: Willow Ridge Country Club
123 North Street, Harrison, NY
Time: 6:00 p.m. - 9:00 p.m.
(cocktail reception beginning at 6:00 p.m.)
Cost: $65 per person

Contact Denise M. Stefano for more information and/or to register: dstefano@mercy.edu or (914) 674-7779
Dear Westchester Chapter Members,

It’s hard to believe this is my last President’s Letter for my term. Although the time went quickly, as a Chapter, we accomplished a lot in one year. I am happy that the initiatives we established at the beginning of my presidency have either been accomplished or are in motion. We had a wonderful, successful, and supportive board this year and we worked so well together as a team. And though the year has come to an end, the Westchester Chapter’s event list and planning are still going strong.

On May 5th, the Chapter will hold its 14th Annual Estate, Tax and Financial Planning Conference at CitiGroup Executive Center in Armonk. It is an 8 CPE program and this event is sold out. I would like to thank Howard Klein, CPA, MS, Robert Ecker, Esq., CPA, LLM and Doug Ruttenberg for their hard work in organizing this successful event as well as the program’s speakers and, of course, Citigroup for their sponsorship and hospitality.

On May 13th, we will be hosting our annual golf outing at the Glen Arbor Golf Club in Bedford Hills, NY. I am looking forward to dusting off my golf bag and playing myself this year. I have high hopes of a sunny day and minimal embarrassment in regards to my game. It’s been a few years, so please no judging! The golf outing is a good time to reconnect with friends while making new ones and networking. As Jack Lemmon said, “If you think it’s hard meeting new people, just pick up the wrong golf ball.” Thank you to Jeff Schwartz, who year after year, organizes this wonderful event for the Chapter, its members, and friends. A BIG thank you also goes out to our sponsors Altium Wealth Management LLC, M&T Bank, PrimePay, Webster Bank and all of our hole sponsors. Without them, this event would not be possible. At the time I am writing this letter, there is still some availability to get involved. Please contact Jeffrey Schwartz at (914) 286-6908 if you are interested in playing golf, participating in a morning or afternoon golf clinic, sponsorship, or joining us for dinner.

On May 15th, the Young CPAs, will be hosting their Annual Wine Tasting Networking Event to benefit Blythedale Children’s Hospital. It will be held at Willow Ridge Country Club. I would like to thank our Young CPA Committee, its co-chairs Ed Wells and Matt Katz, former chair Heather Oboda, our sponsors M&T Bank, PrimePay, Tri-State Insurance Brokerage LLC, and Willow Ridge Country Club for their hard work, support, and generosity. A big thank you to all of the donors for the raffle items that will benefit the Blythedale Children’s Hospital. If you have any donations you would like to contribute or if you would like to join us, there is still time! Please contact Heather Oboda at Hoboda@citrincooperman.com or (914) 949 -2990.
From Chapter President Gina Linss continued.....

The week of June 30th through July 3rd, the Career Opportunities in the Accounting Profession, also known as the COAP program will be hosting its 2014 Summer Program at Westchester Community College. They will start the program by inviting local CPAs to participate in the Accounting Overview/Career Opportunities Panel, which is an interactive discussion with the students to guide them to understand the different careers within the accounting profession and to answer any questions the students may have about becoming a CPA and/or an accounting professional. The program’s schedule will include seminars with topics including Technology in Business and Accounting, Basis Accounting Concepts, College Success and more. The students will take field trips to Citrin Cooperman & Company as well as PepsiCo to see local accountants, both in the public and private sector, in action. Finally, a banquet and award ceremony will conclude the week of activities. If you know any minority high school juniors or have contacts with groups that do, please help publicize the program. Contact Carolyn Christesen at Carolyn.christesen@sunywcc.edu, Frank Pellegrino at fpellegrino@pscpafirm.com or Xio Fox at Xfox@nysscpa.org if you have questions or would like further information.

On Sunday, April 27th, several members of the Westchester Chapter, joined by some of their spouses and children, walked 6.2 miles in the March of Dimes, March For Babies Walk-A-Thon raising well over our monetary team goal. The walk-a-thon team, led by Gina Goodenow, did a fantastic job. I really appreciate their time and effort to support this great cause.

On April 30th, the Accounting Careers Committee, in conjunction with Wiley CPAexcel, hosted a conference at the Crowne Plaza in White Plains, NY. The program covered a host of CPA examination topics including an overview of its content and functionality, information on, how to register for licensure and apply to take the exam, test-taking strategies, and task-based simulation problem response demonstrations. The event was offered by the Chapter free of charge and accounting firm staff members, students, and college faculty were all in attendance. Thanks to Denise Stefano for all of her hard work and efforts in organizing this wonderful event.

I wish the best to our Chapter’s incoming president, Bill Zeboris. Under Bill’s leadership, the chapter will continue to grow and meet their goals. I know as Bill takes the position, he will be surrounded by the supportive and wonderful board that I had in addition to a few more! Once again, I would like to thank the board, committee heads, our sponsors, members, and all of our friends for a rewarding and successful journey.

Regards,
Gina

Gina can be reached at: 914-949-2990 or by email at: glinss@citrincooperman.com
PLEASE JOIN THE WESTCHESTER CHAPTER’S YOUNG CPAS AS THEY HOST THEIR:

ANNUAL WINE TASTING NETWORKING EVENT
TO BENEFIT:

BLYTHEDALE CHILDREN’S HOSPITAL

SPEND AN EVENING ENJOYING GOOD WINE AND COMPANY AT THE BEAUTIFUL
WILLOW RIDGE COUNTRY CLUB! GUESTS CAN PURCHASE TICKETS TO
WIN VARIOUS RAFFLE ITEMS - ALL PROCEEDS TO
BENEFIT BLYTHEDALE CHILDREN’S HOSPITAL!

WHEN: MAY 15, 2014 5:30-8:00 PM
WHERE: WILLOW RIDGE COUNTRY CLUB
123 NORTH STREET HARRISON NY 10528
PRICE: $45 MEMBER $50 NONMEMBER IN ADVANCE
$50/$55 AT DOOR

SEND CHECKS PAYABLE TO NYSSCPA WESTCHESTER
ATTN: HEATHER OBODA
CITRIN COOPERMAN & CO, LLP
709 WESTCHESTER AVE, SUITE 200
WHITE PLAINS, NY 10604

RAFFLE DONATIONS NEEDED! PLEASE CONTACT HEATHER OBODA AT:
HOBODA@CITRINCOOPERMAN.COM OR (914) 949 - 2990 X 3382
14th Annual NYSSCPA Westchester Chapter Estate, Tax and Financial Planning Conference

When: May 5, 2014
Time: 8:30 a.m. - 5:00 p.m.
(check-in at 8:15 a.m.)
Location: Citibank Executive Planning Center
188 King St, Armonk, NY
Cost: $135.00 members/$175.00 non-members
Course code: 28611433

8 CPE credits offered (taxation)

This event is SOLD OUT!

WE NEED VOLUNTEERS!

If you are interested in volunteering to help organize the Westchester Chapter Young CPAs Wine Tasting/Network Event to benefit Blythedale Children’s Hospital

or

if you are interest in the Raffle donations please contact Heather Oboda at:
hoboda@citrincooperman.com
NYS SOCIETY OF CPA’S - WESTCHESTER CHAPTER
Announces
THE ANNUAL GOLF OUTING EVENT
TUESDAY, May 13th, 2014
GLEN ARBOR GOLF CLUB
234 Bedford Center Road – Bedford Hills, NY (914) 241-0700

PAYMENT RECEIVED PRIOR TO DECEMBER 31ST, 2013 - $300
PAYMENT RECEIVED PRIOR TO FEBRUARY 15TH, 2014 - $325

SPONSORSHIPS:

<table>
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<tr>
<th>Service Description</th>
<th>Price</th>
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<tbody>
<tr>
<td>Lunch, Golf, Cocktail Hour, Buffet &amp; Dessert*</td>
<td>$350</td>
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<tr>
<td>Lunch, Golf CLINIC, Cocktail Hour, Buffet and Dessert**</td>
<td>$350</td>
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<tr>
<td>BOTH CLINICS ABOVE AND BELOW ARE LIMITED TO 12</td>
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<tr>
<td>Morning Group Golf Clinic***</td>
<td>$50</td>
</tr>
<tr>
<td>Cocktail Hour, Buffet and Dessert Only</td>
<td>$150</td>
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</tbody>
</table>

*Includes greens fees, forecaddie, cart, and driving range
**The afternoon group clinic will be held from 1–4. It is an intro to all aspects of golf & is a substitution for playing in the event. Minimum of 4.
***The morning group clinic will be held from 10-11. Golfers will receive a full swing video analysis. All levels are welcome.

***RESERVE EARLY – THIS EVENT WILL GET CLOSED OUT! ***

- Line up your foursome with CPAs, clients, bankers, lawyers, etc. If you can’t complete a foursome, we will do it for you.
- The day begins with sign-in/registration at 11:00 am, followed by lunch buffet at 11 am and shotgun start at 12:30 pm. Cocktail “hour” and hors d’oeuvres will begin at approximately 5:30 pm with open bar. Prizes will be awarded during buffet dinner. ALL PRO SHOP CERTIFICATES MUST BE REDEEMED THAT EVENING.
- Our members, attorneys, bankers, and friends have contributed prizes. We thank them for their contributions.
- Clients, spouses and others are welcome to attend!
- Make your reservations early. I look forward to seeing you.
- Rain or Shine! * No Refunds

Jeff Schwartz, Chairman

Westchester Chapter Golf Outing – May 13th, 2014

- I want to play in a scramble format (OR BELOW)
- I want to play my own ball
- Dinner Only
- Please put me in a foursome. My handicap is ____.
- I have arranged my foursome (Please list other 3 names)
- My check for $ _________ is enclosed.

Send check payable to “NYSSCPA – Westchester Chapter” to:
Stanton and Leone
1025 Westchester Avenue – Suite 301
White Plains, NY 10604
Att’n: Jeffrey A. Schwartz, CPA
Telephone (914) 286-6908
E-Mail: jeff@stantonandleone.com
The Accounting and Auditing Principles Committee invites you

To attend their Meeting and Open House Event

On Wednesday, May 14th

At 8:30 a.m.

At the D’Arcangelo & Co., LLP Offices

800 Westchester Avenue, Suite N-400

Rye Brook, NY 10573

Bring your ideas!

Come meet the incoming Committee Chair – Denise Stefano

If you need further info or to register please contact Debra A. Marello

at dmarello@darcangelo.com or call 914-694-4600 ext. 5912
Tuesday, May 20th
5:30- 7:30 p.m. @ LIFE...the place to be, Ardsley

Mix, mingle, and rub elbows with top business leaders from around the Westchester County region

Join the WCA for its quarterly networking event where over 150 members of the business community come together for an informal gathering.

WCA Members: $50 ; Future Members: $75

For more information, go to www.westchester.org or call 914-948-6444

CLICK HERE TO REGISTER

To become a sponsor, please contact Tara Lavery, tlavery@westchester.org, 914-948-4144

Event Sponsor:

2014 Partners:
Westchester Chapter of the NYS Society of CPAs
Westchester County Bar Association
The Westchester Women’s Bar Association
save the date.

it all starts here.

**NEXT GEN 2014**

The Conference for Young CPAs

**long island**

**Sunday, June 8—Tuesday, June 10, 2014**

Hilton Long Island/Huntington, Huntington, NY

598 Broad Hollow Road

Huntington, NY 11747

Course Code: 25000521

**(You can pick from either one of these awesome locations.)**

**rochester**

**Sunday, June 15—Tuesday, June 17, 2014**

Radisson Hotel Rochester Riverside

120 East Main Street

Rochester, NY 14604

Course Code: 25000541
The Westchester Chapter of the NYSSCPA’s has a number of sponsorship opportunities currently available.

**Golf Outing Committee**

Annual Golf and Networking event

May 14, 2014

$150 to $1,500 plus cost of golf and/or dinner

Please Contact:
Jeff Schwartz
jeff@stantonandleone.com
914-286-6908

**Young CPA’s Committee**

Wine Tasting to Benefit Blythedale’s Children’s Hospital

May 15, 2014

$750 for a table for admissions and logo on flyer

Please Contact:
Heather Oboda
hoboda@citrincooperman.com

**Scholarship Committee**

2014 Scholarships

May 21, 2014

$1,000 Sponsorships Available

Please Contact:
Mark Leeds
mleeds@winprop.com
Denise Stefano
denisestefano@smartpros.com
Chapter Committees and Major Events Planning 2013-2014
The Westchester Chapter has organized the following committees for the 2013 - 2014 fiscal year. Active committee service and participation is one of the most important ways you can contribute to the profession. Please take a few minutes to review the committees listed below, and contact the Chair/Co-Chair about becoming a member for any that spark your interest. It is never too late!

We need your support and participation!!!

** ACCOUNTANTS IN INDUSTRY (formerly CFO Committee) - A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed)
Deborah Rubin, Co-Chair, drubin@lepatner.com
Michael Herz, Co-Chair, (914) 472-3180, herzm@jccmw.org

** ACCOUNTING CAREERS - Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.
Denise Stefano, Chair (914) 517-1158, denisestefano@smartpros.com or dstefano@mercy.edu

** ACCOUNTING & AUDITING PRINCIPLES - Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.
Debra Marello, Co-Chair (914) 694-4600 ext 5912, dmarello@darcangelo.com
Grace Singer, Co-Chair gsinger@berdonllp.com

** ESTATE AND FINANCIAL PLANNING - One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.
Robert L. Ecker, Co-Chair (914) 273-0777, RLE@Ecker-Law.com
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** GOLF OUTING - Help organize the annual outing. Major networking opportunity!
Jeffrey A. Schwartz, Chair, (914) 286-6908, jeff@stantonandleone.com

**GOVERNMENT RELATIONS - Coordinate activities with the State Society and legislators. To enhance government relations within our local region.
Barbara Bel, Chair, (914) 341-7062 bbel@odmd.com

** LOCAL PRACTITIONERS -
To coordinate monthly programs.
Stephen E. Franciosa, Co-Chair, stkpas@optonline.net
Catherine Censullo, Co-Chair, Catherine.Censullo@emcensulloepca.com

** PROFESSIONAL & COMMUNITY OUTREACH - Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com
Mark G. Leeds, Co-Chair (914) 468-7313, mleeds@winprop.com

** ANNUAL RECRUITMENT EVENT - Coordinate annual event with local colleges, students and business people.
Michele Lazzara, Co-Chair (914) 909-3421, mlazzara@markspaneth.com
Heather Oboda, Co-Chair (914) 949-2990 x 3382 hoboda@citrincooperman.com
Denise Stefano, Co-Chair (914) 517-1158, denisestefano@smartpros.com or dstefano@mercy.edu

** SPONSORSHIPS - Coordinate with institutions who might sponsor Chapter events.
Mark G. Leeds, Co-Chair (914) 468-7313, mleeds@winprop.com
Gina Linss, Co-Chair, (914) 949-2990, glinss@citrincooperman.com

** TAX - Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast routable discussion/meetings.
Doug Ruttenberg, Co-Chair, druttenberg@odpkf.com

** YOUNG CPAs - Coordinate different events and outings during the year for Young CPAs.
Matthew Katz, Co-Chair (914) 949-2990, mkatz@citrincooperman.com
Edward Wells, Co-Chair: EWells@pscpafirm.com
### 2014 Calendar

<table>
<thead>
<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
<th>Time</th>
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<tbody>
<tr>
<td>05/05/14</td>
<td>Estate and Financial Planning Conference</td>
<td>All Day Conference</td>
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<tr>
<td>05/13/14</td>
<td>Annual Golf Outing</td>
<td>All Day Event</td>
</tr>
<tr>
<td>05/14/14</td>
<td>A&amp;A Principles Committee Meeting</td>
<td>8:30 a.m.</td>
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<tr>
<td>05/15/14</td>
<td>Young CPAs Wine Tasting Event</td>
<td>5:30 p.m. - 8:00 p.m.</td>
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<tr>
<td>05/20/14</td>
<td>WCA’s Quarterly Networking Reception</td>
<td>5:30 p.m. - 7:30 p.m.</td>
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<tr>
<td>05/21/14</td>
<td>President’s Dinner &amp; Scholarships Presentation</td>
<td>6:00 p.m. - 9:00 p.m.</td>
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<tr>
<td>06/08/14 - 06/10/14</td>
<td>Young CPAs Conference</td>
<td>All Day Conference</td>
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<td>06/15/14 - 06/17/14</td>
<td>Young CPAs Conference</td>
<td>All Day Conference</td>
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### Newsletter Committee

- **Liccia Vizcarra**: (914) 997-7724, Licia.Colamussi@cmcensullocpa.com
- **Gina Linss**: (914) 949-2990, glinss@citrincooperman.com

(E-mail submissions to the newsletter committee no later than the 10th day of the month prior to publication.)

### Future Board Meetings 2014

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

- **05/21/14 @ 5:00 p.m.** (Prior to President’s Dinner/Reception)
  - Location: The Willow Ridge Country Club, 123 North Street, Harrison, NY

### Next Newsletter - June 2014

Happy Mother’s Day! Happy Memorial Day!

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Mortgage Rate Protection

If mortgage rates drop, you can lower yours at no charge!

If you’ve been waiting to purchase or refinance a home because you thought rates might go even lower, you don’t have to wait any longer! With Mortgage Rate Protection from Citibank, you can apply for a new mortgage today. If our rates go down in the next three years, you can lower your rate at no charge.

Please see important terms & conditions below:

- Competitive mortgage rates today, with protection if our mortgage rates decrease in the future
- Rate protection for 3 years
- Expert advice and help throughout the process

Contact Us
I help clients grow their businesses. Citibank helps me grow mine.

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- Preferred rate on Citibusiness® Insured Money Market Account

For your personal finances:
- Citigold®, premier personal banking, with waived monthly service fee.

For your clients:
- $100 cash reward after they open a new business checking account.

To enroll, talk to your Citibank Business Specialist

Citibank

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2 Offer applies to accounting professionals and CPAs who are owners or employees of an accounting firm that is a customer in the Citibusiness Solutions for Accounting Professionals Program.

3 Qualifying behaviors required. See a Business Specialist for details.

Please speak with a Citibank Business Specialist for full details on the Citibusiness Solutions for Accounting Professionals Program. Offer subject to change or termination at any time without notice, and cannot be combined. The terms, conditions and fees for accounts, products, programs and services are subject to change. All accounts and services are subject to approval.

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