

Nassau Chapter

Philip Kanyuk, CPA President
Lynne Fuentes, CPA President Elect
Christine Hallahan, CPA Vice President
Anthony Basile, CPA Treasurer
Alexander Resnick, CPA Secretary

**NYSSCPA Nassau Chapter
Sponsorship
2015-2016**

Dear Sponsor:

Target Marketing is the #1 goal of every company wishing to sell a product or service.

The Nassau Chapter has over 5,000 individual members. Many partners of Nassau County CPA firms are active members of this chapter.

The Nassau Chapter hosts various types of events which are outlined on the attached sheets. These events offer you the opportunity to meet with decision-makers of CPA firms, owners and employees of accounting firms, tax practitioners, CPAs in private industry, and other professionals.

We invite your company to share in the various sponsorship opportunities whereby you can be an integral part of our program(s) by being a sponsor and giving your company high visibility with the professionals you market to.

Our sponsorship contract outlines the various sponsorship events and opportunities along with advertising opportunities in our newsletter. Please take a moment to consider the potential which being a NYSSCPA-Nassau Chapter sponsor offers.

Please contact either Phil Kanyuk or Joshua Sechter to learn more about the NYSSCPA-Nassau Chapter programs and available sponsor dates. You can visit the NYSSCPA Nassau Chapter website at www.nysscpa.org. To view our calendar of meetings and events, check our [September 2015 newsletter](#) (pages 30-33).

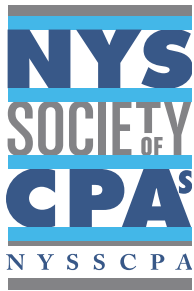
All completed sponsorship and advertising contracts must be e-mailed to Vivian Levy at vivianlevy1@gmail.com. If paying by credit card, please refer to specific PayPal credit card processing instructions on pages 7, 8 and 10. Please be sure to complete pages 1, and 7 through 13 for a sponsorship, or pages 7 and 8 for advertising. You will receive an e-mail confirmation that your contract was successfully completed and accepted.

We look forward to your participation in our program of events this year.

Thank you,

Philip H. Kanyuk, CPA/CFF/ABV, ASA
Sponsorship Committee Co-Chair
Nussbaum Yates Berg Klein & Wolpow, LLP
445 Broad Hollow Road – Suite 319
Melville, NY 11747
Telephone: 631-845-5252
Email: phil.kanyuk@nybkw.com

Joshua Sechter, CPA/ABV/CFF, CVA
Sponsorship Committee Co-Chair
Klein Liebman & Gresen, LLC
6800 Jericho Turnpike, Suite 206E
Syosset, New York 11791
Telephone: 516 -364 -3232
Email: JSechter@goklg.com



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Schedule of Sponsorship Opportunities – 2015/2016

(See Calendar of Events for Dates)

I Premier Sponsorship

Refer to Page 3 for Details \$10,000 \$_____

II Social Events

a) Golf Outing VIP - \$1,000 Cocktail/Dinner - \$500 Brunch - \$400 Tee Sponsor - \$125 \$_____

b) Installation Dinner Gold - \$2,000 Silver - \$1,400 Bronze - \$900 Gift - \$400 \$_____

c) Honoring Events Attorney Night - \$1,000 Student Night - \$500 Bankers Night - \$500 \$_____

d) Financial Literacy Fair Platinum - \$1,500 Gold - \$1,200 Silver - \$800 Bronze - \$500 Gift - \$250 \$_____

III Technical Events

a) Ethics Evening (Estimated attendance 200-250) \$1,000 \$_____

b) Half-Day Tax (Estimated attendance 100-125) \$500 \$_____

c) Full Day Accounting & Auditing (Estimated attendance 80-100) \$750 \$_____

d) Full Day Estate Planning (Estimated attendance 80-100) \$750 \$_____

e) 2 Day Tax (Estimated attendance: 200-250 1st day) 2 Days - \$1,250 1 Day - \$750 \$_____

(Estimated attendance: 100-125 2nd day)

IV Committee Technical Sessions (Refer to page 2 for details)

a) Committee Meetings (2 hours) Committee Name _____ @ \$250 each \$_____

Date(s) of Event(s) _____

V Additional Representative

_____ Representative(s) @ \$_____ for (event) _____ \$_____

Additional Cost per Representative: Installation Dinner - \$100* Golf Outing - \$175* Dinner All Other Events - \$75*
 Subject to change \$100 Brunch (Under II and III above)

VI Advertising (Refer to Pages 7 and 8 for Details)

\$_____

VII Other

 _____ \$_____

VIII Final Total

\$_____

Signature _____ Date _____

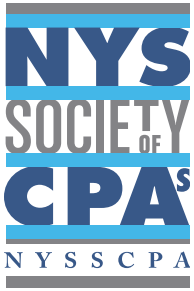
Print Name _____ Title _____

Company Name _____

Address _____

City _____ State _____ Zip Code _____

E-Mail Address _____ Telephone # _____ Cell # _____



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Sponsorship Program Events

I Premier Sponsorship

This is a premier sponsorship package that includes various programs and events throughout the year and also includes advertising and published articles in our chapter newsletters. (See page 3 for details.)

II Social Events

See attached list of committee chairs and contact each committee directly if you are interested in sponsoring one of these social events.

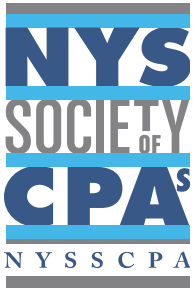
- a) Golf Outing – This is a 5-tier sponsorship program and does not include fees for playing golf. (See page 4 for details.) Estimated attendance is 100 people.
- b) Installation Dinner – This is a 4-tier sponsorship program. (See page 5 for details.) Estimated attendance is 200-300 people.
- c) Attorney Night – This includes a table to showcase plus 2 representatives for dinner. Estimated attendance is 125-175 people.
- d) Student Night/Bankers' Night – This includes a table to showcase, a 2-3 minute speech to the attendees and two representatives are included for dinner. Estimated attendance for Student Night is 100-150 people. Estimated attendance for Bankers' Night is 150-200 people.
- e) Financial Literacy Fair – This is a 5-tier sponsorship program. (See page 6 for details.) Estimated attendance is 50-100 people.

III Technical Events

All technical events listed includes a table to showcase, a 2-3 minute speech to the attendees and two representatives are included for lunch or dinner, as applicable. See attached list of committee chairs and contact each committee directly if you are interested in sponsoring one of these technical events.

IV Committee Technical Sessions

All committee technical sessions include a 2-3 minute speech to the attendees and one representative is included for breakfast, lunch or dinner, as applicable. The cost to sponsor each session is \$250. Each additional representative for a breakfast or lunch session is \$25, and each additional representative for a dinner session is \$60. Estimated attendance is 20-40 people. See attached list of committee chairs and contact each committee directly if you are interested in sponsoring one of these technical sessions.



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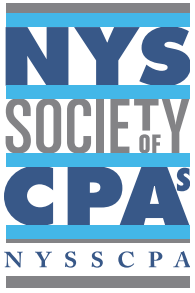
Premier Sponsorship (Limited to one sponsor per industry)

1. Identified as Premier Sponsor at various events being sponsored and also in annual newsletter listing all of our sponsors
2. Sponsorship Events:
 - Installation Dinner Date of Event – May 25, 2016
 Gold level plus 2 additional attendees at event in order to have a full table. Will also be identified as Platinum Sponsor in journal. (Value of \$2,200)
 - Golf Outing Date of Event – TBD
 VIP level plus two additional attendees for dinner (value of \$1,350)
 - Honoring Events Attorney Night – November 24, 2015
Banker Night – January 20, 2016
Student Night – November 12, 2016
 Sponsor to choose either Banker or Student Night - this includes Attorney Night (value of \$1,500)
 - Ethics Event (value of \$1,000) Date of Event – January 13, 2016
 - Technical Events Half-Day Tax – October 24, 2015
Full Day A&A – November 7, 2015
2-Day Tax-Day #1 – Dec. 5, 2015
Day #2 – Dec. 6, 2015
 Sponsor to choose two events to sponsor (value of \$1,500)
 - Committee Technical Sessions Date of Event – _____
 Sponsor to choose four events to sponsor (value of \$1,000) Committee #1 _____
Date of Event – _____
Committee #2 _____
Date of Event – _____
Committee #3 _____
Date of Event – _____
Committee #4 _____
3. Two half-page articles to be published in our newsletters during the year (value of \$1,600) (maximum of 300 words) Date of Newsletter #1 _____
Date of Newsletter #2 _____
4. Two half-page advertisements to be published in our newsletters, during the year (value of \$1,600). Newsletter dates available September, October, November, December, January, April and May Date of Newsletter #1 _____
Date of Newsletter #2 _____

Note: Premier Sponsor can sponsor additional events during their contract year for an additional 20% discount.

Signature: _____

Date: _____



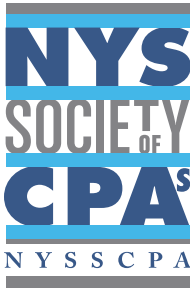
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Golf Outing

Sponsorship levels available:	<u>Cost</u>
<p>VIP SPONSOR — Includes</p> <ul style="list-style-type: none"> ➤ Name prominently displayed on signs at all portions of the day (i.e. brunch, golf and cocktail/dinner) ➤ Two representatives for dinner ➤ Table to showcase 	\$1,000
<p>COCKTAIL/DINNER SPONSOR — Includes</p> <ul style="list-style-type: none"> ➤ Name prominently displayed on a sign during cocktail/dinner ➤ One representative for dinner 	\$ 500
<p>BRUNCH SPONSOR — Includes</p> <ul style="list-style-type: none"> ➤ Name prominently displayed on a sign during brunch ➤ One representative for brunch 	\$ 400
<p>TEE SPONSOR – Includes</p> <ul style="list-style-type: none"> ➤ Name prominently displayed on a sign at tee of one hole 	\$ 125
<p>PRIZE OR GIVE-AWAY ITEM SPONSOR – Includes</p> <ul style="list-style-type: none"> ➤ Name prominently displayed on a sign during registration 	Minimum Prize of \$100

For all sponsorship levels, additional representatives pay \$175 per person for dinner and \$100 for brunch.



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Installation Dinner

Sponsorship levels available:

Cost

GOLD SPONSOR — Includes

\$2,000

- "Sponsored by" announcement by MC
- Recognition in event program (full page with gold border) – ad can promote sponsor’s services
- Name prominently displayed at top of list at entrance
- Eight tickets to the event

SILVER SPONSOR — Includes

\$1,400

- “Sponsored by” Announcement by the MC
- Recognition in event program (1/2 page with silver border) – ad can promote sponsor’s services
- Name displayed at entrance
- Six tickets to the event

BRONZE SPONSOR — Includes

\$ 900

- “Sponsored by” Announcement by the MC
- Recognition in event program (1/4 page with bronze border) – ad can promote sponsor’s services
- Name displayed at entrance
- Four tickets to the event

GIFT SPONSOR — Includes

\$ 400

- "Sponsored by" announcement by MC during prize drawing (we will purchase prizes and gifts for the event from the proceeds of gift sponsor donations)
- Recognition in event program (1/8 page) – ad can promote sponsor’s services
- Name displayed at entrance
- One ticket to the event

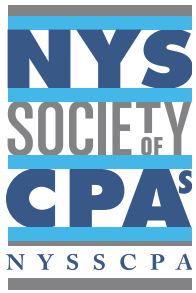
In addition, we will also offer the following:

ADVERTISING SPONSOR — Includes

- Recognition in event program (ad is to congratulate officer or board member only)

See Advertising Information on Page 7 for details.

For all sponsorship levels, additional representatives pay \$100 per person for dinner.
All sponsorship levels also include name printed in our September newsletter.



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Financial Literacy Fair

Sponsorship levels available:

Cost

PLATINUM SPONSOR – Includes

\$1,500

- Table at event stationed by sponsor’s personnel for distribution of sponsor’s service information and other take-aways
- Three five-minute promotional announcements by sponsor
- Name/company logo displayed at top of list at entrance
- Name/company logo in event program – full page, can include information to promote sponsor’s service
- Recognition in all event advertisements
- Includes 4 representatives

GOLD SPONSOR — Includes

\$1,200

- Sponsor provided service/product information and/or gifts at take-away table
- Name/company logo prominently displayed on list at entrance
- Name/company logo in event program – half page
- Recognition in all event advertisements
- Includes 3 representatives

SILVER SPONSOR — Includes

\$ 800

- Name/company logo displayed on list at entrance
- Name/company logo in event program – 1/3 page
- Recognition in all event advertisements
- Includes 2 representatives

BRONZE SPONSOR — Includes

\$ 500

- Name/company logo displayed on list at entrance
- Name/company logo in event program – 1/4 page
- Recognition in all event advertisements
- Includes 1 representative

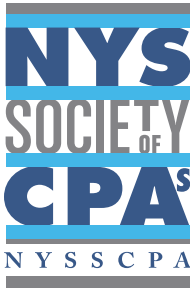
GIFT SPONSOR — Includes

\$ 250

- Children appropriate giveaways (toys, gifts, activity books, etc.) with sponsor logos to be distributed at take-away table. Suggested 200+ items per sponsor.

Note: The NYSSCPA Nassau Chapter Financial Literacy Committee reserves the right to determine suitability of giveaways.

For all sponsorship levels, additional representatives pay \$50 per person for dinner.
All sponsorship levels also include name printed in our September newsletter.



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Advertising Information (for Installation Dinner)

Ad is to congratulate officers or board members only (except for business card ad). Ad must be supplied to the NYSSCPA-Nassau Chapter in camera ready copy with your artwork. **The NYSSCPA-Nassau Chapter sponsorship committee cannot assist you in creating your ads.** Please include a hard copy of your ad with your signed contract and also e-mail a word document of your ad and this completed page to vivianlevy1@gmail.com.

Full Page (7 1/4" x 9 3/4").....\$1,200 1/8 Page (horizontal 3 1/2" x 2 1/4").....\$225
Half Page (horizontal 7 1/4" x 4 3/4").....\$700 Business Card (3 3/8" x 2")\$100
1/4 Page (horizontal 3 1/2" x 4 3/4").....\$400 (Please submit original business card)

Signature _____

Print Name _____ Title _____

Company Name _____

Address _____

City _____ State _____ Zip Code _____

E-Mail Address _____ Telephone # _____ Cell # _____

Individual Who Solicited You _____

The payment information for up-front payment is as follows:

**ADVERTISING
PAYMENT INFORMATION**

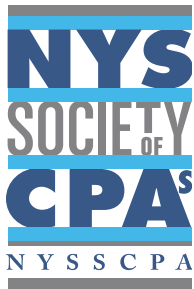
All advertising fees must be paid in full by May 1, 2015. Any other arrangement must be made and approved only by the Nassau Chapter Sponsorship Committee.

Please check Method of Payment: **Credit Card/PayPal** **Check** (Please make checks payable to *NYSSCPA-Nassau Chapter* and mail with completed contract to Vivian Levy c/o Sanders Thaler Viola & Katz, LLP, 350 Jericho Turnpike, Suite 1, Jericho, NY 11753.)

Amount: \$ _____ **If method of payment is credit card, please contact Vivian Levy at vivianlevy1@gmail.com (Credit card information SHOULD NOT be mailed or e-mailed.**

Please Complete: I have processed my credit card information through PayPal on (Date): _____

Your advertising contract will not be processed until your credit card information has been approved.



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Advertising Information (for Newsletter)

Your ad must be supplied to the NYSSCPA-Nassau Chapter in camera ready copy with your artwork. **The NYSSCPA-Nassau Chapter sponsorship committee cannot assist you in creating your ads.** Please include a hard copy of your ad with your signed contract and also e-mail a word document of your ad and this completed page to vivianlevy1@gmail.com. If you would like to advertise in more than one media please take a 20% discount off the cost of two media advertisements, or a 40% discount off the cost of three media advertisements.

	<u>1 Issue</u>	<u>7 Issues (get 2 free)</u>
Full Page (7 1/4" x 9 3/4").....	\$1,500 <input type="checkbox"/>	\$7,500 <input type="checkbox"/>
Half Page (horizontal 7 1/4" x 4 3/4").....	\$800 <input type="checkbox"/>	\$4,000 <input type="checkbox"/>
1/4 Page (horizontal 3 1/2" x 4 3/4").....	\$500 <input type="checkbox"/>	\$2,500 <input type="checkbox"/>
1/8 Page (horizontal 3 1/2" x 2 1/4").....	\$300 <input type="checkbox"/>	\$1,500 <input type="checkbox"/>
Business Card (3 3/8" x 2")	\$200 <input type="checkbox"/>	\$1,000 <input type="checkbox"/>

(Please submit original business card)

Signature _____

Print Name _____ Title _____

Company Name _____

Address _____

City _____ State _____ Zip Code _____

E-Mail Address _____ Telephone # _____ Cell # _____

Individual Who Solicited You _____

The payment information for up-front payment is as follows:

**ADVERTISING
 PAYMENT INFORMATION**

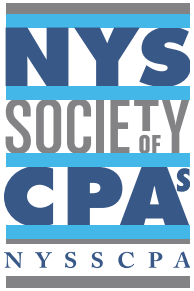
All advertising fees must be paid in full before ad is placed. Any other arrangement must be made and approved only by the Nassau Chapter Sponsorship Committee.

Please check Method of Payment: **PayPal** **Check** (Please make checks payable to *NYSSCPA-Nassau Chapter* and mail with completed contract to Vivian Levy c/o Sanders Thaler Viola & Katz, LLP, 350 Jericho Turnpike, Suite 1, Jericho, NY 11753.)

Amount: \$ _____ **If method of payment is credit card, please contact Vivian Levy at vivianlevy1@gmail.com (Credit card information SHOULD NOT be mailed or e-mailed.**

Please Complete: I have processed my credit card information through PayPal on (Date): _____

Your advertising contract will not be processed until your credit card information has been approved.



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Sponsorship Contract

This Agreement is made between the New York State Society of Certified Public Accountants-Nassau Chapter (“Nassau Chapter”) and the sponsoring company, identified below as “Sponsor”, effective this ____ day of _____, 20__.

RECITALS:

- A. Sponsor desires to support Nassau Chapter’s purpose and mission by associating Sponsor’s name and logo with the Event identified below and by remitting a sponsorship fee to Nassau Chapter.
- B. Nassau Chapter desires to accept the sponsorship described in this Agreement.

AGREEMENT:

The parties, intending to be legally bound, agree as follows:

- 1. **Sponsor and Event Identification.** The identity of the Sponsor and description of the Event are as follows:

SPONSOR INFORMATION

Name of Sponsoring Company (“Sponsor”): _____

Sponsor Contact Name: _____

Sponsor Contact Title _____

Sponsor Address: _____

City, State, Zip _____

Phone: _____ Email: _____

Fax: _____ Website: _____

Products/Services: (Please attach a detailed description of your products and services) _____

EVENT DESCRIPTION

Event Title (“Event”): _____

Event Date: _____

Event Location: _____

2. **Sponsorship.** The Sponsor’s involvement with Nassau Chapter’s activities will be non-exclusive and will be limited in scope, consistent with Nassau Chapter’s nonprofit status. Nassau Chapter’s acceptance of the Sponsorship Fee does not suggest or convey Nassau Chapter’s approval, endorsement, certification, acceptance, or referral of any product or service of the Sponsor. No written or oral statements or materials developed or intended for use in connection with the Sponsor’s support for Nassau Chapter or the Event will be used without the advance review and written approval of Nassau Chapter. Nassau Chapter will provide appropriate and grateful acknowledgment and recognition of the Sponsor’s support. All sponsors are on a first-come, first-served basis (upon receipt of a signed and fully paid contract). The Nassau Chapter is unable to hold spaces or sponsorships without full payment.
3. **Sponsorship Fee.** Sponsor shall pay Nassau Chapter the following sponsorship fee (the “Sponsorship Fee”) indicated on the attached Schedule of Sponsorship Opportunities. Any additional discounts for multiple sponsorships are subject to approval by the Nassau Chapter. Prices and sponsorships are subject to change without prior notification at the discretion of the Nassau Chapter.

The payment information for up-front payment is as follows:

SPONSORSHIP PAYMENT INFORMATION **All sponsorship fees must be paid in full with the execution of this contract. Any other arrangements must be made with and approved by the Nassau Chapter.**

Please check Method of Payment: **Credit Card/PayPal** **Check** (Please make checks payable to *NYSSCPA-Nassau Chapter*)

Amount: \$ _____ **If method of payment is credit card, please contact Vivian Levy via e-mail at vivianlevy1@gmail.com (Credit card information SHOULD NOT be mailed or e-mailed.) Please print clearly so your ad can be processed properly.**

Please Complete: I have processed my credit card information through PayPal on (Date): _____

Please include a copy of the completed pages 9 & 10 with your signed contract and e-mail to Vivianlevy1@gmail.com

Your sponsorship contract will not be processed until your credit card information has been approved.

All payments are nonrefundable except in the event (a) Nassau Chapter cancels this Agreement or (b) of a Force Majeure Event that results in cancellation of the Event. Furthermore, the failure of Sponsor’s representatives to attend the Event shall not in any way lessen Sponsor’s obligation to pay the full Sponsorship Fee.

4. **Obligations of Nassau Chapter.** Nassau Chapter will:
 - A. Grant admission to the Event for **up to two** Sponsor representatives and provide identification badges to Sponsor’s representatives. The Nassau Chapter reserves the right to limit the number of paid additional guests. Nassau Chapter does not guarantee full capacity of attendees in any room during any session. Please indicate below the name and affiliation of Sponsor’s representatives exactly as requested:

 1st Representative’s Name _____

 Company Name _____

 2nd Representative’s Name _____

 Company Name (if different) _____
 - B. Arrange for a 6-foot tabletop (on which Sponsor may set up a display) and two chairs. Table assignments will be at the sole discretion of the Nassau Chapter. Sponsor shall not use any additional space beyond the space designated by the Nassau Chapter.
 - C. **The Nassau Chapter shall, at an additional charge to be determined by the Nassau Chapter two weeks prior to the event, bill the sponsor’s credit card,** and arrange for the following additional services (as available). Please check all that apply and initial where indicated.

Initial

- _____ Basic electrical service.
_____ Standard telephone service.
_____ T1 service lines for my computer.
_____ Other: _____

These additional services ARE NOT included in the Sponsorship Fee.

5. Obligations of Sponsor. Sponsor shall be responsible for the following:

- A. Submission of advertising copy to be included with the Event brochure (if applicable) before the applicable deadline or deadlines given to Sponsor. This service is not included in the sponsorship fee. Please refer to pages 6 and 7 for advertising information.
- B. Shipment of any of Sponsor's promotional materials to the Event. If Sponsors wishes to ship materials to the event facility prior to the event, Sponsor must contact the facility directly for the appropriate information.
- C. All costs relating to signage, set-up, breakdown, delivery, and removal of Sponsor's materials, including security for any property belonging to Sponsor or Sponsor's representatives.
- D. Arranging hotel accommodations for Sponsor's representatives.
- E. Compliance with all reasonable instructions by representatives of Nassau Chapter regarding
 - 1. Composition and location of Sponsor exhibits, including, but not limited to: companies represented; products, systems, services; booth graphics; printed matter distributed at the Event. All Sponsor brochures, promotional materials, and handouts are subject to review prior to the event by the Nassau Chapter. All handouts should not make any references to Nassau Chapter.
 - 2. Sponsor representative attire.
 - 3. Placing, arranging, and appearance of all items displayed by the Sponsor.
 - 4. Sound or odor emanating from Sponsor's display.
 - 5. All other features related to Sponsor's resource table display and conduct of Sponsor's representatives. Sponsor must be set up at least 1 hour prior to the commencement of the Event and breakdown within one hour after conclusion of the event.
 - 6. Sponsor agrees to maintain cleanliness and will return table, etc. in same condition in which given, otherwise a \$50 clean-up fee will be assessed and your company will be invoiced for this additional fee.
 - 7. (Applicable to advertising) Sponsor is required to supply a camera-ready copy of their artwork at least 60 days prior to the published date of the advertisement. Nassau Chapter will supply the direct contact information for submission of camera-ready artwork upon receipt of full payment for the advertisement.
- F. Liability for any damage caused by Sponsor's display to building floors, walls, or columns, or to other sponsors' property. Sponsor shall not use flammable fluids or materials of any nature, including decorative materials, use of which is prohibited by national, state, or city fire laws, ordinances, or regulations, in connection with Sponsor's display. Nothing should be posted on, nailed, screwed, or otherwise attached to columns, walls, floors, or other parts of the facility, building, or furniture. The use of gummed stickers or labels is strictly prohibited.
- G. Accepting full responsibility for compliance with national, state, and city laws, ordinances, and regulations in connection with Sponsor's display.

6. Limited Mutual Licensing of Intellectual Property. By executing this Agreement, Nassau Chapter and the Sponsor each are providing to the other a limited nonexclusive license to use each other's name, logo, and other pertinent trademarks, service marks, copyrights, or other intellectual property solely in connection with the Event. No other uses of Nassau Chapter's or the Sponsor's intellectual property are permitted or authorized by this Agreement. Any use of this intellectual property by one party shall be approved in writing and in advance by the other. Submission of copy by the Sponsor as described above shall be deemed to satisfy the requirement for advance written approval for the use of such copy.

7. Mutual Protection of Confidential Information. If Nassau Chapter or the Sponsor comes into possession of trade-secret or confidential information of the other in connection with the Event, each will avoid disclosure of that

trade secret or confidential information using the equivalent methods and means that each would use to protect its own trade-secret or confidential information; each will use its best efforts to avoid disclosure of confidential information by officers, directors, employees, volunteers, agents, or consultants without the written approval of the other party that owns the trade secret or confidential information. Contact information for attendees may be collected by Sponsor during the event; but no attendee contact information will be provided by Nassau Chapter to Sponsor. Attendee lists and lists of members of the New York State Society of Certified Public Accountants, together with their contact information, shall be deemed to be confidential information.

8. **Nassau Chapter Right of Cancellation.** Nassau Chapter may cancel this contract at any time and return Sponsor's payments. Nassau Chapter shall not be responsible for any costs incurred by Sponsor in connection with the Event. In the event Nassau Chapter cancels the contract, no further use may be made by either party of the other's intellectual property or of any statements or materials of the other developed or intended for use in connection with the Event without written approval.
9. **Termination and Force Majeure.** Neither party shall be liable for failure to perform its obligations under this Agreement due to events beyond its reasonable control ("Force Majeure Event") making it illegal, impracticable, or impossible to hold the Event, including, but not limited to, war, disasters, fire, accidents, or other casualty, acts of God, strikes or threat of strikes, civil disorder, curtailment of transportation services or closure of transportation facilities, acts or threats of terrorism, outbreak of serious infectious disease, acts in compliance with any applicable law, regulation, or order (whether valid or invalid) of any government body, or similar cause beyond the control of either party. Either party may terminate or suspend its obligations under this Agreement if such obligations are delayed or prevented by any of the above events to the extent such events are beyond the reasonable control of the party whose reasonable performance is prevented. If either party terminates or suspends its obligations because of a Force Majeure Event, the other party's obligations will also be terminated or suspended.
10. **Indemnification.** Each party ("Indemnifying Party") agrees to indemnify and hold harmless the other party, their officers, trustees, directors, employees, members, affiliates and agents, and authorized guests and invitees (collectively, the "Indemnities") from any and all claims, losses, damages, liabilities, judgments, or settlements, including reasonable attorneys' fees, costs and other expenses, incurred by the Indemnities on account of any act, omission, breach of this Agreement, or other activity conducted by the Indemnifying Party or its agents or employees in connection with this Agreement; provided however, the Nassau Chapter shall not be held responsible for the safekeeping of sponsor's equipment, displays, supplies or any other valuables.
11. **Limitation of Liability.** Except for Sponsor's payment and the indemnification obligations expressly set forth in this Agreement, neither party, or its affiliates shall be liable for any indirect, incidental, special, punitive, or consequential damages, or for any lost or imputed profits or revenues or lost data or costs of cover arising from or related to the Event, the sponsorship contemplated in this Agreement, or either party's performance or nonperformance under this Agreement, regardless of the legal theory under which such liability is asserted and regardless of whether a party has been advised of the possibility of any such liability. Nassau Chapter's total aggregate liability arising from or related to this Agreement shall in no event exceed the total amount of the Sponsorship Fee.
12. **General Provisions**
 - A. Survival of Obligations. The obligations described in paragraph 7, regarding Mutual Protection of Confidential Information, and paragraph 10, regarding Indemnification, shall survive any cancellation or expiration of this Agreement.
 - B. Non-transferability. No party may assign or otherwise transfer its rights or obligations under this Agreement without the written consent of the other party.
 - C. Independent Contractor. The parties agree that Sponsor is an independent contractor and that this Agreement is not intended to create any agency relationship of any kind; both parties agree not to contract any obligations in the name of the other or to use each other's credit in conducting any activities under this Agreement. Likewise, as an independent contractor, Sponsor will be solely responsible for all taxes, insurance, and benefits.
 - D. Entire Agreement and Amendment. This Agreement, along with any attachments and addenda, constitutes a fully valid agreement binding on all parties hereto. This Agreement constitutes the entire agreement between the parties, and supersedes all prior writings or oral agreements. This Agreement may be amended only by a writing clearly setting forth the amendments and signed by the party against whom enforcement is sought.
 - E. Waiver. Either party's waiver of or failure to exercise any right provided for in this Agreement shall not be deemed a waiver of any further or future right under this Agreement.
 - F. Successors and Assigns. This Agreement shall be binding on the parties, and on their successors and assigns, without regard to whether it is expressly acknowledged in any instrument of succession or assignment.

- G. Notices. Notices required by this Agreement shall be in writing and shall be sent by personal delivery, mail, or other reliable manner of delivery. All notices and other written communications under this Agreement shall be addressed if to Sponsor as indicated in Paragraph 1 above or if to Nassau Chapter as follows: NYSSCPA-Nassau Chapter, 3 Park Avenue, 18th Floor, New York, NY 10016.
- H. Governing Law. This Agreement shall be governed by and interpreted in accordance with the applicable provisions of the laws of the State of New York with respect to agreements made and to be performed wholly within the State of New York.
- I. Severability & Reformation. In the event that one or more of the provisions of this Agreement shall become invalid, illegal, or unenforceable in any respect, the validity, legality, and enforceability of the remaining provisions contained herein shall not be affected thereby. In the event that any of the provisions of this Agreement are not enforceable in accordance with its terms, both parties agree that such section shall be reformed to make such section enforceable in a manner which provides Nassau Chapter the maximum rights permitted at law.
- J. Sponsor agrees to have their Company's name appear in the NYSSCPA-Nassau Chapter newsletter ad noting "Sponsored by (sponsor name)" unless a written letter to the sponsorship committee is sent not accepting this provision.
- K. NYSSCPA-Nassau Chapter mailing list will not be made available to any sponsors or advertisers.**

IN WITNESS WHEREOF, the parties' respective duly authorized representatives have signed this Agreement.

 [Print / type Sponsor's Name]

By: _____

Name: _____

Title: _____

Date: _____

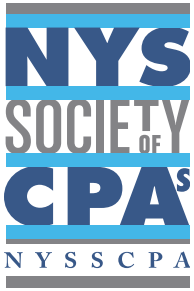
New York State Society of Certified Public Accountants-
 Nassau Chapter

By: _____

Name: _____

Title: _____

Date: _____



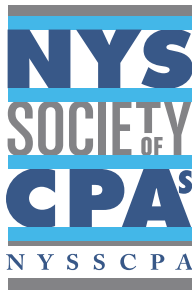
Nassau Chapter

Philip Kanyuk, CPA President
 Lynne Fuentes, CPA President Elect
 Christine Hallahan, CPA Vice President
 Anthony Basile, CPA Treasurer
 Alexander Resnick, CPA Secretary

**Calendar List of Events
2015/2016**

	<u>Date</u>	<u>Venue</u>	<u>Venue Contact Information</u>
I Social Events			
a) Golf Outing	TBA	North Hills Country Club Manhasset, NY	516 922-7500
b) Installation Dinner	May 25, 2016	Crest Hollow Country Club Woodbury, NY	516-692-8000
c) Honoring Events			
1) Student Night	November 12, 2015	Chateau Briand Carle Place, NY	516 334-6125
2) Attorney Night	November 24, 2015	Carlyle at the Palace Plainview, NY	516 756-1600
3) Bankers Night	January 20, 2016	Crest Hollow Country Club Woodbury, NY	516 692-8000
d) Financial Literacy Fair	TBA	TBA	
II Technical Events			
a) Ethics Evening	January 13, 2016	Chateau Briand Carle Place, NY	516 334-6125
b) Half-Day Tax	October 24, 2015	L.I. Marriott Uniondale, NY	516 794-3800
c) Full Day Accounting & Auditing	November 7, 2015	Sheraton Hauppauge, NY	631 231-1100
d) 2 Day Tax	December 5 & 6, 2015	L.I. Marriott Uniondale, NY	516 794-3800

***Dates are Subject to Change**



Nassau Chapter

Philip Kanyuk, CPA President
Lynne Fuentes, CPA President Elect
Christine Hallahan, CPA Vice President
Anthony Basile, CPA Treasurer
Alexander Resnick, CPA Secretary

Event Chair Contact List
(See Complete List Attached)

I Social Events

<u>Event</u>	<u>Contact</u>
a) Golf Outing	See Cooperation with Bankers & Credit Grantors Committee
b) Installation Dinner	Lynne M. Fuentes, CPA, Fuentes & Angel CPAs LLC, 307 Hicksville Rd #10, Bethpage, NY 11714, Phone: (516) 622-3045, lynnefuentes@optonline.net
c) Student Night	See Cooperation with Educational Institutions Committee
d) Attorney Night	See Attorneys & Accountants Joint Committee
e) Bankers Night	See Cooperation with Bankers & Credit Grantors Committee
f) Financial Literacy	See Financial Literacy Committee

II Technical Events

<u>Event</u>	<u>Contact</u>
a) Ethics Evening	Lynne M. Fuentes, CPA, Fuentes & Angel CPAs LLC, 307 Hicksville Rd #10, Bethpage, NY 11714, Phone: (516) 622-3045, lynnefuentes@optonline.net
b) Half-Day Tax	See Taxation Committee
c) Full Day Accounting & Auditing	See Accounting & Auditing Committee
d) Full Day Estate Planning	See Estate & Personal Financial Planning Committee
e) 2 Day Tax	See Taxation Committee

Nassau Chapter Executive Board and Committee Chairs 2015/2016				
				as of 8/16/15
EXECUTIVE COMMITTEE	DIRECTOR (Past President)	PRESIDENT		
	Robert S. Barnett, CPA, Esq. Capell Barnett Matalon & Schoenfeld LLP 100 Jericho Quadrangle, Ste 233 Jericho, NY 11753 516-931-8100 rbarnett@cbmslaw.com	Philip H. Kanyuk, CPA Nussbaum Yates Berg Klein & Wolpow, LLP 445 Broad Hollow Road – Suite 319 Melville, NY 11747 631-845-5252 Ext. 242 phil.kanyuk@nybkw.com		
	President Elect	Vice President		Treasurer
	Lynne M. Fuentes, CPA Fuentes & Angel CPAs LLC 307 Hicksville Road, Apt 10 Bethpage, NY 11714 516-622-3045 LynneFuentes@optonline.net	Christine P. Hallahan, CPA 81-10 262nd Street Floral Park, NY 11004 516-946-4874 challahan@cphtax.com		Anthony Basile, CPA Anthony Basile CPA, PC 401 Franklin Avenue Ste 105 Garden City, NY 11530 516-741-5100 abasile@basilecpa.com
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Cooperation With Educational Institutions	Anthony Basile, CPA Anthony Basile CPA, P.C. 401 Franklin Avenue - Ste 105 Garden City, NY 11530 516-741-5100 abasile@basilecpa.com	Michael D. Katz, CPA Sanders Thaler, Viola & Katz, LLP 350 Jericho Turnpike, Ste 1 Jericho, NY 11753-1317 516-938-5219 mkatz@st-cpas.com	Abby Lucrezia, CPA Janover LLC 100 Quentin Roosevelt Blvd Garden City, NY 11530 (516) 542-6300 abby.lucrezia@janoverllc.com	
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<u>Financial Literacy Committee</u>	Jarred Berman, CPA Outsource Your Books, LLC 100 Quentin Roosevelt Blvd, Suite 509 Garden City, NY 11530 516-393-5609 JRB@osyb.com jarred.berman@gmail.com	Nannette Watts, CPA cell: 516-506-8224 nwattscpa@yahoo.com		
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<u>Membership</u>	John V. Pellitteri, CPA Grassi & Co., CPAs 50 Jericho Quadrangle Jericho, NY 11753 516-256-3500 Johnp@grassicpas.com			
<u>Medical & Other Professionals</u>	Neal Guber, CPA WeiserMazars, LLP 60 Crossways Park Drive West, Ste 301 Woodbury, NY 11797 516-620-8500 neal.guber@weisermazars.com			
<u>Newsletter</u>	Lynne M. Fuentes, CPA Fuentes & Angel CPAs LLC 307-10 Hicksville Road Bethpage, NY 11714 516-622-3045 LynneFuentes@optonline.net			
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<u>Sponsorship Committee</u>	Joshua S. Sechter, CPA Klein Liebman & Gresen, LLC 6800 Jericho Turnpike, Suite 206E Syosset, New York 11791 516.364.3232 Josh@goKLG.com			
	Robert Barnett, Esq. CPA pell, Barnett, Matalon & Schoenfeld, L 100 Jericho Quadrangle, Ste 233 Jericho, NY 11753 516-931-8100 rbarnett@cbmslaw.com	Iola Damante, CPA Raich Ende Malter & Co. LLP 90 Merrick Avenue, Suite 802 East Meadow, NY 11554 Phone: (516) 228-9000 IDamante@rem-co.com	Robert J. Schaffer, CPA Castellano Korenberg & Co., CPAs 313 West Old Country Road Hicksville, NY 11801 516-937-9500 x331 rschaffer@ck-co.com	
	Mark Plostock, CPA 7788 Southamptonsire Way New Kent, Virginia 23124-2873 516 933-8486 mplostock@nysscpa.org			
	Christine P. Hallahan, CPA 81-10 262nd Street Floral Park, NY 11004 516-946-4874 challahan@cphtax.com	Geri Gregor, CPA Grassi & Co., CPAs 50 Jericho Quadrangle Jericho, NY 11753 516-336-2496 ggregor@grassicpas.com	Elizabeth Oberg, CPA Sanders Thaler, Viola & Katz, LLP 350 Jericho Turnpike, Suite 1 Jericho, NY 11753 516-938-5219 loberg@st-cpas.com	
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