

EXHIBIT
Comprehensive preliminary analytical review using CAATs

Income Statement	12/31/2004		12/31/2005		Actual 12/31/2006		Industry (31) Common		Expected 12/31/2006		Budget 12/31/2006		Expected %Diff		Budget % Diff	
		Common		Common		Common		Common		Common		Common		Common		Common
Sales (Income)	\$300,000	100%	\$425,000	100%	\$475,000	100%	100%		\$505,000	100%	\$450,000	100%	-5.9%		6%	
<i>Cost of Sales (COGS)</i>	<i>\$160,000</i>	<i>53%</i>	<i>\$275,000</i>	<i>65%</i>	<i>\$258,000</i>	<i>54%</i>	<i>45%</i>		<i>\$307,657</i>	<i>61%</i>	<i>\$225,000</i>	<i>50%</i>	<i>-16.1%</i>		<i>15%</i>	
<i>Gross Profit</i>	<i>\$140,000</i>	<i>47%</i>	<i>\$150,000</i>	<i>35%</i>	<i>\$217,000</i>	<i>46%</i>	<i>55%</i>		<i>\$197,343</i>	<i>39%</i>	<i>\$225,000</i>	<i>50%</i>	<i>10.0%</i>		<i>-4%</i>	
Gross Profit Margin	46.67%	100%	35.29%	100%	45.68%	100%	55%		39.08%	100%	50.00%	100%	16.9%		8.63%	
Depreciation and Amortization	\$6,000	2%	\$6,000	1%	\$6,000	1%	3%		\$6,000	1%	\$5,000	1%	0.0%		20%	
Interest Expense	\$0	0%	\$1,000	0%	\$1,000	0%	1%		\$1,000	0%	\$1,500	0%	0.0%		-33%	
Overhead S, G, & A Expense	\$78,000	26%	\$78,000	18%	\$79,500	17%	45%		\$78,000	15%	\$80,000	18%	1.9%		-1%	
Payroll/ Wages/ Salary	\$75,000	25%	\$75,000	18%	\$75,000	16%	26%		\$75,000	15%	\$70,000	16%	0.0%		7%	
Rent	\$3,000	1%	\$3,000	1%	\$3,000	1%	6%		\$3,000	1%	\$2,500	1%	0.0%		20%	
<i>Other Operating Expenses</i>	<i>\$0</i>	<i>0%</i>	<i>\$23,000</i>	<i>5%</i>	<i>\$25,000</i>	<i>5%</i>	<i>0%</i>		<i>\$16,100</i>	<i>3%</i>	<i>\$10,000</i>	<i>2%</i>	<i>55.3%</i>		<i>150%</i>	
<i>Net Profit before Taxes</i>	<i>\$56,000</i>	<i>19%</i>	<i>\$42,000</i>	<i>10%</i>	<i>\$105,500</i>	<i>22%</i>	<i>7%</i>		<i>\$96,243</i>	<i>19%</i>	<i>\$128,500</i>	<i>29%</i>	<i>9.6%</i>		<i>-18%</i>	
Adjusted Owner's Compensation	\$0	0%	\$0	0%	\$0	0%	2%		\$0	0%	\$0	0%	N/A		N/A	
<i>Adjusted Net Profit before Taxes</i>	<i>\$56,000</i>	<i>19%</i>	<i>\$42,000</i>	<i>10%</i>	<i>\$105,500</i>	<i>22%</i>	<i>8%</i>		<i>\$96,243</i>	<i>19%</i>	<i>\$128,500</i>	<i>29%</i>	<i>9.6%</i>		<i>-18%</i>	
Net Profit Margin	18.67%	0%	9.88%	0%	22.21%	0%	8%		19.06%	0%	28.56%	0%	16.5%		-22.22%	
<i>EBITDA</i>	<i>\$62,000</i>	<i>21%</i>	<i>\$49,000</i>	<i>12%</i>	<i>\$112,500</i>	<i>24%</i>	<i>10%</i>		<i>\$103,243</i>	<i>20%</i>	<i>\$135,000</i>	<i>30%</i>	<i>9.0%</i>		<i>-17%</i>	
Other Income	\$0	0%	\$0	0%	\$0	0%	0%		\$0	0%	\$0	0%	N/A		N/A	
Other Expenses	\$0	0%	\$0	0%	\$0	0%	0%		\$0	0%	\$0	0%	N/A		N/A	
Taxes Paid	\$0	0%	\$0	0%	\$0	0%	0%		\$0	0%	\$0	0%	N/A		N/A	
<i>Net Income</i>	<i>\$56,000</i>	<i>19%</i>	<i>\$42,000</i>	<i>10%</i>	<i>\$105,500</i>	<i>22%</i>	<i>7%</i>		<i>\$96,243</i>	<i>19%</i>	<i>\$128,500</i>	<i>29%</i>	<i>9.6%</i>		<i>-18%</i>	