



# Financial Professionals Golf Open

Monday, June 12, 2023

Wolferts Roost Country Club

The NY State Society of CPAs and Pursuit are looking forward to hosting another Financial Professionals Open in 2023. The event allows local bankers and accountants, as well as other trusted business advisors, to network and gain insights from others on how best to help their clients. We hope you're looking forward to a great day with food, golf, and prizes!

### SCHEDULE

Registration & buffet lunch	11:00am
Shotgun start for golf	12:30pm
(Scramble format, golf attire required)	
Prize drawing with cocktails	
and buffet dinner	5:30pm

### PRICING

INDIVIDUAL GOLFERS.....	\$185
FOURSOME.....	\$740
COCKTAILS & DINNER ONLY.....	\$50

Registration due: **Friday, May 26, 2023**

**Wolferts Roost Country Club**  
120 Van Rensselaer Boulevard  
Albany, NY 12204  
(518) 449-3223

[Click here to register online!](#)

Contact:

Kate Morgan: (518) 281-7220,  
[morgank@pioneerny.com](mailto:morgank@pioneerny.com)

Jim Conroy: (518) 694-8548,  
[jconroy@pursuitlending.com](mailto:jconroy@pursuitlending.com)

- Please bring a door-prize to raffle off at dinner.
- Golf includes lunch, golf, cart, cocktails and dinner.
- Non-golfers may come for cocktails and dinner.
- Sponsor a hole to promote your company.
- Add a company item to our goodie bag.

**Sponsored by:**



**SMART BUSINESS SENSE**



With your assistance, we've raised over \$5,000 for college scholarships for students in the Capital Region. Thank you for your support.





# FINANCIAL PROFESSIONALS GOLF OPEN REGISTRATION FORM

Monday, June 12, 2023, Wolferts Roost Country Club  
120 Van Rensselaer Boulevard, Albany, NY 12204  
(518) 449-3223

**SPONSOR A HOLE** \$200 x \_\_\_\_\_ (# holes) = \$ \_\_\_\_\_

Company Name \_\_\_\_\_ Contact person \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Email company name and logo for sign to Kate Morgan, [morgank@pioneerny.com](mailto:morgank@pioneerny.com)  
**Add a company item to our goodie bag.**

Golf includes lunch, golf, cart, cocktails and dinner. Please indicate if you would like to keep your foursome together or split up in order to enhance networking opportunities. **Bring a door-prize for the raffle.**

**FOURSOME** \$740 x \_\_\_\_\_ (# foursomes) = \$ \_\_\_\_\_

Name \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Company \_\_\_\_\_

Name \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Company \_\_\_\_\_

Name \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Company \_\_\_\_\_

Name \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Company \_\_\_\_\_

Please keep foursome together  Please split up as instructed below

**INDIVIDUAL GOLFERS** \$185 x \_\_\_\_\_ (# of players) = \$ \_\_\_\_\_

Name \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Company \_\_\_\_\_ Average Score \_\_\_\_\_

Please place me with a foursome  Please place me with the players below

Golf attire required. Shorts are acceptable provided their length is beyond the fingertips as arms are extended downward. Shirts, with collars, are required at all times. Blue jeans are not allowed. Soft spikes are required. No metal spikes please.

**COCKTAILS & DINNER ONLY** \$50 x \_\_\_\_\_ = \$ \_\_\_\_\_

Name & Company \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Name & Company \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

**TOTAL ENCLOSED \$ \_\_\_\_\_** Please make checks payable to **NYSSCPA**

Registration due **Friday, May 26, 2023**. Attach additional sheets if necessary.  
Mail to: Jim Conroy - Pursuit 50 Beaver Street, Albany, NY 12207  
Phone: (518) 694-8548, [jconroy@pursuitlending.com](mailto:jconroy@pursuitlending.com)