



New York State Estate Tax Return / Schedules H - L
for estates not required to file federal Form 706

Estate of _____ Social security number _____

Schedule H - Powers of Appointment (attach additional sheets if necessary)

Table with 5 columns: A Item Number, B Description, C Alternate Valuation Date, D Alternate Value, E Value at Date of Death. Row 1 is empty.

Total from additional sheet(s) attached to this schedule ...
1 Total - If alternate valuation was elected, enter the total of column D on Form ET-90, page 2, line 30; otherwise, enter the total of Column E ... 1

Schedule I - Annuities (attach additional sheets if necessary)

Table with 5 columns: A Item Number, B Description, C Alternate Valuation Date, D Alternate Value, E Value at Date of Death. Row 1 is empty.

Total from additional sheet(s) attached to this schedule ...
2 Total - If alternate valuation was elected, enter the total of column D on Form ET-90, page 2, line 31; otherwise, enter the total of column E ... 2

Schedule J - Funeral Expenses and Expenses Incurred in Administering Property Subject to Claims (attach additional sheets if necessary)

Table with 3 columns: A Item Number, B Description, C Amount Claimed as a Deduction. Rows include Funeral expenses, Administration expenses, Executor's commissions, Attorney fees, Accountant fees, and Miscellaneous fees.

Total from additional sheet(s) attached to this schedule ...
3 Total amounts claimed as a deduction (enter here and on Form ET-90, page 2, line 38) ... 3

Schedule K – Debts of Decedent, Including Mortgages and Liens *(attach additional sheets if necessary)*

A Item Number	B Debts of Decedent	C Amount Claimed as a Deduction
1	List creditor and nature of claim	
Total from additional sheet(s) attached to this schedule		
4 Total amounts claimed as a deduction.....		4
1	List mortgages or liens <i>(describe)</i>	
Total from additional sheet(s) attached to this schedule		
5 Total amounts claimed as a deduction.....		5
6 Total amount of debts claimed as a deduction (add lines 4 and 5; enter here and on Form ET-90, page 2, line 39)		6

Schedule L – Net Losses During Administration and Expenses Incurred in Administering Property Not Subject to Claims *(attach supplemental schedules; attach additional sheets if necessary)*

A Item Number	B Description	C Amount
1	List net losses during administration	
Total from supplemental schedules or additional sheet(s) attached to this schedule.....		
7 Total net losses during administration		7
1	List expenses incurred in administering property not subject to claims	
Total from supplemental schedules or additional sheet(s) attached to this schedule.....		
8 Total expenses incurred in administering property not subject to claims.....		8
9 Total (add lines 7 and 8; enter here and on Form ET-90, page 2, line 40)		9