OUR ANNUAL SCHOLARSHIP DRIVE IS BEGINNING
PLEASE ALERT HS SENIORS AND YOUR GUIDANCE DEPARTMENTS!

This year, we are again offering scholarships to provide financial assistance to deserving high school seniors who plan to enter the accounting profession. Scholarships of $1,000.00 will be awarded to each selected student. All Westchester high school seniors with an interest in pursuing a career in accounting are eligible. An application form (which includes an essay) plus recommendations and transcripts must be submitted to be considered for a scholarship. The deadline for submission is late-April. All guidance counselors and high schools are being contacted but please let me know if you need the forms to be sent to a specific individual.

Mark Leeds
Past President-Westchester Chapter
Chair-Scholarship Committee
mleeds@winprop.com

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Accountants in Industry CPE Event Page 4           Citibank (offers to Chapter Members)
Page 8&9
From Chapter President William Zeboris…

Dear Westchester Chapter Members,

While most of us are holed up in our offices trying to stay ahead of the year end tax returns, the Westchester Chapter is hard at work putting on and planning events for the balance of our fiscal year which ends on May 31. Please take a five minute break to read though our newsletter and see what we have planned. Many of the events are simply a save the date, while others require some action to be taken.

Two in particular need more than a calendar entry. First is the annual golf outing which is being held at Willow Ridge County Club in Harrison this year. This event is likely to sell out, so it would be prudent to register early to make sure you have a spot for you and your group.

The second initiative we need help with is our Annual Scholarship Event. Each year we give scholarships out to deserving high school seniors that have expressed an interest in majoring in accounting. We need help spreading the word to those high school seniors, their parents and of course their high schools. Although we reach out to every school we can, they often times do not advertise the opportunity to their students. Help us raise awareness and who knows you may help be able to help a client’s son or daughter at the same time.

Good luck getting through the next two months.

Regards,
Bill

William Zeboris can be reached at: 914-949-2990 x3372 or by email at: wzeboris@citrincooperman.com
SAVE THE DATE

The YCPA Wine Tasting Event
To Benefit Blythedale Children’s Hospital

When: Thursday, May 14th, 2015

Volunteers and donations items needed!

Please contact Heather Oboda at hoboda@citrincooperman.com

More information to follow!

MARK YOUR CALENDARS:

The NYSSCPA Miniature Golf Tournament
Wednesday, April 22nd, 2015 (6-8p.m.)

The NYSSCPA Kan Jam Tournament
Wednesday, May 6th, 2015 (6-8p.m.)

Locations TBD - Stay Tuned!

DON’T MISS THESE FUN EVENTS!
The Accountants In Industry Committee Presents:

Asset Preservation for Seniors and their Families
CPE Event

Guest Speaker: Attorney Anthony Enea

When: Wednesday, March 18th, 2015

Where: Skadden Arps, 360 Hamilton Ave, White Plains

Time: 7:45 a.m. to 9 a.m.

For more info or to register please contact Michael Herz at michaelbherz@gmail.com

TAX HOTLINE ANOUNCEMENT:

The Westchester Chapter in cooperation with The Journal News will host its annual tax hotline on Saturday, February 28, 2015 from 9 a.m. to 1 p.m. at The Journal News offices at 1133 Westchester Ave, White Plains, NY.

We are looking for volunteers to answer phone in and web chat questions. This is a wonderful way to provide community service and to get publicity for our profession. We need your assistance in helping our county residents with any tax questions they may have.

If you are interested in participating, please contact Robert Winton by email at rwinton@citrincooperman.com or by phone at 914-949-2990 ext. 3326.

Make sure that you include your name, address and telephone number. We will contact you with more details. We will also let you know what materials to bring that past volunteers found helpful to refer to when answering questions.
NYS SOCIETY OF CPA’S - WESTCHESTER CHAPTER
Announces
THE ANNUAL GOLF OUTING EVENT
MONDAY, June 8th, 2015
WILLOW RIDGE COUNTRY CLUB
123 North Street – Harrison, NY (914) 967-6161

PAYMENT RECEIVED PRIOR TO DECEMBER 31ST, 2014 - $300
PAYMENT RECEIVED PRIOR TO FEBRUARY 15TH, 2015 - $325

SPONSORSHIPS:

Lunch, Golf, Cocktail Hour, Buffet & Dessert* - $350
Cocktail Hour, Buffet and Dessert Only - $150

* Includes greens fees, forecaddie, cart, and driving range

LIMITED GOLD SPONSORSHIP: $1,850 includes:
★ Sign near tee box area that company sponsored the hole
★ Table at registration desk
★ Reserved tables at cocktail hour and dinner
★ Recognition at dinner
★ Lunch, golf, drinks and dinner for one

*** RESERVE EARLY – THIS EVENT WILL GET CLOSED OUT! ***

Line up your foursome with CPAs, clients, bankers, lawyers, etc. If you can’t complete a foursome, we will do it for you.

The day begins with sign-in/registration/brunch at 11:00 am, followed by a shotgun start at 12:30 pm. Cocktail “hour” and hors d’oeuvres will begin at approximately 5:30 pm with open bar. Prizes will be awarded during buffet dinner. ALL PRO SHOP CERTIFICATES MUST BE REDEEMED THAT EVENING.

Our members, attorneys, bankers, and friends have contributed prizes. We thank them for their contributions.

Clients, spouses and others are welcome to attend!

Make your reservations early. I look forward to seeing you.

Rain or Shine! * No Refunds

Jeff Schwartz, Chairman

Westchester Chapter Golf Outing – June 8th, 2015

Name (please print) __________________________________________
Office Telephone Number ______________________________________
Firm Name and address _________________________________________
E-mail Address: ______________________________________________

☐ I want to play in a scramble format (OR BELOW)
☐ I want to play my own ball
☐ Dinner Only
☐ Please put me in a foursome. My handicap is _____.
☐ I have arranged my foursome (Please list other 3 names) ☐ ______________________________
☐ ______________________________ ☐ ______________________________
☐ My check for $ __________ is enclosed.

Send check payable to “NYSSCPA – Westchester Chapter” to:
Stanton and Leone
1025 Westchester Avenue – Suite 301
White Plains, NY 10604
Att’n: Jeffrey A. Schwartz, CPA
Telephone (914) 286-6908
E-Mail: jeff@stantonandleone.com
Chapter Committees and Major Events Planning 2014-2015
The Westchester Chapter has organized the following committees for the 2014 - 2015 fiscal year. Active committee service and participation is one of the most important ways you can contribute to the profession. Please take a few minutes to review the committees listed below, and contact the Chair/Co-Chair about becoming a member for any that spark your interest. It is never too late!

We need your support and participation!!!

** ACCOUNTANTS IN INDUSTRY
(formerly CFO Committee) - A forum for NYSSCPA members who are senior financial executives in industry (CFO’s, Controllers, VP’s of Finance), to meet and exchange ideas and knowledge. Monthly informal hour-long breakfast sessions (3rd Wed)
Deborah Rubin, Co-Chair, drubin@lepatner.com
Michael Herz, Co-Chair, (914) 662-2525, michaelbherz@gmail.com

** ACCOUNTING CAREERS - Make presentations to high school and college students; coordinate summer COAP Program; Administer Chapter's high school scholarship program.
Denise Stefano, Chair (914) 674-7779, dstefano@mercy.edu

** ACCOUNTING & AUDITING PRINCIPLES - Primary focus is to discuss current accounting and auditing topics, conduct future CPA seminars and involvement in community and profession-related activities.
Denise Stefano, Co-Chair (914) 674-7779, dstefano@mercy.edu
Gina Goodenow, Co-Chair (914) 997-4486 ggoodenow@marchofdimes.com

** ESTATE AND FINANCIAL PLANNING - One of the chapter’s most active committees. Annual conference, quarterly presentations and monthly breakfast discussion groups.
Robert L. Ecker, Co-Chair (914) 273-0777, RLE@Ecker-Law.com
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com

** GOLF OUTING - Help organize the annual outing. Major networking opportunity!
Jeffrey A. Schwartz, Chair, (914) 286-6908, jeff@stantonandleone.com

** GOVERNMENT RELATIONS - Coordinate activities with the State Society and legislators. To enhance government relations within our local region.
Barbara Bel, Chair, (914) 341-7062 bbel@odmd.com

** LOCAL PRACTITIONERS -
To coordinate monthly programs.
Stephen E. Franciosa, Co-Chair, sfranciosa@cpa.com
Catherine Censullo, Co-Chair, Catherine.Censullo@emcensullocpa.com

** PROFESSIONAL & COMMUNITY OUTREACH - Join a group of Business professionals. Coordinate events during the year to promote professional and community relations.
Howard Klein, Co-Chair (914) 949-2990, HKlein@citrincooperman.com
Mark G. Leeds, Co-Chair (914) 468-7313, mleeds@winprop.com

** ANNUAL RECRUITMENT EVENT -
Coordinate annual event with local colleges, students and business people.
Michele Lazzara, Co-Chair (914) 909-3421, mlazzara@markspaneth.com
Heather Oboda, Co-Chair (914) 949-2990 x 3382 hoboda@citrincooperman.com
Denise Stefano, Co-Chair (914) 674-7779, dstefano@mercy.edu

** SPONSORSHIPS - Coordinate with institutions who might sponsor Chapter events.
Mark G. Leeds, Co-Chair (914) 468-7313, mleeds@winprop.com
Gina Linss, Co-Chair, (914) 949-2990, glinss@citrincooperman.com

** TAX - Coordinates 2 all-day tax conferences in the October/November and December months: the first on Small Business Taxes and the second on Individual Taxes. Committee also hosts monthly breakfast routable discussion/meetings.
Doug Ruttenberg, Chair, druttenberg@odpkf.com

** YOUNG CPAs - Coordinate different events and outings during the year for Young CPAs.
Matthew Katz, Co-Chair (914) 949-2990, mkatz@citrincooperman.com
Edward Wells, Co-Chair: EWells@pscpafirm.com
## 2015 Calendar

<table>
<thead>
<tr>
<th>Date</th>
<th>Program/Activity/Event</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>02/28/15</td>
<td>Tax Hotline</td>
<td>9:00 a.m. - 1:00 p.m.</td>
</tr>
<tr>
<td>03/18/15</td>
<td>Accountants in Industry CPE Event</td>
<td>7:45 a.m. - 9:00 a.m.</td>
</tr>
<tr>
<td>04/22/15</td>
<td>NYSSCPA Miniature Golf Tournament</td>
<td>TBD</td>
</tr>
<tr>
<td>05/06/15</td>
<td>NYSSCPA Kan Jam Tournament</td>
<td>TBD</td>
</tr>
<tr>
<td>05/14/15</td>
<td>YCPA Wine Tasting Event</td>
<td>TBD</td>
</tr>
<tr>
<td>06/08/15</td>
<td>Golf Outing</td>
<td>TBD</td>
</tr>
</tbody>
</table>

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**Newsletter Committee**

<table>
<thead>
<tr>
<th>Name</th>
<th>Phone</th>
<th>E-Mail</th>
</tr>
</thead>
<tbody>
<tr>
<td>Licia Vizcarra</td>
<td>(914) 997-7724</td>
<td><a href="mailto:Licia.Vizcarra@cmcessullocpa.com">Licia.Vizcarra@cmcessullocpa.com</a></td>
</tr>
<tr>
<td>William Zeboris</td>
<td>(914) 949-2990</td>
<td><a href="mailto:wzeboris@citrincooperman.com">wzeboris@citrincooperman.com</a></td>
</tr>
</tbody>
</table>

(E-mail submissions to the newsletter committee no later than the 10th day of the month prior to publication.)

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**Future Board Meetings 2015**

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

- **02/19/15 @ 8:00 a.m. (Conference Call)**
- Lookout for the call information e-mail

**Next Newsletter - April 2015**

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**Happy Tax Season to All!**

**Happy Valentine’s Day!**

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Contact Us
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Citibank helps me grow mine.

With CitiBusiness Solutions for Accounting Professionals, you gain greater efficiency for your business and personal finances so that you can focus on helping your clients grow their businesses.

Take advantage of special benefits for Accounting Professionals

For your firm’s finances
- CitiBusiness® Flexible Checking with no monthly maintenance fees
- Preferred rate on CitiBusiness® Insured Money Market Account¹

For your personal finances
- Citigold,® premier personal banking, with waived monthly service fee.²

For your clients
- $100 cash reward after they open a new business checking account³

To enroll, talk to your Citibank Business Specialist

¹ A business checking account is required to receive the preferred rate on CitiBusiness Insured Money Market Account. The entire balance in your CitiBusiness Insured Money Market Account earns the same interest rate, which is determined by the total balance in your account. You earn the preferred rate only if your total balance is less than $5,000,000.00. Speak to your Business Specialist for full details.
² Offer applies to accounting professionals and CPAs who are owners or employees of an accounting firm. The customer in the CitiBusiness Solutions for Accounting Professionals Program.
³ Qualifying behaviors required. See a Business Specialist for details.

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