

**New York State Society of CPAs
New York, MultiState, and Local Taxation Committee
Committee Annual Report**

<i>Annual Report for the Year Ending May 31, 2013</i>	
Committee Name:	
New York, Multistate, and Local Taxation	
Recommendations for Changes in the Committee's Name, Size or CAP, if any:	
None	
Summary of Specific Committee Activities Completed This Year:	
Conference(s) Held (Date and Title):	
See attached listing	
Technical Session(s) Held (Date and Title):	
See attached listing	
Articles for Society Publications (Date and Title):	
See attached listing	
Comment Letters and Responses to Standard Setting Bodies (Date and Subject):	
No Comment Letters	
Interaction with NYS DTF officials to resolve several urgent issues - See attached listing	
Other Activities and Accomplishments (Provide Brief Summary):	
Technical Hotline, New Members, etc. - see attached listing	
Activities initiated this year to be completed by the Committee in the future: (Identify the specific activity and the Committee member that should be contacted for details):	
1. Additional NYS Online Services technical CPE session to be held	
2. Comments to NYS Tax Reform and Fairness Commission to be developed	
3.	
Key Person(s) other than chair who should be contacted for any further details on activities conducted by the Committee this year:	
Name: Rich Dauman (Vice Chair)	Telephone #:
Al Grillo (Prior Chair)	
Annual Report prepared by: Jeffrey S. Gold, CPA (Chair)	

NYSSCPA's New York, Multistate, and Local Taxation Committee
Accomplishments for year ending May 31, 2013

Publications:

- CPA Journal, July 2012, Article "New York Enacts an On-time Budget for the Second Straight Year," **Mark H. Levin**
- The Trusted Professional September 2012 - **Jeffrey S. Gold** quoted in "Tax Commissioner - Tax Prep Regulations are Forthcoming," Chris Gaetano
- The Trusted Professional October 2012 - **Jeffrey S. Gold** quoted in "IRS Unveils a More User-Friendly Website," Chris Gaetano
- The Trusted Professional December 2012 - **Roger Blane** quoted in "Sales Tax Depends on Who is Renting What to Whom," Chris Gaetano
- The Trusted Professional December 2012 - **Jeffrey S. Gold** quoted in "MCTMT: Filers Can Still Benefit from Claims," Chris Gaetano
- The Trusted Professional January 2013 - **Chaim V. Kofinas** quoted in "Tax Official Talks Preparer Regulations," Richard J. Koreto (one of two articles in issue covering New York State Taxation Conference)
- The Trusted Professional February 2013 - **Jeffrey S. Gold** featured in photo and caption "Panelists Dissect New Tax Act," Chris Gaetano
- The Trusted Professional March 2013 - **Jeffrey S. Gold, Coleen Berry, and Brian Gordon** quoted in "CPA Roundtable: What issues should Camille Siano Enders, the state's newly appointed taxpayer rights advocate, tackle first?"
- The Trusted Professional April 2013 - **Jeffrey S. Gold** cited in "President's Letter - The Age of Committees," Gail M. Kinsella
- The Trusted Professional May 2013 - **Roger S. Blane, Bruce E. Cobern, Mitchell Eichen, Jonathan M. Horn, Mark H. Levin, and Ruth A. Sattig Betz** recognized in "Kinsella Thanks Member Volunteers - Technical Hotline Volunteers."
- Tax Stringer September 2012 - Member Spotlight, **Mark H. Levin**
- Tax Stringer October 2012 - Article "MCTMT - A Tax in Limbo," **Barry Weisman**
- Tax Stringer January 2013 - Article "Internet Purchases - the Use Tax Angle." **Brian Gordon**
- Tax Stringer February 2013 - Article "NYS Residency: The Cooke Case," Brian Gordon
- Tax Stringer March 2013 - Article "The New Jersey Alternative Business Calculation Adjustment," **Tara Burek**
- Tax Stringer March 2013 - Article "Residency Case Continues: An Interview with *Gaied* Attorney Tim Noonan," **Richard A. Dauman**
- Tax Stringer May 2013 - Article, "Worker Classification: Recent Developments and What You Should Know," **Adam Lambert**
- Tax Stringer May 2013 - Article, "NYS Nonresident Wage Allocation: No De Minimis Rule," **Brian Gordon**
- E-zine's New York News 6/28/12: **Jeffrey S. Gold** quoted in "NYS Addresses Residency Issues in Unprecedented Release," Richard J. Koreto
- E-zine's New York News 9/9/12: **Ruth A. Sattig Betz** quoted in "NYS Sales Tax Filing Gets a Makeover," Richard J. Koreto
- E-zine's New York News 9/9/12: **Louis E. Feinstein and Jeffrey S. Gold** quoted in "Permanent Place of Abode Gets Another Review," Richard J. Koreto
- E-zine's New York News November 2012: **Roger Blane and Jeffrey S. Gold** quoted in "Pole Dancing' Decision Highlights Sales Tax Confusion," Richard J. Koreto
- E-zine's New York News December 2012: **Jeffrey S. Gold** quoted in "New Sales Tax System to Become Mandatory," Richard J. Koreto
- E-zine's New York News 1/3/13: **Chaim V. Kofinas** cited in "State Tax Official Talks of Regulations to Come," Richard J. Koreto
- E-zine's New York News 1/15/13: **Louis E. Feinstein, Alfred T. Grillo, and Jeffrey S. Gold** quoted in "NYSSCPA Partners with NYSDTF for Online Account Help," Richard J. Koreto
- E-zine's New York News 1/29/13: **Brian Gordon and Jonathan M. Horn** quoted in "New York's New Taxpayer Rights Advocate Appointed," Richard J. Koreto

Guest Speakers at meetings:

- 7/10/12: **Thomas Mattox**, Commissioner, NYS Department of Taxation and Finance. **Timothy Noonan** attorney at Hodgson Russ, attended as guest.
- 8/15/12: **Kevin R. Law**, Director, NYS Bureau of Conciliation & Mediation Services
- 9/20/12: **Timothy Noonan**, attorney at Hodgson Russ, and **Anupam Singhal** and **Nishant Mittal**, of Monaeo (residency-tracking smartphone app).
- 10/18/12: **Randy Fox**, Bureau Chief, Taxpayer Protection Bureau, NYS Attorney General's office. Mr. Fox was joined by **Scott Spiegelman**, Deputy Chief and **Gregory Krakower**, Senior Advisor and Counselor to the Attorney General. **Jack Trachtenberg**, former NYS Taxpayer Rights Advocate, attended as guest.
- 11/14/12: **Kenneth D. Henderson**, Deputy Chief Counsel, Pennsylvania Dept. of Revenue
- 12/18/12: **Harry P. Leonard**, Assistant Commissioner, New York City Department of Finance
- 1/10/13: **Chris Belden** and **Beth Ostwald**, NYS DTF (Open committee meeting CPE session re New York State Online Services)
- 4/23/13: **Michael J. Bryan**, Director, Division of Taxation, State of New Jersey
- 5/14/13: **Camille Siano Enders**, Deputy Commissioner & Taxpayer Rights Advocate, and **Mwisa Chisunka**, NYS Business Ombudswoman and Director of Business Tax Services and Education

FAE/CPE activities:

- December 5, 2013 - all-day New York State Taxation Conference, **Steven Eller**, Chair. Presenters included **Phillip London**, **Alfred T. Grillo**, **Chaim Kofinas**, **Mark H. Levin**, **Adam Lambert**, **Barry H. Horowitz**, and **Ken Zemsky**
- January 15, 2015 - **Jeffrey S. Gold** introduced panelists for FAE Breakfast Briefing "After the Fiscal Cliff: Understanding the Implications of the new American Taxpayer Relief Act "
- January 16, 2013 - all-day Tri-State Conference, **Alan J. Preis**, Chair. Presenters included Mr. Preis and **Barry H. Horowitz**
- January 10, 2013 - Open committee meeting CPE session "New York State Online Services" (approx. 60 attendees)
- February 25, 2013 - **Jeffrey S. Gold** gave a state and local tax update at the New York Tax Study Group meeting
- May 20, 2013 - **Alfred T. Grillo** gave a presentation "Sales Tax relating to Capital Improvements" to the Staten Island Chapter CPE dinner

Interaction with NYS DTF officials to resolve issues involving:

- Extension and other tax relief related to Superstorm Sandy (August-October 2012)
- Online filing of protective claims re MCTMT lawsuit (October 2012)
- Technical problems with new mandatory online filing of Sales and Use Tax returns (March 2013)

Technical Hotline Activity:

Hotline statistics for the 2012-2013 year will not be compiled until early June. The Hotline coordinator advises that the committee is one of the top 5 committees to receive the most hotline inquiries.

New Members:

- Coleen Berry
- Tara Burek
- Brian Gordon (formerly NYS DTF liaison)
- Michael Ryan (non-Society member, NYS DTF liaison)
- Barry Newman
- Adam Kotz
- Joseph Rosoff
- Bharti Gupta
- Morris Shoretz
- John McKervey
- Stuart Damens (former member rejoined)