As I begin my term as the Suffolk Chapter president, I want to thank Mark Cirelli CPA/PFS, CFP, the Immediate Past President, all members of the Board of Directors, and all committee chairs for all their hard work and commitment to the Society. Their list of accomplishments is extensive and includes an outstanding growth in the membership and organizational capacity of the Suffolk Chapter.

During my first month as President to the Suffolk Chapter I had the opportunity to attend several of our committee’s organizational meetings. I can assure you that this is going to be a year with a lot of great events.

We have already kicked off the year with successful events. The Annual Membership Event was held on May 23 at the Island Hills Country Club. The purpose of the event is to encourage participation and help CPAs in our chapter learn about all of the benefits you can gain by being active in the Society and specifically in our Chapter. The event was very successful and continues to be a great start to the year.

On June 6, the Chapter honored our past presidents with the Second Past Presidents Event. The day included a round of golf at the St George’s Country Club, followed by a reception. This year’s event was very poignant when paying special tribute to past presidents who are no longer with us. Past President Harold Deiters organized the event and did a masterful job as the host.

A summer tradition, our annual Ducks Outing and Picnic took place on June 21. Over 150 members, friends, and family enjoyed a night of food and baseball. The Ducks Outing is run by the Young CPA Committee. Please look at the calendar of events for...

(continued on page 2)
some of the other events the Young CPAs will be holding.

The Employee Benefits committee got their year off to an active start by holding two all day conferences on auditing 401(k) & 403(b) Plans. The first conference was designed for beginner and intermediate level. The second conference was an advanced level course.

I have been involved with the Suffolk Chapter for the past 15 years and am honored to take the position as the Chapter’s 42nd president. My goals for my term are simple; continue to strengthen the Suffolk Chapter, and continue to build Chapter membership.

To the members, thank you for your ongoing support of our chapter. Without you, the NYSSCPA could not continue to make strides in Suffolk County.

Please look at our event schedule and consider participating in a Committee. The Suffolk Chapter has 21 committees to choose from. You can get involved in any one (or more than one). To learn more about the committees, visit our Chapter’s webpage on the NYSSCPA website, www.nysscpa.org. If you want to get involved but are not sure how to get started please feel free to email me at llucarelli@avz.com. I will be happy to discuss the various committees and make introductions.

I encourage all CPAs to become members of the Chapter. We all share the responsibility to ensure that CPAs remain the most respected and trusted advisor to our clients and the public.

~ Larry Lucarelli
Special Offers from the Suffolk Chapter

SPONSORSHIP PROGRAM
Here’s your chance to make the most of your membership! Sponsor one of our events and get in front of colleagues, referral sources, and potential clients.

Step One:  Choose an event.
- golf outings
- networking events
- technical workshops
- informational seminars
- charitable events

Step Two:  Become a sponsor.  At a cost of $1,000 you receive:
- recognition in the Suffolk Chapter newsletter
- logo/recognition in all event flyers
- opportunity to speak at the event
- booth or table display space

To take advantage of this great offer, contact our Sponsorship Chair:
Thomas S. Pirro:  (631) 472-7637; tpirrocpa@optonline.net

2013-14 SUBSCRIPTION PLAN
Become a subscriber and save as much as $300 on meetings! The tremendously discounted price of $99 covers the following chapter meetings:

- September 2013  Banker/CPA Event
- October 2013  Student Night
- October 2013  Town Hall Meeting/Ethics panel
- November 2013  To Be Determined
- March 2014  Banker/CPA Event
- May 2014  To Be Determined

Act now to get the full savings!  Contact the Suffolk Chapter Treasurer:
Brian Michels, (631) 665-7040, bmiclels@sheehancpa.com

Firm: ________________________________  Address: _____________________________
City, State, Zip: ____________________________  Telephone: _________________________
E-mail: ________________________________  # of Subscriptions: _____________
(Can be used by any member of the firm)

Please make checks payable to NYSSCPA Suffolk Chapter and mail to:
Brian Michels, CPA
Sheehan & Company CPAs, PC
165 Orinoco Drive
Brightwaters, NY 11718

July/August 2013
The annual installation luncheon for the Suffolk Chapter of the NYSSCPA was held on Wednesday May 22 at the Bonwit Inn in Commack. Outgoing president Mark Cirelli, CPA/PFS, CFP passed the torch to incoming president Lawrence Lucarelli, CPA, CFP.

In attendance were board members, committee chairs, representatives from the NYSSCPA New York City office staff, and other key individuals who helped to make the past year a success.

Representatives from the City Office of the NYSSCPA informed our chapter leaders about how they can assist us throughout the upcoming year.

Lawrence Lucarelli, our Chapter’s 42nd president, acknowledged each board member and committee chairperson in attendance and spoke on how each has contributed to the success of the Chapter and the importance of their continued involvement.

In addition, each committee chairperson discussed their committee’s achievements during the 2012-2013 and their goals for the coming year. Lawrence thanked Mark for leading our Chapter through another successful year and, with the help of the board members, committee chairs, and all the members of the Chapter, he is optimistic that the upcoming year will be yet another successful one.

NYSSCPA Suffolk Officers and Board: Mark Cirelli, George Foundotos, Larry Lucarelli, Brian Michels, Liz Vuozzo, Tom Pirro, Amanda Sexton, Colleen Cappelli, Melissa Hicks, John Hermus, Joel Schleifer
Missing: Felix Russo, Pasquale Rafanelli
Seventh Annual Membership Event

The beautiful Island Hills Golf Club on Lakeland Avenue in Sayville was the Setting for the seventh annual membership event. The event took place on May 23.

With over 50 attendees it is clear that the word has gotten out that this is one of the most enjoyable social events of the year. This event marks the annual kick off the Chapter’s membership efforts and was a great success.

In addition to accountants wanting to learn more about the Suffolk Chapter, many members of the Chapter's Board, as well as the various committee chairs and members were in attendance. Several past presidents were also on hand to share their experiences with the guests.

Outgoing president Mark Cirelli introduced incoming president Lawrence Lucarelli, who acted as the master of ceremonies for the evening.

Amanda Sexton and John Hermus of the Young CPA Committee were asked to share some of their experiences with the Suffolk Chapter. Amanda and John did a great job outlining the benefits that they have received as active members of the Chapter.

Former Chapter president John Shillingsford also shared his experiences. John spoke about how he has benefited because of his involvement with the Chapter.

Following the committee presentations, scholarships were given to three deserving students. This is the seventh year that the chapter has awarded scholarships to outstanding Suffolk County high school students. Mark Cirelli presented each of the recipients with a plaque and a $1,000 check. Two to the three students were able to attend the event accompanied by their proud parents.

This year’s scholarship recipients were Brandon Hohenberg from Commack High School, Savanna Juengerkes, from Islip High School and Sarah Watson from Northport High School. Each of the students will be studying accounting and attending college in New York.

The common theme of the evening was that the relationships you build and the knowledge that you share when serving on a committee are invaluable to your career as a CPA. The last page of this month’s newsletter is a committee service application. Please indicate which committees you are interested in and e-mail it to Lawrence Lucarelli at llucarelli@avz.com.
Undergraduate Accounting Scholarships

On May 23, the NYSSCPA Suffolk Chapter awarded scholarships to three deserving high school seniors under its Undergraduate Accounting Scholarship Program.

The purpose of the program is to provide financial assistance to high school seniors who plan to enter the accounting profession by majoring in accounting on a full-time basis at a New York College or University. Each recipient received a $1,000 scholarship to be used toward their first year of college tuition.

Students’ qualifications include a minimum course average of a B (3.0 out of a 4.0) and SAT composite score of 1600. In addition to academic achievement the student must demonstrate a commitment to their school and community by being active in extracurricular activities. Candidates were also required to provide a letter of recommendation.

The Suffolk Chapter reached out to all of the Suffolk County high schools, requesting guidance counselors to share the information with their students and to collect completed applications. The counselor then chose one deserving student from their school and submitted the application with all required documents.

This year, the Chapter received a record number of replies and while each one of them was exemplary, the Chapter found three that stood out from the rest. This year’s Scholarship recipients were:

Brandon Hohenberg – Commack High School – Binghamton University
Savanna Juengerkes – Islip High School – Pace University
Sarah Watson – Northport High School – SUNY Albany

On behalf of the Suffolk Chapter of the NYSSCPA Officers and Board, we would like to congratulate the scholarship recipients and wish them continued success in their academic endeavors.
On June 6, the St. George’s Golf and Country Club in Setauket served as the venue for the Suffolk Chapter’s Past Presidents Event which celebrates the service of the Suffolk Chapter’s Past Presidents by offering a day filled with golf, with lunch followed by a cocktail hour with dinner.

While last year’s inaugural event was held as a 40-year reunion celebrating the birth of the Suffolk Chapter and the service and dedication of the Presidents who served the Chapter throughout its life, this year’s theme was to remember those Past Presidents of the Chapter who had passed away. Honorees of the night were William Holtz (76), Lawrence Goldberg (77), Bernard Tinkoff (79), James Pappas (83), Gerald Flynn Jr (88), William Abrams (91) and Vincent Cullen (94).

After a relaxed day of golf and lunch, the Past Presidents and other invited guests were greeted in the clubhouse to a cocktail reception followed by a buffet dinner. Harold Deiters, the Chapter’s 40th President, served as emcee, delicately balancing comic relief with somber respect for the honorees’ spouses who were invited to hear from colleagues about how their husbands’ dedication and hard work had affected the Chapter.

The Suffolk Chapter’s current Vice President, Felix Russo remarked how “its apparent that the friendships that develop while serving on the Chapter’s Board continue beyond those years of service and end up lasting a lifetime.”

The event was generously sponsored in full by Gold Coast Bank and Heritage Strategies, LLC and included raffles for a round of golf at the world-famous Sebonack Golf Club in Southampton, as well as tickets for a day to watch the US Women’s Open in July.

After two years of successful events, and with an ongoing commitment from the sponsors, it’s likely that the Suffolk Chapter will continue this new tradition of honoring those who have made the commitment to both the profession as well as the Chapter.
The 2013 Statewide Young CPA Conference was held at the Radisson Hotel Utica Centre in Utica, NY from June 9-11. The annual conference allowed new and emerging accounting professionals to learn and improve networking, social media, time management, and technology skills. Members were able to meet their peers from the many Chapters present and share stories similar to their own. Sixteen CPE credits were earned.

Attendees from the Suffolk Chapter included Kaitlin Dorsch, Stephanie Angel, and Traci Novak.

"I’m very thankful to have been given the opportunity to attend the conference. I have walked away with a better understanding of my goals and priorities as young professional. I look forward to applying my newly gained skills in the real world," said Stephanie after the conference. Stephanie is in her first year as a staff accountant at Sheehan & Company, CPA, PC.

One popular session included a talk from Diane Lange, author and certified leadership coach, on Self-Directed Leadership. Diane helped young leaders learn to define leadership, and how to work on characteristics that will allow them to rise in their organizations through visions, values, actions, skills and knowledge, relationship building, and by inspiring others. Through these solid foundations, trust and leadership will develop. Diane was inspirational.

Robert A. Shutt, owner of RASolutions.net, introduced key points to successful networking. Robert introduced the "how to's" on what to do before the event, how to change your body language to encourage conversation, the importance of first impressions, how to approach and leave groups, and even the etiquette of dining at social and networking events. Members were able to practice these skills throughout Robert's presentation, as well as at the networking dinner later that night at the Historic Saranac Brewery.

In addition to leadership and networking, the Young CPAs learned about time management and work/life balance through presentations from Wade Becker, CPA, CGMA from Firley, Moran, Freer, & Eassa, CPA, PC and Philip J. Whitman, CPA from Erickson Whitman LLC. Young CPAs were taught skills on how to self manage through organization, visualization, prioritization, delegation, and communication. Taking advantage of each individuals most alert hours of the day allows members to consider how they use their time, and how they could be more efficient going forward. These were two great speeches!

Finally, J. Michael Kirkland, CPA, 2013-2014 President of the NYSSCPA, talked about the importance of the CPA designation, giving back to the community, and rising to become the next leaders in the industry.

In the end, Young CPAs walked away with new relationships, goals, and skills to be used for a lifetime.
Long Island Ducks Outing and Picnic

On Friday, June 21, the Young CPA Committee held its 12th Annual Long Island Ducks Outing and Picnic at the Bethpage Ballpark in Central Islip.

As has been the tradition for many years now, the night began with a buffet style picnic at 5:30 p.m. for members, friends and family, followed by the LI Ducks versus the Sugar Land Skeeters game at 7:05pm.

In the first game of a three-game series, the Ducks were victorious 9-6 which included five home runs. The Ducks win and some nice weather gave the fans a great way to kick off the weekend.
Catching Up With...

On Tuesday, May 21, the Young CPA and Cooperation with Bankers Committees held its annual Bankers/CPA Panel Discussion event at the Smithtown Sheraton. The event provided 2 CPE credits, dinner and drinks for the 32 attendees, and featured great advice and information from our three speakers: James Johnis – First National Bank of Long Island, Philip Ammirato – TD Bank, and John Solensky – Empire National Bank.

The committees were happy to have all three banks sponsor the event for the first time – a big thank you to First National Bank of Long Island, TD Bank and Empire National Bank! We would also like to thank James LaRocca from Marcum LLP for moderating the presentation. All three speakers have worked together in the past and developed a close relationship which helped to make this presentation beneficial and informative to all who attended.

This year, the conversation revolved around the theme: “I Need a Loan, Now What?” Our speakers discussed the commercial lending processes at each of their respective banks and informed us of how they use our clients' financial information. They described the different types of financing provided by their banks and how they determine which financing types and terms best fit a client's needs.

The audience responded with questions, making the presentation very interactive. During the event we were provided handouts including a loan application checklist detailing the information needed for different types of loans and descriptions of some covenants banks commonly use to monitor debt. The speakers also shared methods of building relationships with bankers and how important the relationship between client, accountant, and banker is to our clients’, and our success.
Catching Up With...

On Thursday, May 16, the Employee Benefits Committee held a two-hour seminar on “Health Insurance & Compliance Update,” held at Professional Group Plans Inc. (PGP) in Hauppauge. The seminar was sponsored by Alemax Inc.

Craig Sobocinski of PGP and Bruce Ghessi of Alemax Inc., discussed implementation of the new Obama health care reform PPACA and its potential effect on health care premiums and penalties attributable to not providing adequate health insurance coverage. They pointed out that the penalties connected to not abiding by the rules are NOT deductible expenses and provided examples of potential penalties.

Eric Meyerhoff of TASC Inc. was the third speaker for the day. He covered compliance issues relating to DOL audits, FMLA and ERISA issues, indicating that non-compliance could result in major fines for the employer.

There were approximately fifty in attendance, who earned 2 CPE credits in tax and enjoyed a complimentary breakfast sponsored by Alemax Inc.

Then, on Thursday, June 6, the committee held a full day seminar entitled “Auditing 401(k) Plans” at the Sheraton Smithtown. The course was designed to provide an understanding of the basic features of 401(k) plans, including plan administration, operation, reporting requirements and required audit procedures for DOL limited scope and full scope audits.

The speaker, Kendra Melnyk CPA, is the managing partner of Melnyk & Melnyk, CPAs, based in Franklin, Tennessee. Ms. Melnyk’s specialty niche is the audit of employee benefit plans. Her presentation was informative and interactive. Ms. Melnyk presented sample work paper formats and provided comprehensive course material.

The course participants’ feedback was very positive, with many stating that their knowledge of the topic was greatly enhanced by their attendance.

Thirty seven people were in attendance, earning 8 CPE credits each.

The employee benefit committee will be hosting other seminars. Further information about these events will be forthcoming.

If you are interested in joining the Employee Benefits Committee, or would like to know more about upcoming events, please contact the chairperson Tina Isbitsky at tisbitsky@avz.com or co-chairs Felicia Paura at fpaura@sheehancpa.com and Mara Citrin at marac610@aol.com.
Catching Up With...

We are proud to announce the formation of a brand new committee in the Suffolk Chapter. The Forensic and Valuation Services Committee was formed to educate members in technical skills focused on the areas of forensic accounting and business valuation.

The committee will be holding its first organizational meeting at the office of Albrecht, Viggiano, Zureck & Company, P.C., 25 Suffolk Court, Hauppauge, NY, at 8:00 a.m. on Thursday, July 11. We will discuss preliminary plans for the committee within the 2013-2014 fiscal year and begin planning our first educational event. If you are interested in participating, please let us know by Friday, July 5 so that we can prepare accordingly.

If you can not attend, but are interested in getting involved in this committee, please contact committee chairs Amanda Sexton (asexton@avz.com) or Danielle Napolitano (danielle.napolitano@citi.com).

Our organizational meeting was held on June 26. Below is a tentative listing of the dates and topics of our meetings for the coming year:

- **August 6**: Legal Update including the new NPO law and EO 38
- **September 10**: Obama Care and its impact on NPOs
- **October 8**: Auditing in a compliance driven environment
- **November 5**: Stories from the Trenches – discussion group addressing common errors in reporting and audit documentation
- **January 2014**: Joint Chapter Meeting with the Accounting and Auditing Committee
- **February 4**: Yellow Book Update

Most of the meetings will take place in the offices of Cerini Associates at 8AM and offer 2CPE credits. Please contact Joel Schleifer, CPA at theschleif@aol.com to receive e-mail notices of all of the meetings.

Save the Date! On September 23, the Small Business Committee will sponsor a seminar on the Health Care Reform Acts Impact on Small Business, given by August Benefits, Inc. It will be a breakfast seminar with 2 CPE credits available.

The location of the event will be decided based on the amount of attendees so please let committee chair Deborah Werner know your interest! Contact her at dwernercpa@yahoo.com. Looking forward to seeing you there!
Mark Your Calendar...

**JULY 11, 2013**
Forensic & Valuation Services inaugural committee meeting. To register: asexton@avz.com.

**AUGUST 6, 2013**

**AUGUST 6, 2013**
Not-for-Profit and Government A&A committee meeting: Legal Update including the new NPO law and EO 38. To register: theschleif@aol.com.

**AUGUST 8, 2013**

**SEPTEMBER 10, 2013**
Not-for-Profit and Government A&A committee meeting: Obama Care and its impact on NPOs. To register: theschleif@aol.com.

**SEPTEMBER 18, 2013**
Joint Chapter Banker/CPA Meeting. At the Crest Hollow Country Club, Woodbury. Details on page 16.

**SEPTEMBER 23, 2013**

**SEPTEMBER 26, 2013**
Young Professionals Golf Classic. Details on page 18.

**OCTOBER 8, 2013**
Not-for-Profit and Government A&A committee meeting: Auditing in a compliance driven environment. To register: theschleif@aol.com.

**OCTOBER 16, 2013**

**NOVEMBER 5, 2013**
Not-for-Profit and Government A&A committee meeting: Stories from the Trenches: Common errors in reporting and audit documentation. To register: theschleif@aol.com.

**NOVEMBER 14, 2013**
Technical Event with the Young CPAs of the Suffolk and Nassau Chapters. Details on page 21.

For up-to-the-minute chapter activities: www.nysscpa.org

Search for the Suffolk Chapter under “About Us”

Committee Chairs!
Make sure to get all future meeting dates to Felix Russo at frusso@cabcpa.com
Preparing an Estate...

The NYSSCPA Suffolk Chapter
Estate & Financial Planning Committee presents

Elder Law and Estate Planning

Tuesday, August 6, 2013
8:00 – 10:00 a.m.
(7:30 a.m. Registration & Continental Breakfast)

at Valley National Bank
580 E. Jericho Turnpike, Huntington Station, NY

Free!
(Enrollment limited to the first 30 registrants.)

Speaker: David R. Okrent, CPA, JD | The Law Offices of David R. Okrent
Moderator: Seymour Goldberg, CPA, MBA, JD | Goldberg & Goldberg, P.C.

Level: Intermediate
Prerequisite: Basic knowledge of estate planning
Method of Presentation: Lecture, questions and answers
Subject Area: Specialized knowledge and applications: Taxation
Learning Objective: To acquire knowledge on elder law issues and estate planning

2 CPE Credits (Course code: 29085401)
(1 credit: Specialized Knowledge; 1 credit: Taxation)

Name: __________________________________________
Firm: ___________________________________________
Address: ________________________________________
City, State, Zip: __________________________________
Telephone: ________________________________
E-mail: _______________________________________

Please send registration form to:
Seymour Goldberg
Goldberg & Goldberg, P.C.
20 Crossways Park North, Suite 412
Woodbury, New York 11797
516-222-0422
info.goldbergira@gmail.com
Super-Size It...

The Young CPAs Committees of the Suffolk and Nassau Chapters invite you to a

Super-Sized Networking Event – REMIX!

Thursday, August 8, 2013
6:00 p.m. – 8:00 p.m.

The Deck at Four
Melville, NY

$35 per person

Come to this strictly social event to mingle with your peers, including:

- Risk Management Associates, Young Professionals
- New York State Bar, 10th Judicial District
- Suffolk/Nassau Bar Association, Young Professionals

Passed hors d’oeuvres! Open bar!

For info: Joshua Sechter – (631) 719-3357, Joshua.Sechter@bakertilly.com

Sponsored by:

Please make checks payable to NYSSCPA Nassau Chapter and mail to:

Colleen Columbia
Baker Tilly (formerly Holtz Rubenstein Reminick)
125 Baylis Road, Melville, NY 11747
Phone: (631) 719-3352
Fax: (631) 752-1742
colleen.columbia@bakertilly.com

Name: __________________________________________
Firm: ___________________________________________
Address: ________________________________________
City, State, Zip: __________________________________
Telephone: ______________________________________
E-mail: ________________________________________
Networking with Bankers...

The Suffolk Chapter Cooperation with Bankers And Other Credit Grantors Committee invites you to the

**Joint Nassau/Suffolk Chapter Meeting: An Evening of Networking**

Wednesday, September 18, 2013

Crest Hollow Country Club
Woodbury, NY

6:00 p.m. – 8:30 p.m.
*Networking, cocktails, buffet dinner*

$50 in advance
$60 at the door

**RSVP REQUIRED by September 13, 2013**

*Open to all NYSSCPA members, bankers, and other professionals*

Please attach a list of names/business cards if paying for more than one attendee:

Name: ________________________________
Firm: ________________________________
Address: ________________________________
City, State, Zip: ________________________________
Telephone: ________________________________
E-mail: ________________________________

Please make checks payable to NYSSCPA Suffolk Chapter and mail to:

Irene Howell
Albrecht, Viggiano, Zureck & Co., PC
25 Suffolk Court
Hauppauge, NY 11788
(631) 434-9500
Fax: (631) 434-9518
ihowell@avz.com

I am a member of the [ ] Nassau [ ] Suffolk Chapter Subscription Program (check not enclosed).
The Suffolk Chapter’s Small Business Committee asks you to

Save the Date

Health Care Reform Acts Impact on Small Business
Monday, September 23, 2013
Breakfast seminar | 2 CPE credits available

Please stay tuned for more details to come!

For information: Sheryl Rubenbauer
srubenbauer@grassicpas.com
Calling All Golfers...

The Young CPAs Committee of the Suffolk Chapter of the NYSSCPA is proud to host

THE 18TH ANNUAL
YOUNG PROFESSIONALS GOLF CLASSIC

Thursday, September 26, 2013
Hamlet Willow Creek Golf & Country Club

7:30 a.m. Hot gourmet breakfast
8:30 a.m. Shotgun start
1:30 p.m. Cocktail hour, buffet, raffles

Fabulous raffle prizes! Beat-the-hack competition! Lunch at the turn!

☐ GOLD SPONSORSHIP: $3,500
Two foursomes
Ball Marker and two hole sponsorships
Beverage cart and Lunch sponsorships
Tee sign at Beat-the-Hack hole
Name/logo in event program
Two pin flags
48 raffle tickets

☐ SILVER SPONSORSHIP: $2,000
One foursome
Breakfast and two hole sponsorships
Name/banner at registration table
Name/logo in event program
Pin flag
24 raffle tickets

☐ BRONZE SPONSORSHIP: $1,500
One foursome
Two hole sponsorships and pin flag
Name/logo in event program
12 raffle tickets

☐ HOLE SPONSORSHIP: $150
Tee sign displaying
company logo and name

☐ INDIVIDUAL GOLFER: $250
18 holes of golf, breakfast,
lunch, cocktail hour, and dinner

Name: ____________________________
Firm: ____________________________
Address: _________________________
City, State, Zip: __________________
Telephone: _______________________
E-mail: _________________________

☐ Please place me in a foursome

OR

☐ Preferred foursome listed below:
Golfer #2: __________________
Golfer #3: __________________
Golfer #4: __________________

Note: Golfers listed will play together unless otherwise instructed

PLEASE REGISTER EARLY! 9/6/13 is the last day we can accept golfers!
For information, contact Michael D’Onofrio at (516) 931-8400 Ext. 42

Return this form by fax to (516) 670-5063; e-mail: mdonofrio@liadvantage.com; or mail to:
Michael D’Onofrio, Advantage Payroll, 215 North Main Street, Freeport, NY 11520

$25 PER GOLFER TO BENEFIT:

TOYS FOR TOTS

Win an Acura TL with a Hole-in-One!
Attention Managing Partners...

Managing Partners Meeting

Wednesday, October 16, 2013
5:00 to 6:00 p.m.

at the Irish Coffee Pub, East Islip, NY

This is an exclusive opportunity to meet with the Society leadership for a roundtable discussion:

- J. Michael Kirkland, NYSSCPA President
- Joanne Barry, NYSSCPA Executive Director
- Other State Officers

This meeting is for Suffolk Chapter CPA firm Managing Partners or designated partners only. There is no cost for attending this meeting.

RSVP
to Lawrence Lucarelli, CPA, CFP:
llucarelli@avz.com
(631) 434-9500

This meeting is immediately followed by the Chapter’s 2013 CPA Ethics Update. Please see next page for details...
All About Ethics...

NYSSCPA Suffolk Chapter
2013 CPA Ethics Update

Wednesday, October 16, 2013
Irish Coffee Pub, East Islip, NY

6:00 – 7:00 p.m. cocktail reception
7:00 – 9:00 p.m. dinner & presentations

2 CPE Credits in Ethics

$40 for NYSSCPA members
$50 for non-members

Please RSVP no later than October 10

Please make checks payable to NYSSCPA Suffolk Chapter and mail to:
Lawrence Lucarelli, CPA, CFP
Albrecht, Viggiano, Zureck & Co., PC
25 Suffolk Court
Hauppauge, NY 11788
(631) 434-9500
Fax: (631) 434-9518
llucarelli@avz.com

Name: __________________________________________
Firm: ___________________________________________
Address: ________________________________________
City, State, Zip: ___________________________________
Telephone: ______________________________________
E-mail: _________________________________________
Save the Date...

The Young CPAs Committees of the Suffolk and Nassau Chapters ask you to

Save the Date

Joint Technical Event with the Young CPAs of the Suffolk and Nassau Chapters

Thursday, November 14, 2013
6:00 to 9:00 p.m.

Please stay tuned for more details to come!

For information: Danielle Napolitano
danielle.napolitano@citi.com | (516) 296-5082

Sponsored by: Payroll Dynamics
Workforce Management Solutions
Fun and Games - WonderWord

All the words below appear in this Mensa WonderWord puzzle (horizontally, vertically, diagonally, and backwards). When you find a word, circle its individual letters. After you’ve found all of the words, the leftover letters spell the WonderWord.

WONDERWORD CLUE: Gift Cards

| P R K A C T I V E S T R O P S | R E G I S T R A T I O N U N T |
| E L R A D E A L E D L R O O N | P O F F S I D I L C I N O E |
| A A E R E A O S A H T L I S M | I D E H T C C M A A I T P F Y |
| D E S E R O T S L N A N I U A | L Y R A U M E U E Z O T R O P |
| I R B N O A T L I I N F T Y L | M A T V M A P R S E O I S K A |
| M I T I O R I O A S E P G P N S | T E U G T H C S U P L A N A T |
| S N N L T C S N E E T L R H I | T O U U O O O U T D O O R S T C |
| C M A G N E T I C H A R I T Y |

ACTIVE  AMOUNT  AUTHORIZATION  BARCODE  CHARITY  CONGRATULATIONS  DEAL  DISCOUNT  FAST  FEES  FITNESS  MULTIPLE  PURCHASE
FREE  GIFT  ISSUES  KIDS  LIMITS  MAGNETIC  MAGIC  ONLINE  PARTY  OUTDOORS  PERFECT  PLAN  PREPAID
OCCASION  ONLINE  PARTY  OUTDOORS  PERFECT  PLAN  PREPAID
PURCHASE  REGISTRATION  RELOAD  RETAIL  SELL  SPORTS  STRIP  TEENS  THANKYOU

Source: American Mensa Games

July/August 2013
Get Involved and Help Make a Difference

COMMITTEE SERVICE APPLICATION

Thank you in advance for getting involved and ensuring the success of this chapter. Please rank the top 3 committees in which you have an interest:

___  Accounting & Auditing  ___  Forensic and Valuation Services
___  Community Affairs  ___  General Taxation
___  Construction Contractors  ___  Golf Outing
___  Cooperation with Attorneys  ___  Management of Accounting Practice
___  Cooperation with Bankers and Other Credit Grantors  ___  Members in Industry
___  Cooperation with Educational Institutions  ___  Membership Recruitment
___  CPE/Professional Development  ___  Not-for-Profit & Government
___  Emerging Technologies  ___  Public Relations
___  Employee Benefits  ___  Real Estate & Construction
___  Estate/Financial Planning  ___  Small Business
___  Social  ___  Young CPAs

Name: ___________________________________________________________________________________
Firm: ____________________________________________________________________________________
Address: _________________________________________________________________________________
City, State, Zip: ____________________________________________________________________________
Telephone: _______________________________________________________________________________
E-mail: ________________________________________________________________________________

Please forward your response to: Lawrence Lucarelli, CPA • llucarelli@avz.com
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LOOK FOR THE NEXT ISSUE OF THE SUFFOLK CHAPTER NEWSLETTER IN SEPTEMBER!