YOUR MEMBER RESOURCE GUIDE

NYSSCPA.ORG/BENEFITS
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Helpful Numbers
NYSSCPA General Information/Staff.................................................................(800) NYSSCPA
Customer Service, Registration, Member Benefits........................................(800) 537-3635
FAE Registration Secure Fax..............................................................................(866) 495-1354
NYSSCPA Secure Fax.......................................................................................(866) 495-1354
NYSSCPA Member Technical Hotline...............................................................(212) 719-8309
The CPA Journal and The Trusted Professional.........................................(800) 877-4522
New York State Education Department.........................................................(518) 474-3817

Mail
NYSSCPA
14 Wall Street, 19th Floor, New York, NY 10005

Stay in Touch
Update your contact information and email preferences at nysscpa.org/login.
We’re pleased to share the 2020–2021 Member Resource Guide, with information on professional development, client acquisition, online networking and lifelong learning. The Society is here to help you solve problems and achieve your goals during trying times and during better times. NYSSCPA members are a community that, when working as one, can achieve great things. We answer questions, move legislation, change regulations, make a difference in our own communities through volunteerism, create opportunities for those who need it, and are a support mechanism for each other and the profession as a whole. We demand the best from each other and that’s what we reflect back to the general public.

HOW TO REFER A MEMBER
Send your colleagues to nysscpa.org/joinus to learn more and to complete an application.

HOW TO ACCESS YOUR MEMBER BENEFITS
Simply log in at nysscpa.org/benefits. You will find the links and the discount codes that you need to take advantage of your member privileges.

QUESTIONS?
Contact us at membership@nysscpa.org, or call 800-537-3635. We are always happy to help.
MAKE YOUR VOICE HEARD

YOUR ADVOCATE IN ALBANY
The NYSSCPA is your bipartisan advocate promoting sound public policy, laws and regulations to benefit you and your clients. Read the 2020-2021 Legislative Agenda at nysscpa.org/legagenda.

WORK ON COMMENT LETTERS
The NYSSCPA issues official positions on proposed regulations and exposure drafts in order to promote sound accounting policy. Visit nysscpa.org/commentletters to see what’s in progress.

SUPPORT THE CPA POLITICAL ACTION COMMITTEE (PAC)
Supporting the NYSSCPA’s PAC opens doors in Albany and protects your license and your business. Learn more and donate today at nysscpa.org/cpapac.

Learn more about our advocacy work at nysscpa.org/advocacy
Chapters provide a home base for our members, as well as CPE and networking opportunities near your home or office. Chapter membership is complimentary for all Society members.

Explore your local chapter at nysscpa.org/chapters
GET THE NEWS YOU NEED

Members receive complimentary publications to keep up-to-date on a full spectrum of accounting topics.

The Trusted Professional
The newspaper contains interviews with thought leaders, updates on happenings in the profession, and chapter and statewide Society news.

NextGen
Provides sound career-development strategies for new and future CPAs.

The CPA Journal
Features in-depth reporting on accounting news and policy.

E-NEWS
To receive any of the complimentary e-newsletters below, please log in at nysscpa.org/login and update your email profile and preferences.

Headlines
Provides a weekly roundup of current news and events.

TaxStringer
Offers technical articles on current tax topics, written by experts in the field.

Accounting, Auditing and Financial Reporting (AAFR)
Created monthly by Thomson Reuters for the NYSSCPA, it covers the most pressing A&A issues.

Be in the News
If you are willing to be a Subject Matter Expert, contact Jovan C. Richards at 212-719-8392 or jrichards@nysscpa.org.
Build Talent. Earn CPE.

Content tailored to meet your organization’s needs—anywhere, anytime

Accounting
Advisory Services
Auditing

Regulatory Ethics
Specialized Knowledge
Tax, Technology and more

Contact: Kelly Colvin at cts@nysscpa.org | 212.719.8376
The NYSSCPA exists to serve our members, who are a wonderful, diverse mosaic of accounting professionals at every age and career stage. Across these two pages, we highlight some specific benefits for several member categories.

**BENEFITS BY MEMBER TYPE**

**Sole Practitioners**
- Sole Practitioner Webinar Series
- Sole Practitioner Toolkit
- FREE On-demand CPE
- Personal and Professional Liability Insurance
- Exchange, the Online Professional Network
- Wolters Kluwer Tax Aware Center
- Technical Hotline
- Committees
- Chapters
- Advocacy
- Coaxis Hosting, Inc.
- Constant Contact Email Service
- Credit Card Processing from Card Choice and CPA Charge
- Fed Ex
- Lenovo
- Office Depot

**Industry, Education and Government**
- Business & Industry Conference
- Exchange, the Online Professional Network
- Wolters Kluwer Tax Aware Center
- FREE On-demand CPE
- Technical Hotline
- Committees
- Chapters
- Advocacy
- Career Center
- Coaxis Hosting, Inc.
- Life Line Health Screenings
- SoFi Personal Loans
- Travel Discounts
- Fed Ex
"I encourage all accountants to not only become a member of the Society but to become involved with a committee as well."

-Dominic Rovano, CPA

Public Firm Employees
Exchange, the Online Professional Network
Advocacy
Wolters Kluwer Tax Aware Center
FREE On-demand CPE
Technical Hotline
Committees
Chapters
Career Center
Insurance
Travel Discounts
Life Line Health Screenings
Sofi Personal Loans

NextGen, CPA Candidates, Students
Exchange, the Online Professional Network
NextGen Committee
NextGen Conference
NextGen Magazine and Blog
Leadership Institute
Forty Under 40 Awards
Advocacy
Committees
Chapters
CPE Savings
Career Center
CPA Exam Prep Discounts
Excellence in Accounting Scholarships
Sofi Student Loans

Login to nysscpa.org/benefits for access
CPACharge is specifically designed to help CPAs, enrolled agents, and accountants accept credit, debit, and eCheck payments from their clients.

As the ability for a digital payment solution becomes a critical piece of your practice, CPACharge provides the most proven solution for your firm. We are trusted by over 150,000 professionals and a vetted member program through 30+ state CPA societies and the AICPA.

Affordable and easy-to-use, CPACharge exceeds standards for internet security and PCI Level 1 compliance. In addition, there are no long-term contracts or setup fees to get started. Your firm benefits from simplified reporting and reconciliation created specifically for how financial professionals run their offices. CPACharge has the right features and functionality needed to help ensure your firm’s success.

CPACharge is the registered agent of Wells Fargo Bank, N.A., Concord, CA and Citizens Bank, N.A., Providence, RI.

CPACharge.com/nysscpa
866-307-5686

PAY CPA

POWERING PAYMENTS
FOR ACCOUNTING PROFESSIONALS
EXPAND YOUR NETWORK

What’s your professional specialty? NYSSCPA committees connect you with a community of experts in your practice area. It’s another way to keep current, network with your peers, and develop your leadership abilities.

14 Tax Specialties from C Corporations to Estate Planning, to International Tax!

12 Industry ranging from Cannabis to Family Office

10 Accounting and Auditing specialties, including Sustainability and Technology Assurance

5 Public Sector including the popular Not-for-Profit

5 Operations committees covering topics such as ethics and legislation

4 Consulting Services committees, including Cybersecurity

3 Human Capital committees, including NextGen and Diversity & Inclusion

2 Practice Management assists with the needs of small and mid-size firms

Learn more at nysscpa.org/committees
OPPORTUNITIES TO GROW AT EVERY STAGE

Licensed CPA
Membership means lifelong learning and enrichment. Grow your expertise on a technical committee. Expand your network in your local chapter. Save on CPE at cpe.nysscpa.org.

CPA Candidate
Save on CPA exam prep from reliable providers: Gleim • Roger • Surgent • Yaeger
See nysscpa.org/benefits.

College
Excellence in Accounting Scholarships are available. Sponsored by the Moynihan Scholarship Fund. Learn more at nysscpa.org/scholarship.

High School
COAP, the Career Opportunities in the Accounting Profession program, introduces students to the accounting profession. Sponsored by the NYSSCPA’s Moynihan Scholarship Fund.

NYSSCPA Leadership Institute - NextGen program designed to develop your leadership potential. Details at nysscpa.org/leaders.
Forty Under 40 Awards - New award to recognize members making a difference. Details at nysscpa.org/40under40.
NextGen Conference - Annual event to inform and inspire your future.
NextGen Magazine - Features career advice you can use now.
Your NYSSCPA membership is an investment in your career, connecting you with people and services to enrich your journey.

**Exchange**  Members help members find answers and share knowledge. Join the conversation at exchange.nysscpa.org.

**Career Center**  Post a job, find a job, résumé assistance, career coaching and more at jobs.nysscpa.org.

**Career Fair**  Meet hiring managers at this annual live event for small to mid-size firms.

**NYSSCPA Leadership Institute**  New NextGen program designed to develop your leadership potential. Details at nysscpa.org/leaders.

**Technical Hotline**  Technical guidance for members only. Call 212-719-8309 or email technical@nysscpa.org.

**Tax Help**  Wolters Kluwer TaxAware Center provides updates on state and federal tax legislation. Details at nysscpa.org/benefits; see the Research tab.

**Toastmasters**  Overcome the fear of public speaking and be a better communicator. Learn more at nysscpa.org/toastmasters.

"The Exchange forum is a tremendous NYSSCPA member benefit. The sense of ‘one community’ that you find there, and the real-time information exchange, are unsurpassed and invaluable."

- Kevin Matz, Esq., CPA, LL.M. (Taxation), Stroock & Stroock & Lavan LLP
Help Your Clients Invest in Their Future

With Paychex® Solo – recognized as a Top New Product of 2020 by Accounting Today – your self-employed clients could:

- Lower their current tax liability
- Write off administrative costs
- Save for a dignified retirement

Help Clients Start Saving at payx.me/nysscpa-solo

Paychex is proud to be a corporate partner of the NYSSCPA.
SAVE WITH NYSSCPA BUSINESS SOLUTIONS

BUSINESS SOLUTIONS
CardChoice International Payment Processing
CCH Learning Center
Constant Contact Email Marketing
CPACharge, Gold-Level Sponsor
Lenovo PC Products
Office Depot/OfficeMax Products
Paychex, Gold-Level Sponsor
Coaxis Hosting, Inc.
Wolters Kluwer TaxAware Center

PERSONAL SOLUTIONS
Alan David Custom Suits
Life Line Screening Preventive Health Screenings
SoFi Personal Loans
SoFi Student Loan Refinancing

TRAVEL
Dollar Car Rental
Hertz Car Rental
Thrifty Car Rental
Hotel Engine
Group Hotel Planner
Orlando Vacations
Travel Savings Center (Theme Parks, Activities and Entertainment)
Bonus Drive Auto Rebates

INSURANCE
Camico Professional Liability Insurance
Identity Guard
Pearl Insurance

SHIPPING
FedEx

Login to nysscpa.org/benefits for access
Predicting the future is impossible. Planning for it isn’t.

NYSSCPA Member Insurance Program

When your loved ones count on you for financial support, you can get the help you need with the following NYSSCPA insurance products:

• Group Term Life Insurance
• Group 10- and 20-Year Level Term Life Insurance
• Group Long-Term Disability Insurance
• 50-Plus Group Term Life Insurance
• Long-Term Care Insurance
• And more

Many of these plans are offered on a group basis. Compare your existing coverage rates to our group rates and see if you can save. Coverage is also portable, so you can keep your insurance even if you change jobs.

Learn more at nysscpaplans.com/all or start the application process today. To speak directly with an insurance specialist, call 800.342.6501.

VISIT NYSSCPAPLANS.COM/ALL.