A Message from the President

As I write this we are in the final days of a tax season that has been one for the ages. We now have sweeping history making tax legislation enacted with most of the provisions effective for this year, yet we await most of the authoritative guidance we need to articulate it to our staff and clients. This will surely be a busy year for the Chapter in getting to our members much needed information and guidance for next year’s tax season and this year’s tax planning.

Toward that end we had two joint informative tax sessions with the Suffolk Chapter at a great new venue for seminars, 68 S. Service Road, Melville on February 7 and February 15. Thank you to Neil Katz, Robert Barnett and Eric Kramer for speaking about the complications of the new tax law and thank you to Robert Schaeffer and Amanda Sexton for organizing it. For the first time, members will be able to see the presentations again as we were able to arrange with the State Society for rebroadcast for the same $25 fee! That information should be forthcoming so please check the website and the emails for further information on the re-broadcast dates.

We've had some other wonderful events over the last few months as well for the Nassau Chapter. On January 11, 2018, our Women’s Focus Group held a post-holiday cocktail party at the Garden City Hotel. Thank you to co-chairs Geri Gregor, Natalie Verbanac and Liz Oberg for planning the event. On January 25, 2018, our Networking with Accountants Committee held a very successful joint event with the Suffolk Chapter at the Fox Hollow Inn. The turnout was great, and had representation from bankers, financial professionals, attorneys, insurance professionals and other related professions. We hope this will continue to be the successful annual networking event it’s become, since we rebranded it two years ago, for many years to come. Thank you to Neal Korenberg and Carol Pinto for their work on this event and all the other work they do for the Chapter.

On January 31, our annual Town Hall and Ethics event was held at Chateau Briand. Thank you to our friend Ernie Smith for giving us a great presentation on the professional standards and ethics guidance we need to follow for our profession. It was also our annual visit from the State Society officers, including Joann Barry, Executive Director of the NYSSCPA. In the Managing Partners meeting we gave them some great ideas to bring back to the Board. It was one of the most productive Managing Partners and Town Hall meetings ever held with the Nassau Chapter, their words, not mine.

Please save the date for our flagship event of the year, the 2018 Installation Dinner on May 30, 2018 at the Crest Hollow Country Club. I am proud to announce that we will be installing our next President, Alex Resnick. This year we have new offerings for sponsorship, please consider the discounts set and the deadlines in the flyer in this newsletter.

The Annual Ellen Gordon CPAs 4(a): Cause 5K Run/Walk to End Hunger will be an evening event this year, held at Eisenhower Park on Thursday, July 13 at 6:00 PM. This great event helps to raise fund for Island Harvest. We will be partnering again with the Financial Planning Association of Long island (FPALI). This promises to be a fun event as usual.

Continued on page 2.
Please review the newsletter and our website for more information on these and other events that we have coming up in the spring, and for the date of our upcoming annual golf outing this summer.

Please also think of new members or members, who would benefit from being involved, and bring them along. We are planning a Member Appreciation event for the summer and hope to get as many people to come as possible.

Don’t forget the Robert Katz Endowment at Hofstra, see page 11 for the information. Checks can be made payable to Hofstra University – memo line Katz Endowment or online at: www.hofstra.edu/katzendowment. (Please check with your employer about your company’s matching gift policy.)

I want to encourage our members to try to attend as many seminars and events as possible and visit our Chapter website, www.nysscpa.org/nassau.

Please feel free to email me at abasile@basilecpa.com with any thoughts or suggestions you have for improving our chapter and I will bring the suggestions to our Board directly for consideration. I am happy to help in any way I can.

Thank you all for the honor of serving as your President.

Sincerely,

Anthony Basile, Ph.D., CPA, CVA, CFE
President, Nassau Chapter
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**In the News**

**Upcoming Meetings and Events**

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**Like Us On Facebook**

www.facebook.com/NYSS-CPANassau

**Connect With Us On LinkedIn**

www.linkedin.com/groups?gid=5010322&most Popular=&trk=tyah&trkInfo=tas%3Anysscpa%20nas

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NASSAU CHAPTER
www.nysscpa.org

VOLUME 62 ISSUE 6
APRIL 2018

3
UPCOMING: THE 65TH ANNUAL INSTALLATION DINNER

65th Annual Nassau Chapter Installation Dinner
Wednesday, May 30, 2018 | 6:30 p.m.
Crest Hollow Country Club, Westbury

Come Celebrate the 65th Anniversary of the Nassau Chapter

Sponsor & Advertising Discounts Extended through April 23, 2018
15% through 4/23/18

NEW: PLATINUM SPONSOR: $2400
Recognition on the podium
Full-page ad in event program
Ten (10) tickets to the event
Signage at the event

GOLD SPONSOR: $2000
Recognition on the podium
Full-page ad in event program
Eight (8) tickets to the event
Signage at the event

SILVER SPONSOR: $1400
Recognition on the podium
Half-page ad in event program
Six (6) tickets to the event
Signage at the event

BRONZE SPONSOR: $900
Recognition on the podium
Quarter-page ad in event program
Four (4) tickets to the event
Signage at the event

NEW: COCKTAIL HOUR SPONSOR: $800
Recognition on the podium
Recognition in event program
Six (6) tickets to the event
Prominent signage at the event

NEW: WINE SPONSOR: $300
Recognition in event program
Signage on every table

PROGRAM ADVERTISING:
___ Full-Page Ad: $1200 (7 1/4" x 9 3/4")
___ Half-Page Ad: $700 (7.25" x 4.75")
___ Quarter-Page Ad: $450 (3.5" x 4.75")

GIFT SPONSOR: $450
Podium recognition during prize drawing
Eighth-page ad in event program
One (1) ticket to the event
Signage at the event

NEW: WINE SPONSOR: $300
Recognition in event program
Signage on every table

**ALL ADVERTISING WILL BE DUE BY APRIL 30, 2018**

TICKETS & TABLES: Table of 10: $950 Individual Tickets: $100 per person
TICKET/TABLE RESERVATIONS: To: VivianLevy1@gmail.com no later than Friday, May 11, 2018.

NAME: ________________________________
FIRM NAME: ________________________________
ADDRESS: ________________________________
CITY/STATE/ZIP: ________________________________
TELEPHONE: ________________________________
EMAIL: ________________________________

NAMES OF ATTENDEES: ________________________________
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BY CHECK: Payable to NYSSCPA Nassau Chapter
Mail to: Vivian Levy
c/o Katz Viola Lebenhart & Mauro, LLP
415 Crossways Park Drive, Suite C
Woodbury, NY 11797

By CREDIT CARD VIA PAYPAL: Click HERE

* Paypal link for table & individual registrations only.
All sponsorships and advertising will be billed by Vivian Levy.
THERE IS STILL TIME TO TAKE ADVANTAGE OF OUR DISCOUNTED SPONSOR AND ADVERTISING RATES FOR THE MAY 30, 2018 INSTALLATION DINNER

SIGN-UP AND PAY BY APR. 23, 2018 TAKE 15% OFF CONTRACT RATES

For Dinner Sponsorship Contract and Information
Contact Vivian Levy at vivianlevy1@gmail.com
NASSAU CHAPTER

Report of the 2015-2016 Nominating Committee

April 9, 2018

NOMINATING COMMITTEE:
Chair: Philip H. Kanyuk, CPA
Elizabeth Haynie, CPA
Ken Rick, CPA
Robert Barnett, CPA

The Nominating Committee is proud to announce
the Slate for the 2018-2019 Year:

OFFICERS:
PRESIDENT Alex Resnick, CPA
PRESIDENT-ELECT Natalie Verbanac, CPA
VICE PRESIDENT Geri A. Gregor, CPA
TREASURER Vivian Martinez, CPA
SECRETARY Mark R. Cuccia, CPA

DIRECTORS:
Kristina Albarella, CPA  One-Year Term ending 5/31/19
Jarred Berman, CPA  One-Year Term ending 5/31/19
Jack Angel, CPA  One-Year Term ending 5/31/19
Iola Damante, CPA  One-Year Term ending 5/31/19
Wei Xui, CPA  One-Year Term ending 5/31/20
Craig Morris, CPA  Two-Year Term ending 5/31/20
Jean D. Chery, CPA  Two-Year Term ending 5/31/20
Alyssa Popov, CPA  Two-Year Term ending 5/31/20

THE FOLLOWING ARE AUTOMATICALLY SELECTED:
DIRECTOR (PAST PRESIDENT) Anthony Basile, CPA
PRESIDENT Alex Resnick, CPA

Vote will be held on May 15, 2018 at the offices of Wild, Maney & Resnick, LLP,
185 Froehlich Farm Blvd., Woodbury, NY 11797
Mark Cuccia, CPA, Partner at Hertz Herson CPA LLP, NYSSCPA Board Member and Co-Chair of its Accounting & Auditing Committee, has come full circle in his career. He began his successful professional journey almost two decades ago at Hertz Herson, after completing his Bachelor of Science in Accounting at St. Joseph’s College, and has returned, triumphantly, as Partner at the New York City-based firm.

Mark made the decision early on to focus on accounting. He took a stimulating class on the subject in 11th grade, which inspired him to pursue it as a major at college. But it was an auditing professor at St. Joseph’s that truly inspired him. His professor had worked in both large firms and small, as well as starting his own, and this inspired Mark to follow in his footsteps.

Mark’s major influence, though, started much closer to home, with his parents. Growing up in Shirley, New York, both his father and mother worked extremely hard outside the household, and in. “My parents were my inspiration,” he remembers. “They worked hard at keeping the family together, for both my sister and I. They inspired us to be driven AND family oriented and did whatever they could for us. We were always surrounded by family and now that’s how I’m raising my kids.”

Working hard was in his blood, and he landed a promising position at Hertz Herson just after school, to begin in his favorite aspect of the field: auditing. He started by working on financial statement engagements, putting together work papers and filling out checklists, but his responsibilities quickly grew. “The longer you stay in the field, the more you begin to evolve and grow, and become more involved in the advisory aspect of client service.” As a Partner, he oversees the audit department, manages staff and advises clients on their financial statement needs. “My work has become more of an advisory and management role. But when you start out, you’re more of a doer.”

After spending more than a decade in his first incarnation with Hertz Herson, he moved over to Marks Paneth LLP for several years before returning back “home” to focus on the fields he built his career on. Mark has a strong technical background, and his clients are in the import, manufacturing, distribution, retail, restaurant and professional service firms, but mainly in import and manufacturing. And it’s what he knows, inside and out: “My whole career is focused on these industries.”

In addition to his wide range of responsibilities at his firm, Mark sits on the board at the Nassau Chapter of the NYSSCPA, and next month will be installed as the Chapter’s next Secretary. As a board member, he is involved in organizing charitable functions and in facilitating conversations with members regarding any needs that arise in their committees. He also helps them to network and put together social events. In addition, Mark and other board members work to keep members
up-to-date on all new industry standards. They serve as a sounding board for members to express any concerns they might have and to bounce ideas off of when necessary.

As Co-Chair of the Auditing & Accounting Committee, he, along with Co-Chairs Tina Romano and Franco Martorana (both CPAs at Marks Paneth), is tasked with organizing the four to five technical meetings they hold each year. They work together on choosing best locations, topics and speakers to present, as well as disseminating industry news to all members.

The committee itself is focused on keeping members abreast of any new auditing issues and standards, as well as any important issues coming down the pike. It seeks to serve members with all backgrounds (in firms big and small). The committee is an outlet for members to learn from the Co-Chairs and from any chosen speakers. “Many of our speakers are quality control partners, and since they are from both small and big firms, the members get different perspectives on how each sized company does things.”

For Mark, the future is about looking ahead, and breathing new life into the organization. “Going forward, on the committee and in the Chapter as a whole, we’re really trying to get the next generation of young CPAs involved. There’s a struggle, not just with attendance, but also with young CPAs speaking in committees, becoming chairs or even sitting on the board. That’s been a huge focus lately at NYSSCPA. We want to see more young people become included in all aspects of the organization. Also, we need to see how technology will play a role. The world is getting smaller, and more electronic. With that, come both challenges and opportunities.”

Going forward in his own firm, Mark knows exactly what he wants. “I see myself here, at Hertz Herson. I made the change (to come back) with my future in mind. And hopefully I have a long time for that to unfold,” he laughs, “but what I’d like to see is my firm and staff grow, and to help them evolve professionally in all ways possible.”

And personally? “I’d like to see my kids grow and learn, and eventually, conquer the world. My goal is to give them the very best foundation I can. If they are successful, then that will be my greatest accomplishment.”

“Many of our speakers are quality control partners, and since they are from both small and big firms, the members get different perspectives on how each sized company does things.”
A successful committee is like good teamwork—“it divides the tasks and multiplies the success.” This is precisely the case on the CFO & Financial Executives Committee at the Nassau Chapter of the NYSSCPA, as it is headed up by Co-Chairs Anthony Aronica, CFO at Albert Kemperle, Inc. and Joanne Krush, CFO at SterlingRisk, who work together as a team to bring together senior-level financial professionals in order to exchange new industry ideas and discuss hot-button issues.

Since the committee is Long Island-based, they focus primarily on privately owned and family owned businesses, which can be surprisingly large in both their staff size and yearly earnings.

The committee meets mornings every month, over bagels and coffee at Deloitte & Touche in Jericho, to help other CFOs and Controllers in dealing with accounting issues they potentially all face. The meetings also serve to provide an education and peer-learning forum for senior-level financial officers.

Both Anthony and Joanne focus on searching for leading-edge speakers and topics that will be relevant to their members. “In addition to polling and arranging for topics and speakers,” says Joanne (who is responsible for all financial accounting and reporting at SterlingRisk), “we circulate questions, open positions and look for new members. We also coordinate with the NYSSCPA to make sure attending members receive CPE credits.”

They take a team approach in handling all of the committee’s needs. These can include keeping the group current on tax and GAAP changes and in providing a technical network to share ideas and topics.

According to Anthony (heading up all accounting, financial and banking matters at Albert Kemperle), “Most of our members are the most senior financial person at their place of business. A majority of our members are the VP Finance or the CFO of either a family, or closely held business. As a group, our committee members have broad and deep experience in several different industries, including non-profits and government positions.”

“Our committee allows members to interact with each other aside from meetings, to compare notes and learn from each other. In addition, a member can request time during one of our education seminars to seek guidance immediately.”

There are both challenges and rewards in any opportunity, career AND committee. In the CFO & Financial Executives Committee, “the biggest challenge is in determining relevant topics that provides useful information and CPE. We try not to let the topics get stale and are always looking for issues that resonate with our members,” says Joanne. The rewards for her are simple: “A well-attended meeting and a comment from one of the members that they were helped out by another member.

“Our committee allows members to interact with each other aside from meetings, to compare notes and learn from each other. In addition, a member can request time during one of our education seminars to seek guidance immediately.”

— Anthony Aronica, CFO
“As the committee expands, the opportunity for networking increases. This will not only help members increase business opportunities, but to share staffing needs, as well as embrace a wider variety of opinions and experience.”
— Joanne Krush, CFO

of the group (such as a recommendation of a vendor, filling a position, or in helping a reference get a position).”

For Anthony, much of the value comes down to the social aspects of the group. “The reward, for me, is in some very long-lasting friendships; the group is comprised of a lot of people I consider friends. Most important, however, is the development of trust and confidentiality. If I’m struggling with something and don’t have experience in that area, I can contact another member and they will treat it with confidentiality and help me where I most need it.”

“For example, if I have a question, say on something to do with sales tax, I know that I can contact three or four people I highly respect and they will give me judgment-free answers. Questions we pose can be on anything from how do you reduce taxes to handling holiday parties.”

So just what does the future hold for this committee? “Next year, we’re exploring hosting a networking mixer. We haven’t done it in the past; we’ve always been a sedate coffee and bagels crew,” Anthony laughs. “It’s just been easier for me (and almost everyone else) to go into the office late instead of leave early. We haven’t done anything social.”

“One thing that we do, however, is reach out to the CFO committee in Suffolk. We have two joint sessions a year with the Suffolk Chapter and so we get some different viewpoints and opinions that way, as well as see new faces with which to build our network. For the last three years we have done two meetings a year, on neutral ground.”

“I would also like to see more members bring their second-in-command, whether it’s their Controller or Accounting Manager. They should bring them in and get them ready for the future. We’ve also done joint sessions with the Real Estate Committee and the Personal Financial Planning Committee. We can learn a lot from our fellow NYSSCPA members.”

For Joanne, she sees expansion as key to the committee’s future. “As the committee expands, the opportunity for networking increases. This will not only help members increase business opportunities, but to share staffing needs, as well as embrace a wider variety of opinions and experience.”

“When you’re part of a large company you have this (help) built-in,” Joanne realizes, “but for mid-size private companies, a CFO feels much more “alone” and the opportunity for shared experiences is a welcome relief.”

“We would like to expand membership to up-and-coming financial managers, so often our senior members will invite their Controller to a meeting.” Anthony agrees that this is an area he’d like to see broadened. “There could be a Controller at a billion-dollar company who is very knowledgeable, but may not attend because the title of our committee is intimidating. Often, CFOs will bring Controllers to a meeting if the topic seems relevant.”

As far as reaching younger CPAs, that is another goal of the committee. “Many of us have been working (as CFOs) for a long while and haven’t had as much exposure to the next generation in this committee (as we do in the work environment),” he realizes, “but recently we’ve extended invitations to Controllers and other financial staff, and it will be interesting to hear what they feel are the issues and topics that we should be addressing.”
Once again, we at the Practice Continuity Committee hope you are all having a successful and prosperous tax season this year. I’d like to begin by saying thank you to Daniel G. Mazzola, CFA, CPA who spoke to our committee on January 26 about “The Roll of Social Security in a CPA's Retirement Plan.” Dan is a true expert and he answered the many questions our audience had, both for their clients and themselves. While most of us are expert in tax matters, few CPAs have a true command of Social Security issues. Dan helped clarify many misconceptions and the complexities of the system. Thanks again, Dan.

April 27, 2018 is our final meeting of the Chapter year. With all the risks in the world of electronics and the internet, we will have Brian Browne, CISSP, CISA, CISM and Principal at Mazars USA, a cybersecurity expert, to address those risks and how to protect ourselves and our clients. It’s a well-known fact that the more technologically advanced our firms are the more valuable they are in a succession situation and; vice versa.

Brian is a published author and Certified Information System Security Professional (CISSP) who provides both strategic and technical IT and cybersecurity consulting. He is skilled in all phases of cybersecurity, from security management and reporting through implementation and security operations. Topics will include:

- Identifying the risks of data breaches.
- Measuring the cost associated with a data breach.
- Best practices for a cybersecurity hygiene.
- How to react if you’re attacked.
- Cyber insurance
- Cyberattacks causing physical damage.
- How cyber protection makes our firms more valuable.

Please remember to schedule our events in your calendar now, to avoid conflicts. Our meetings are generally held at On Parade Diner quarterly, the last Friday of the meeting month, though dates and locations are subject to change. A registration coupon for the April meeting is included in this newsletter. For more information, on either of these meetings or our Committee, contact us at ginette@morriscpas.com. We look forward to your participation.

Craig Morris, Chairman
UPCOMING MEETINGS AND EVENTS

NYSSCPA SMALL-FIRM MAP
Meeting Topics 2018

All dates subject to change

<table>
<thead>
<tr>
<th>Date</th>
<th>Topic</th>
<th>Speakers</th>
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</table>
| Wednesday, April 25  | Post-Tax Season Blues                      | Eliot Lebenhart, CPA  
|                      |                                            | Kenneth Hauptman, CPA  
|                      |                                            | Alex Resnick, CPA  
|                      |                                            | Additional speakers TBA                      |
| Thursday, May 17     | Mergers & Acquisitions                     | Panel Discussion                              |
| Wednesday, June 13   | Current Labor Issues and Recent Legal Changes | Ruth Kraft                                    |

All meetings will be held at On Parade Diner, 7980 Jericho Turnpike, Woodbury, NY 11797

Time: 8:00 – 10:00 AM (full breakfast included)

Cost: $25.00 per person, paid in advance

$30.00 for pre-registrations paying at the door – no exceptions

*Please note, meeting dates, topics and speakers are subject to change.

You can contact your Co-chairmen as follows:

Eliot Lebenhart, CPA (516) 938-5219
Kenneth Hauptman, CPA (516) 364-8888
Alex Resnick, CPA (516) 364-8888

HOFSTRA UNIVERSITY

The Robert Katz Endowment at Hofstra University

The Robert Katz Endowment in Accounting, Taxation and Legal Studies will be established in perpetuity in memory of the significant contributions that Professor Katz has made to Hofstra University, the fields of accounting/taxation and the tremendous reputation he has established. Professor Katz was a Distinguished Professor at Hofstra University, Honorary Alumnus, Teacher of the Year, and an outstanding business and community leader.

Please consider supporting this endowment and help us keep Bob’s legacy alive at Hofstra University.

NAME__________________________
ADDRESS________________________
EMAIL__________________________PHONE__________________________
EMPLOYER_______________________TITLE__________________________

☐ $100 ☐ $250 ☐ $500 ☐ $1000 ☐ Other $________ to support the Robert Katz Endowment in Accounting, Taxation and Legal Studies at Hofstra University.

(Checks can be made payable to Hofstra University – memo line Katz Endowment)

Contributions can also be made online at: www.hofstra.edu/katzendowment

PLEASE CHECK WITH YOUR EMPLOYER ABOUT YOUR COMPANY’S MATCHING GIFT POLICY.

Robert Katz & Chapter President Anthony Basile

Chartered 1953
NASSAU CHAPTER
www.nysscpa.org

VOLUME 62 ISSUE 6
APRIL 2018
CFO COMMITTEE

SAVE THE DATE
Thursday, April 12, 2018
8:00 - 10:00 AM

Topic: Understanding Captive Insurance

Speakers: David A. Sterling, Sterling & Sterling Insurance
Susan Warhurst, Sterling Insurance

Location: Deloitte
2 Jericho Plaza
Jericho, NY 11753

CPE: 2 Credits

Course Code: 29035833

Register: https://cpe.nysscpa.org/product/29154
or call (800) 537-3635
Post-Tax-Season Blues

April 25, 2018

Speakers:
Eliot Lebenhart, CPA
Kenneth Hauptman, CPA
Alex Resnick, CPA
Additional speakers TBA

CPE:
2 Credits Pending

Time:
8:00 – 10:00 AM (Be prompt!)

Place:
On Parade Diner
7980 Jericho Turnpike, Woodbury

Cost:* $25 per person paid in advance
$30 per person (includes pre-registered) paying at the door
Checks are payable to:
NYSSCPA - Nassau Chapter

Chairpersons:
Alex Resnick, CPA
Eliot Lebenhart, CPA
Kenneth Hauptman, CPA

WE LOOK FORWARD TO SEEING YOU THERE!

*Refund/Credit Policy – If you send payment and are unable to attend the monthly meeting, we will issue a credit to you, which will expire in 6 months. There are no refunds.

Please note - meetings are subject to change. Notifications will be sent to all registered attendees via email should this occur.
NASSAU CHAPTER BUSINESS VALUATION & LITIGATION COMMITTEE

presents

Current Changes in Alimony Law

THURSDAY, APRIL 26, 2018
8:00 - 10:00 AM

Speakers: James Joseph, Joseph Law Group

Location: Grassi & Co
50 Jericho Quadrangle
Jericho, NY 11753

CPE: 2 Credits

Course Code: 29035834

Cost: $10.00

Register: https://cpe.nysscpa.org/product/29170

Contact: Pasquale Rafanelli, CPA/ABV,ASA,CVA,CBA,CFE,MAFF,CDFA
Email: PRafanelli@grassicpas.com

UPCOMING MEETINGS AND EVENTS
Dear Ginette:

_____ I will be attending the breakfast meeting at 8:00 AM.

_____ Enclosed is my check for $______ at $25.00 per person
    (must be received by noon, Thursday, April 26, 2018).

_____ I prefer to pay $______ at $30.00 per person at the door.
    (Walk-in’s may be limited due to space availability).

Checks are payable to NYSSCPA, Nassau Chapter.

Note: Please RSVP by phone, fax or email as early as possible.

Name (print):
Firm Affiliation:
Address:
Telephone:  
Cell:
Email:
UPCOMING MEETINGS AND EVENTS

NYSSCPA - NASSAU CHAPTER
SMALL-FIRM MAP COMMITTEE MEETING
Thursday, May 17, 2018

Mergers & Acquisitions

Speakers: Eliot Lebenhart, CPA
          Kenneth Hauptman, CPA
          Alex Resnick, CPA
          Additional speakers TBA

CPE: 2 Credits Pending

Time: 8:00 – 10:00 AM (Be prompt!)

Place: On Parade Diner
       7980 Jericho Turnpike, Woodbury

Cost:* $25 per person paid in advance
       $30 per person (includes pre-registered)
       paying at the door
       Checks are payable to:
       NYSSCPA - Nassau Chapter

Chairpersons: Alex Resnick, CPA
              Eliot Lebenhart, CPA
              Kenneth Hauptman, CPA

WE LOOK FORWARD TO SEEING YOU THERE!

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Please note - meetings are subject to change.
Notifications will be sent to all registered attendees
via email should this occur.

NYSSCPA - NASSAU CHAPTER
SMALL-FIRM MAP COMMITTEE

May 17, 2018

On Parade Diner
7980 Jericho Turnpike, Woodbury, NY 11797

Please pre-register by calling Shannon at (516) 364-8888
ext. 900, email her at svolkerts@wmrcpa.com or fax
this page to (516) 364-3717.

Please mail your check to:
Alex Resnick
Wild, Maney & Resnick, LLP
185 Froehlich Farm Blvd.
Woodbury, NY 11797

☐ I am enclosing a check for $______ at $25 per
  person, payable to NYSSCPA-Nassau Chapter

☐ I will be using my credit memo, which I will
  bring with me to the meeting.

Member #: ______________________________________
Name (print): ___________________________________
Firm: _______________________________________
Address: ______________________________________
Telephone: ____________________________________
Facsimile: ____________________________________
Cell: _______________________________________
Email: ______________________________________
CPA Cert #: __________________________________
Signature: ____________________________________
Date: ________________________________________
UPCOMING MEETINGS AND EVENTS

NYSSCPA - NASSAU CHAPTER
SMALL-FIRM MAP COMMITTEE MEETING

Current Labor Issues & Recent Legal Charges

June 13, 2018

Speakers: Eliot Lebenhart, CPA
Kenneth Hauptman, CPA
Alex Resnick, CPA
Additioal speakers TBA

CPE: 2 Credits Pending

Time: 8:00 – 10:00 AM (Be prompt!)

Place: On Parade Diner
7980 Jericho Turnpike, Woodbury

Cost:* $25 per person paid in advance
$30 per person (includes pre-registered)
paying at the door
Checks are payable to:
NYSSCPA - Nassau Chapter

Chairpersons: Alex Resnick, CPA
Eliot Lebenhart, CPA
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NYSSCPA - NASSAU CHAPTER
SMALL-FIRM MAP COMMITTEE

June 13, 2018

On Parade Diner
7980 Jericho Turnpike, Woodbury, NY 11797

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☐ I will be using my credit memo, which I will bring with me to the meeting.

Member #:
Name (print):
Firm:
Address:

Telephone:
Facsimile:
Cell:
Email:
CPA Cert #

Signature
Date
UPCOMING MEETINGS AND EVENTS

17th Annual
Ellen Gordon
CPAs 4(a): Cause
5K Run/Walk to End Hunger

Thursday, July 12, 2018
Eisenhower Park, Field 1 & 2 • East Meadow, NY
Registration Starts at 4:30 pm • Race Time: 7 pm

Music
Post-race food & refreshments
Awards:
Top 3 Overall Male
Top 3 Overall Female
Top 3 Finishers in each age category
(5 year groups)
Ribbons for all children under 14

Hosted by:

Runner Registration Form
Or register today at elitefeats.redpodium.com/cpas-4a-cause-5k-run-walk

Name______________________________Sex M □ F □
Company______________________________
Age on Race Day ____________Birth Date __________________________
E-mail ____________________________Phone __________________________
Address ___________________________________________________________
City ____________________________State _____Zip Code ______________

I know that running a road race is a potentially hazardous activity. I should not enter and run unless I am medically able and properly trained. I agree to abide by any decision of a race official relative to my ability to safely complete the run. I assume all risks associated with running in this event including, but not limited to: falls, contact with other participants, the effects of the weather, including high heat and/or humidity, dehydration, traffic, and the conditions of the road, all such being known and appreciated by me. Having read the waiver and knowing these facts and in consideration of your accepting my entry, I, for myself and anyone entitled to act on my behalf, release the New York State Society of Certified Public Accountants, Island Harvest, LTD., the County of Nassau, NCCPAP, FPA of LI, and all sponsors, Race Directors, their agents and volunteers, their representatives and successors from all claims of liabilities of any kind arising out of my participation in this event. I grant permission to all of the foregoing to use any photographs, motion pictures, recordings, and any other record of this event for any legitimate purpose. I acknowledge that entry fees are non-refundable for any reason and that my right to participate in this event (or a rescheduled event if this event is cancelled) is non-transferable. Roller Blades, Baby Joggers, Headphones, and Animals are prohibited from participating in this race.

Applicant Signature ___________________________Date ______________
Parent or Legal Guardian if applicant is under 18

☐ Register online at elitefeats.redpodium.com/cpas-4a-cause-5k-run-walk for $20 (kids under 14 are half price)
☐ Enclosed is my registration fee of $30 (if not registering online) payable to Island Harvest
☐ Enclosed is my additional tax deductible contribution of $ __________ payable to Island Harvest, or visit islandharvest.org to make a contribution online

Register online at elitefeats.redpodium.com/cpas-4a-cause-5k-run-walk
Registration fee is $30 day of event.

Mail registration & checks to:
Kenneth Rick or Stacy Keyes • Janover LLC • 100 Quentin Roosevelt Blvd. • Garden City, NY 11530 • 516-542-6300 • ken.rick@janoverllc.com

For more information:
Kenneth Rick or Stacy Keyes
516-542-6300 • ken.rick@janoverllc.com

Register Today!
Click here to Register.
UPCOMING MEETINGS AND EVENTS

Blood Drive
In Honor of Susan Gallo

Saturday, July 4, 2018
3 Notch Court
Huntington Station, NY 11746
12:00 PM – 6:00 PM

Please join us in honoring Susan’s life
Donate blood in her memory to
Help save the lives of others

Please Give the Gift of Life!

For more information and to schedule an appointment, please go to:
sites.google.com/view/susangalloblooddrive

For travel and medical questions, call 1-800-688-0900.

Long Island Blood Services
Women’s Focus Group

On January 11, the Nassau Chapter Women’s Focus Group held its first Annual Post-Holiday Cocktail Party at the Garden City Hotel. It was well attended and everyone had a good time.

President Anthony Basile addresses the attendees

Everyone is listening attentively to Anthony Basile’s welcome.

Women’s Focus Group Co-chairs:
Nassau Chapter Vice President Natalie Verbanac, Liz Oberg, Chapter Treasurer Geri Gregor, and former Nassau Chapter President Lisa Haynie.

President Anthony Basile with Sponsorship Committee co-chair Roseann Murphy-Almeida
EVENT HIGHLIGHTS

Anthony Basile talks with some of the attendees

Vice President Natalie Verbanac, Iola Damante, Lisa Haynie, and Past President Lynne Fuentes

Networking....

Who’s not happy to get a prize???
Expand Your Knowledge — Join A Committee

Committee Service Application

Professional associations serve an important function of performing for its individual members' projects that cannot be done as effectively, if at all, individually.

Nassau Chapter members have the opportunity to advance their knowledge and meet other professionals with similar interests. Our chapter is made up of many technical committees to assist our members in staying current on a wide variety of topics.

Use the coupon to join a committee today!

Committee Service Application

☐ Accounting & Auditing
☐ Attorney & Accountants
☐ CFO & Financial Executives
☐ Community Affairs & Public Relations
☐ Cooperation with Bankers & Credit Grantors
☐ Cooperation with Educational Institutions
☐ Employee Benefits
☐ Estate & Personal Financial Planning
☐ Financial Literacy
☐ Litigation & Forensic Service
☐ Management of Accounting Practice
☐ Medical & Other Professionals
☐ Membership
☐ Newsletter
☐ NextGen
☐ Practice Continuity
☐ Real Estate
☐ Other ________________________________________________

☐ Small Practice MAP
☐ Sponsorship
☐ Taxation
☐ Technology
☐ Women’s Focus Group

Name: _________________________________________________
Firm Affiliation: __________________________________________
Address: ________________________________________________
City/State/Zip: ____________________________________________
Phone: _________________________________________________
Email: _________________________________________________

Please forward your response to:
Natalie Verbanac, CPA | Marcum LLP
750 Third Ave, New York, NY 10017
Natalie.verbanac@marcumllp.com | Tel: (212) 485-5550

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If you wish to advertise in the NYSSCPA — Nassau Chapter Newsletter promoting your business or self, please contact Vivian Levy

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SPONSORSHIP

If you wish to sponsor any Nassau Chapter or committee event, download our sponsorship contract here or contact

Vivian Levy
NYSSCPA Nassau Chapter
c/o KVLM
415 Crossways Park Drive, Suite C
Woodbury, NY 11797
Phone: (516) 938-5219 | Fax: (516) 938-0491
vivianlevy1@gmail.com

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Connect With Us On LinkedIn
http://www.linkedin.com/groups?gid=5010322&most-Popular=&trk=tyah&trkInfo=tas%3Anysscpa%20nas

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email: vivianlevy1@gmail.com
INFORMATION AND HOTLINES

Have a Tax Problem?
The following members of the Taxation Committee are available to help answer your questions:

**General:**
- Robert S. Barnett, CPA, Esq. (516) 931-8100
- Jack Angel, CPA (516) 656-0800
- Robert Lusthaus, CPA, Esq. (516) 937-1366
- Robert J. Schaffer, CPA (516) 937-9500

**Taxing Authorities**
- Ruth Sattig Betz, CPA (NYS) (516) 249-1919
- Karen J. Tenenbaum, Esq. (631) 465-5000
- Noelle T. Geiger, Esq. (IRS & NYS) (516) 336-2447
- Yvonne Cort, Esq. (IRS & NYS) (516) 931-8100
- Brian Gordon, CPA (NYS) (516) 510-6041

**Emergency Assistance Hotline**
The committee member to call in the event of the disability or death of a member is:
- John Kearney, CPA (516) 746-5980

**Accounting and Auditing Technical Questions Hotline Volunteers**
- Thomas O. Linder, CPA (631) 462-1213
- Fred R. Goldstein, CPA (516) 249-2882

Estate and Personal Financial Planning Committee Technical Questions Hotline Volunteers
- Eric Kramer, CPA, Esq. (516) 227-0738
- Richard Zerah, CPA/PFS, CFP, CMFC (516) 735-4717
- Scott Sanders, CPA, PFS, CGMA, CFP, CFS (516) 364-3390

Newsletter Committee
Newsletter produced by Sentinel Innovation
www.sentinelinnovation.com

**Nassau Chapter Newsletter Deadlines**
All submissions are due the 1st of the month prior to issue date. Email submissions to: vivianlevy1@gmail.com

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The newsletter is downloadable at: http://www.nysscpa.org/page/nassau-chapters-newsletters

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NYS Society of Certified Public Accountants
MAIL AND EMAIL ADDRESS CHANGE FORM

CPA Certificate #: ____________

Name (Last, First, Middle Initial): ________________________________________________________

Address: ____________________________________________________________________________

City/State/Zip: _________________________________________________________________________

Home Phone: __________________________________________________________________________

Email: _______________________________________________________________________________

Firm Name: ___________________________________________________________________________

Firm Address: _________________________________________________________________________

City/State/Zip: _________________________________________________________________________

Business Phone: _______________________________________________________________________

Chapter Member: [ ] Yes [ ] No

Please send all mail to: [ ] Firm [ ] Home

Specify chapter: ____________________________

[ ] I would like to receive an email with a direct link to the newsletter on nysscpa.org

Return this form to: Xio Fox, NYSSCPA, 14 Wall Street, New York, NY 10005

Nassau Chapter Newsletter

Chapter Member: [ ] Yes [ ] No

Please send all mail to: [ ] Firm [ ] Home

Specify chapter: ____________________________

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