

# *Media Advisory*

## Breakfast Briefing

The New York State Society of Certified Public Accountants will hold a  
*Breakfast Briefing on Retirement*

Thursday, October 8, 2009  
8:30–10:30 a.m.  
3 Park Avenue (at 34<sup>th</sup> Street)  
19<sup>th</sup> Floor Classrooms  
New York City

Panelists include:

### CPAs

- **Avery Neumark, CPA, Rosen Seymour Shapss Martin & Company LLP**, a member of the Society's Employee Benefits Committee, will discuss President Obama's recommendations about savings and other retirement vehicles, including annuities and long-term care.
- **Barry Picker, CPA, Picker, Weinberg, & Auerbach CPAs, PC**, a member of the Society's Estate Planning and Personal Financial Planning Committees, will provide his insight on the risk of the government reneging on Roths.
- **Chad Runchey, CPA, Manager in the Insurance and Actuarial Advisory Services practice of Ernst & Young**, will give an update on E&Y's retirement study.

### Non-CPAs

- **Teresa Ghilarducci, Director of the Schwartz Center for Economic Policy Analysis at The New School**, will outline her proposal to restructure the United States retirement income security system.
- **Richard Nersesian, JD, a member of the board of directors, Retirement Income Industry Association**, will discuss the Association's research studies on retirement.
- **Joseph Ruggiero, Assistant Controller, Office of the New York State Comptroller**, will discuss New York State's new pension rules.

Moderator: Patrick Regnier, Retirement Editor, *Money* magazine

***The Breakfast Briefing will also be webcast.***

For press credentials, please contact Lois Whitehead, NYSSCPA Public Relations Manager at 212-719-8405 or lwhitehead@nysscpa.org.