Managing Partners Breakfast  
(Invitation only)

New York State Society of CPAs (NYSSCPA) and the Westchester Chapter  
Leadership meeting to be held on:

Date: January 14, 2014

Time: 8:00 a.m.

Location: Renaissance Westchester Hotel  
80 West Red Oak Lane  
White Plains, NY

This event has been designed to provide you with the opportunity to  
share your thoughts about how the Society and its Foundation for  
Accounting Education can better serve the needs of your firm and/or  
business.

Please contact Gina Linss @ glinss@citrincooperman.com  
to register for this breakfast.
From Chapter President Gina Linss ….

Dear Westchester Chapter Members,

Happy New Year! It is that time of year again, when we need to take some time for ourselves, to sit back and reflect on the year that has quickly passed and to finalize our plans to meet our goals of the year ahead.

On February 11, 2014, the Westchester Chapter will be hosting our annual College Planning Event presented by college planning and consulting expert Gary Carpenter, CPA held at Mercy College in Dobbs Ferry, NY. Gary is the owner of College Planning Services and will speak on various topics relating to the college planning process including the college admissions process, college costs, the financial aid process, financial aid forms, student loans, educational tax benefits, 529 college savings plans and scholarships and other awards. A question and answer discussion will follow the presentation. As one of the Westchester Chapter’s public outreach initiatives, I would like to stress that this event is offered Free of Charge and with no obligations to any attendees. Please be sure to look on the Westchester Chapters link on www.nysscpa.org for registration details coming soon.

In 2013, our Accounting Careers committee made a number of high school presentations this year to local high schools including Maria Regina High School, Fox Lane High School and Eastchester High School. Arrangements for additional presentations are in the works for visits to occur in 2014. I would like to thank all the Westchester Chapter society members who volunteer their time to speak to the students about the career choices and professions of accounting and other business related fields.

Lastly, the Westchester Chapter along with Wiley CPA Exam Review will be hosting a CPA Examination Overview seminar. This event is planned to be held in the end of April. Again, please be sure to look on the Westchester Chapters link on www.nysscpa.org for registration details coming soon.

On December 13th, the Young CPA committee donated their time by volunteering at the Food Bank of Westchester in Elmsford, NY. Twenty two young CPA’s participated from local accounting firms including Citrin Cooperman & Co., Pellegrino & Company, Marks Paneth & Shron and Rosen Seymour Shapss Martin & Company LLP. The volunteers packed two hundred and ninety one knapsacks of food for local school children. The knapsacks were to be sent home with students for the long holiday weekend. The volunteers also packed bags of apples to be sent out on a mobile food pantry to Yonkers, NY. I would like to thank all of the volunteers and their firms for their time and personal commitment.

Continued on next page...
From Chapter President Gina Linss continued…..

This charitable event additionally offered team building activities while boosting the Young CPA committee’s spirit and unity while helping the less fortunate members of our community.

Please save the dates for the following events:

January 22, 2014 - Allied Professionals 1 CPE seminar on LinkedIn, Doral Arrowwood, Rye, NY
February 11, 2014 - Annual College Planning Event, Mercy College in Dobbs Ferry, NY.
May 13, 2014 - Annual golf outing and networking event, Glen Arbor Golf Club, Bedford Hills
May 15, 2014 - Young CPA wine tasting event

Regards,
Gina

Gina can be reached at: 914-949-2990 or by email at: glinss@citrincooperman.com
NYS SOCIETY OF CPA’S - WESTCHESTER CHAPTER
Announces
THE ANNUAL GOLF OUTING EVENT
TUESDAY, May 13th, 2014
GLEN ARBOR GOLF CLUB
234 Bedford Center Road – Bedford Hills, NY (914) 241-0700

PAYMENT RECEIVED PRIOR TO DECEMBER 31ST, 2013 - $300
PAYMENT RECEIVED PRIOR TO FEBRUARY 15TH, 2014 - $325

SPONSORSHIPS:

Lunch, Golf, Cocktail Hour, Buffet & Dessert* $350
Lunch, Golf CLINIC, Cocktail Hour, Buffet and Dessert** $350
BOTH CLINICS ABOVE AND BELOW ARE LIMITED TO 12
Morning Group Golf Clinic*** $50
Cocktail Hour, Buffet and Dessert Only $150

* Includes greens fees, forecaddie, cart, and driving range
** The afternoon group clinic will be held from 1–4. It is an intro to all aspects of golf & is a substitution for playing in the event. Minimum of 4.
***The morning group clinic will be held from 10-11. Golfers will receive a full swing video analysis. All levels are welcome.

‡‡‡ RESERVE EARLY – THIS EVENT WILL GET CLOSED OUT! ‡‡‡

Line up your foursome with CPAs, clients, bankers, lawyers, etc. If you can’t complete a foursome, we will do it for you.
The day begins with sign-in/registration at 11:00 am, followed by lunch buffet at 11 am and shotgun start at 12:30 pm. Cocktail “hour” and hors d’oeuvres will begin at approximately 5:30 pm with open bar. Prizes will be awarded during buffet dinner.

Our members, attorneys, bankers, and friends have contributed prizes. We thank them for their contributions.
Clients, spouses and others are welcome to attend!
Make your reservations early. I look forward to seeing you.

Jeff Schwartz, Chairman

Westchester Chapter Golf Outing – May 13th, 2014

I want to play in a scramble format (OR BELOW)
I want to play my own ball
Dinner Only
Please put me in a foursome. My handicap is _____.
I have arranged my foursome (Please list other 3 names)
My check for $ _________ is enclosed.

Send check payable to “NYSSCPA – Westchester Chapter” to:
Stanton and Leone
1025 Westchester Avenue – Suite 301
White Plains, NY 10604
Att’n: Jeffrey A. Schwartz, CPA
Telephone (914) 286-6908
E-Mail: jeff@stantonandleone.com
The Westchester Chapter of the NYSSCPA’s has a number of sponsorship opportunities currently available.

**Golf Outing Committee**

Annual Golf and Networking event

May 14, 2014

$150 to $1,500 plus cost of golf and/or dinner

Please Contact:
Jeff Schwartz
jeff@stantonandleone.com
914-286-6908

**Young CPA’s Committee**

Wine Tasting to Benefit Blythedale’s Children’s Hospital

May 15, 2014

$750 for a table for admissions and logo on flyer

Please Contact:
Heather Oboda
hoboda@citrincooperman.com

**Scholarship Committee**

2014 Scholarships

May 2014

$1,000 Sponsorships Available

Please Contact:
Mark Leeds
mleeds@winprop.com
Denise Stefano
denisestefano@smartpros.com
Upcoming Events to Remember:

- Young CPAs Wine Tasting Event - Thursday, May 15th, 2014

- College Planning Event at Mercy College - Tuesday, February 11, 2014

- CPA Examination Overview Event - Last week of April, TBD

Please look for more details in the upcoming Chapter’s Newsletters!

The Allied Professionals Networking Breakfast Event

When: Wednesday, January 22, 2013
Where: Doral Arrowwood
Time: 7:30 a.m. - 9:30 a.m.
$35 per person
1 CPE Credit

Jared Trexler, who works on Ed Slott & Company’s marketing plan, will be discussing LinkedIn and how to effectively utilize it in your professional positioning and marketing efforts.

PLEASE DON’T MISS THIS GREAT EVENT!

For more information or to sign up for this event please contact Licia Vizcarra at: Licia.Colamussi@cmcensullocpa.com
Chapter Committees and Major Events Planning 2013-2014

The Westchester Chapter has organized the following committees for the 2013 - 2014 fiscal year. Active committee service and participation is one of the most important ways you can contribute to the profession. Please take a few minutes to review the committees listed below, and contact the Chair/Co-Chair about becoming a member for any that spark your interest. It is never too late!

We need your support and participation!!!

** ACCOUNTANTS IN INDUSTRY (formerly CFO Committee) - A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed)
Deborah Rubin, Co-Chair, drubin@lepatner.com
Michael Herz, Co-Chair, (914) 472-3180, herzm@jccmw.org

** ACCOUNTING CAREERS - Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.
Denise Stefano, Chair (914) 517-1158, denisestefano@smartpros.com or dstefano@mercy.edu

** ACCOUNTING & AUDITING PRINCIPLES  
- Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.
Debra Marello, Co-Chair (914) 694-4600 ext 5912, dmarello@darcangelo.com  
Grace Singer, Co-Chair g singer@berdonllp.com

** ESTATE AND FINANCIAL PLANNING  
- One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.
Robert L. Ecker, Co-Chair (914) 273-0777, RLE@Ecker-Law.com  
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** GOLF OUTING - Help organize the annual outing. Major networking opportunity!
Jeffrey A. Schwartz, Chair, (914) 286-6908, jeff@stantonandleone.com

** GOVERNMENT RELATIONS - Coordinate activities with the State Society and legislators. To enhance government relations within our local region.
Barbara Bel, Chair, (914) 341-7062 hb bel@odmd.com

** LOCAL PRACTITIONERS -  
- To coordinate monthly programs.
Stephen E. Franciosa, Co-Chair, sfcpas@optonline.net  
Catherine Censullo, Co-Chair, Catherine.Censullo@emcensusloecpa.com

** PROFESSIONAL & COMMUNITY OUTREACH - Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com  
Mark G. Leeds, Co-Chair (914) 468-7313, mleeds@winprop.com

** ANNUAL RECRUITMENT EVENT  
- Coordinate annual event with local colleges, students and business people.
Michele Lazzara, Co-Chair (914) 909-3421, mlazzara@markspaneth.com  
Heather Oboda, Co-Chair (914) 949-2990 x 3382  
hoboda@citrincooperman.com  
Denise Stefano, Co-Chair (914) 517-1158, denisestefano@smartpros.com or dstefano@mercy.edu

** SPONSORSHIPS - Coordinate with institutions who might sponsor Chapter events.
Mark G. Leeds, Co-Chair (914) 468-7313, mleeds@winprop.com  
Gina Linss, Co-Chair, (914) 949-2990, glinss@citrincooperman.com

** TAX - Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast routable discussion/meetings.
Doug Ruttenberg, Co-Chair, druttenberg@odpkf.com

** YOUNG CPAs - Coordinate different events and outings during the year for Young CPAs.
Matthew Katz, Co-Chair (914) 949-2990, m katz@citrincooperman.com  
Edward Wells, Co-Chair: EWells@pscpafirm.com

We need your support and participation!!!
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<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
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<td>8:00 a.m.</td>
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**For ALL Newsletter Mailing Issues - Use This Form or Call (212)719-8333**

| CPA Certificate No. / ___/___/___/___/___/___/ | CPA Certificate No. / ___/___/___/___/___/___/ |
| Name: (Last, First, Middle Initial)                | Name: (Last, First, Middle Initial)             |
| Firm Name                                          | Firm Name                                          |
| Firm Address                                      | Firm Address                                      |
| City, State, Zip                                  | City, State, Zip                                  |
| Business Phone ( )                                 | Business Phone ( )                                 |

Return this form to: Membership Dept., NYSSCPA, 14 Wall St, 19th Floor, New York, NY 10005

**FUTURE BOARD MEETINGS 2014**

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

01/16/14 @ 7:30 a.m.

Location: Crowne Plaza, 66 Hale Ave, White Plains, NY

NEXT NEWSLETTER - FEBRUARY 2014

Happy New Year! Welcome 2014!
Mortgage Rate Protection

If mortgage rates drop, you can lower yours at no charge!

If you've been waiting to purchase or refinance a home because you thought rates might go even lower, you don't have to wait any longer! With Mortgage Rate Protection from Citibank, you can apply for a new mortgage today. If our rates go down in the next three years, you can lower your rate at no charge.

Please see important terms & conditions below:

- Competitive mortgage rates today, with protection if our mortgage rates decrease in the future
- Rate protection for 3 years
- Expert advice and help throughout the process

Contact Us

Important Conditions:

For Citibank First mortgage loan applications received by July 31, 2013. Offer not applicable on Home Equity Loans or Lines of Credit.

1. Your eligibility in the program will be determined at the time you apply for a first mortgage loan on a specific property with a Citibank Consultant.
2. You must have a Citibank deposit account before closing. Prior to closing, we will verify that you have a Citibank deposit account. This can be an existing account or a new account.
3. In addition, we will require you to establish direct deposit for mortgage payments from a deposit account.

Both conforming and jumbo loan amounts are allowed for this program.

Program Parameters:

- The "Rate Protection Conversion Index" which is based on the Citibank prime rate must fall more than one quarter of one percentage point (.25) from the Rate Protection Conversion Index as of the date the Rate Protection was locked.
- You must notify Citibank to exercise the Rate Protection Option
- Rate Protection cannot be included under the Rate or the Security Instrument
- You must provide or complete any documents the Note holder requires to affect the new interest rate including, but not limited to a Loan Modification Agreement.

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I help clients grow their businesses.
Citibank helps me grow mine.

With CitiBusiness® Solutions for Accounting Professionals, you gain greater efficiency for your business and personal finances so that you can focus on helping your clients grow their businesses.

Take advantage of special benefits for Accounting Professionals

For your firm’s finances:
• CitiBusiness® Flexible Checking with no monthly maintenance fees
• Preferred rate on CitiBusiness® Insured Money Market Account

For your personal finances:
• Citigold®, premier personal banking, with waived monthly service fee.

For your clients:
• $100 cash reward after they open a new business checking account.

To enroll, talk to your Citibank Business Specialist