## Annual Report for the Year Ending May 31, 2013

### Committee Name:
New York, MultiState, and Local Taxation

### Recommendations for Changes in the Committee's Name, Size or CAP, if any:
None

### Summary of Specific Committee Activities Completed This Year:

- **Conference(s) Held (Date and Title):**
  - See attached listing

- **Technical Session(s) Held (Date and Title):**
  - See attached listing

- **Articles for Society Publications (Date and Title):**
  - See attached listing

### Comment Letters and Responses to Standard Setting Bodies (Date and Subject):
No Comment Letters

Interaction with NYSDTF officials to resolve several urgent issues - See attached listing

### Other Activities and Accomplishments (Provide Brief Summary):
Technical Hotline, New Members, etc. - see attached listing

### Activities initiated this year to be completed by the Committee in the future:
(Identify the specific activity and the Committee member that should be contacted for details):

1. Additional NYS Online Services technical CPE session to be held
2. Comments to NYS Tax Reform and Fairness Commission to be developed
3. [Additional activities]

### Key Person(s) other than chair who should be contacted for any further details on activities conducted by the Committee this year:

- **Name:** Rich Dauman (Vice Chair)
- **Telephone #:**
- **Al Grillo (Prior Chair)**

Annual Report prepared by: Jeffrey S. Gold, CPA (Chair)
NYSSCPA's New York, Multistate, and Local Taxation Committee  
Accomplishments for year ending May 31, 2013

Publications:
- The Trusted Professional September 2012 - Jeffrey S. Gold quoted in "Tax Commissioner - Tax Prep Regulations are Forthcoming," Chris Gaetano
- The Trusted Professional October 2012 - Jeffrey S. Gold quoted in "IRS Unveils a More User-Friendly Website," Chris Gaetano
- The Trusted Professional December 2012 - Roger Blane quoted in "Sales Tax Depends on Who is Renting What to Whom," Chris Gaetano
- The Trusted Professional December 2012 - Jeffrey S. Gold quoted in "MCTMT: Filers Can Still Benefit from Claims," Chris Gaetano
- The Trusted Professional March 2013 - Jeffrey S. Gold, Colleen Berry, and Brian Gordon quoted in " CPA Roundtable: What issues should Camille Siano Enders, the state's newly appointed taxpayer rights advocate, tackle first?"
- The Trusted Professional April 2013 - Jeffrey S. Gold cited in "President's Letter - The Age of Committees," Gail M. Kinsella
- Tax Stringer September 2012 - Member Spotlight, Mark H. Levin
- Tax Stringer October 2012 - Article "MCTMT - A Tax in Limbo," Barry Weisman
- Tax Stringer January 2013 - Article "Internet Purchases - the Use Tax Angle." Brian Gordon
- Tax Stringer May 2013 - Article, "Worker Classification: Recent Developments and What You Should Know," Adam Lambert
- Tax Stringer May 2013 - Article, "NYS Nonresident Wage Allocation: No De Minimis Rule," Brian Gordon
Guest Speakers at meetings:

- 7/10/12: **Thomas Mattox**, Commissioner, NYS Department of Taxation and Finance. **Timothy Noonan** attorney at Hodgson Russ, attended as guest.
- 8/15/12: **Kevin R. Law**, Director, NYS Bureau of Conciliation & Mediation Services
- 9/20/12: **Timothy Noonan**, attorney at Hodgson Russ, and **Anupam Singhal** and **Nishant Mittal**, of Monaeo (residency-tracking smartphone app).
- 10/18/12: **Randy Fox**, Bureau Chief, Taxpayer Protection Bureau, NYS Attorney General's office. Mr. Fox was joined by **Scott Spiegelman**, Deputy Chief, and **Gregory Krakower**, Senior Advisor and Counselor to the Attorney General. **Jack Trachtenberg**, former NYS Taxpayer Rights Advocate, attended as guest.
- 11/14/12: **Kenneth D. Henderson**, Deputy Chief Counsel, Pennsylvania Dept. of Revenue
- 12/18/12: **Harry P. Leonard**, Assistant Commissioner, New York City Department of Finance
- 1/10/13: **Chris Belden** and **Beth Ostwald**, NYS DTF (Open committee meeting CPE session re New York State Online Services)
- 4/23/13: **Michael J. Bryan**, Director, Division of Taxation, State of New Jersey
- 5/14/13: **Camille Siano Enders**, Deputy Commissioner & Taxpayer Rights Advocate, and **Mwisa Chisunka**, NYS Business Ombudswoman and Director of Business Tax Services and Education

**FAE/CPE activities:**

- January 15, 2015 - **Jeffrey S. Gold** introduced panelists for FAE Breakfast Briefing "After the Fiscal Cliff: Understanding the Implications of the new American Taxpayer Relief Act"
- January 16, 2013 - all-day Tri-State Conference, **Alan J. Preis**, Chair. Presenters included Mr. **Preis and Barry H. Horowitz**
- January 10, 2013 - Open committee meeting CPE session "New York State Online Services" (approx. 60 attendees)
- February 25, 2013 - **Jeffrey S. Gold** gave a state and local tax update at the New York Tax Study Group meeting
- May 20, 2013 - **Alfred T. Grillo** gave a presentation "Sales Tax relating to Capital Improvements" to the Staten Island Chapter CPE dinner

**Interaction with NYS DTF officials to resolve issues involving:**

- Extension and other tax relief related to Superstorm Sandy (August-October 2012)
- Online filing of protective claims re MCTMT lawsuit (October 2012)
- Technical problems with new mandatory online filing of Sales and Use Tax returns (March 2013)

**Technical Hotline Activity:**
Hotline statistics for the 2012-2013 year will not be compiled until early June. The Hotline coordinator advises that the committee is one of the top 5 committees to receive the most hotline inquiries.

**New Members:**

- Coleen Berry
- Tara Burek
- Brian Gordon (formerly NYS DTF liaison)
- Michael Ryan (non-Society member, NYS DTF liaison)
- Barry Newman
- Adam Kotz
- Joseph Rosoff
- Bharti Gupta
- Morris Shoretz
- John McKervey
- Stuart Damens (former member rejoined)