



Forté Capital's Selected Statistics

U.S. Equity Indexes	11/30/07	YTD Return
S&P 500	1481	4.40%
Dow Jones Industrials	13372	7.30%
NASDAQ Composite	2661	10.20%
NYSE Composite	9857	7.90%
Wilshire 5000	14933	4.70%
Dow Jones Transports	4661	2.20%
Dow Jones Utilities	532	16.50%

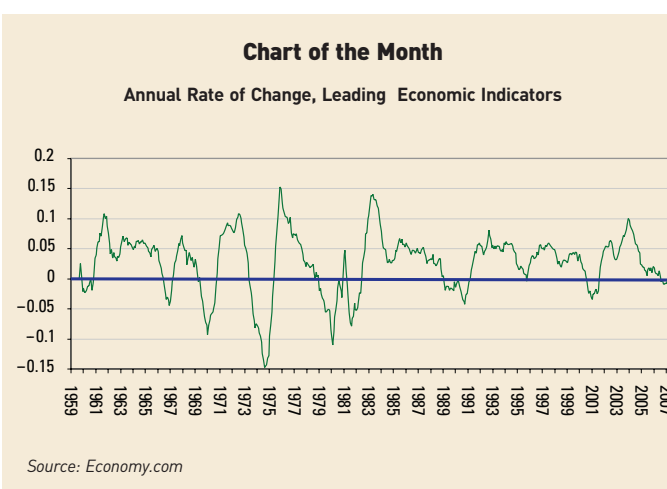
Forté Capital's Proprietary Market Risk Barometer	Bullish			Neutral			Bearish			
	10	9	8	7	6	5	4	3	2	1
Market Valuation										5
Monetary Environment										7
Investor Psychology										6
Internal Market Technicals										5
Overall Short-Term Outlook										6.13
Overall Long-Term Outlook										6.44

As of 11/30/07

Selected Interest Rates	11/30/07	10/31/07
Fed Funds Rate	4.50%	4.50%
3-Month Libor	5.13%	4.89%
Prime Rate	7.50%	7.50%
15-Year Mortgage	5.31%	5.51%
30-Year Mortgage	5.73%	5.88%
1-Year ARM	5.49%	5.64%
3-Month Treasury Bill	3.08%	3.84%
5-Year Treasury Note	3.41%	4.16%
10-Year Treasury Bond	3.97%	4.48%
10-Year Inflation Indexed Treas.	1.63%	2.14%

Equity Market Statistics	11/30/07	10/31/07
Dow Jones Industrials		
Dividend Yield	2.29%	2.19%
Price-to-Earnings Ratio (12-Mth Trailing)	15.79	16.17
Price-to-Book Value	4.24	3.73
S&P 500 Index		
Earnings Yield	5.73%	5.48%
Dividend Yield	1.93%	1.83%
Price/Earnings (12-Mth Trailing as Rpt)	18.81	18.25
Price/Earnings (2007 EPS Est as Rpt)	18.90	18.29

Key Economic Statistics	Most Recent	Prior Month
National		
Producer Price Index (monthly chg)	0.10%	1.10%
Consumer Price Index (monthly chg)	0.30%	0.30%
Unemployment Rate	4.70%	4.70%
ISM Manufacturing Index	50.80	50.90
ISM Services Index	54.10	55.80
Change in Non-Farm Payroll Emp.	94,000	170,000
New York State		
Value of Construction Projects in 000's	2,693,593	2,601,850
Consumer Price Index-NY, NJ, CT	3.10%	2.40%
Unemployment Rate	4.40%	4.40%
NYS Index of Coincident Indicators	-1.00%	0.60%



Commentary on Significant Economic Data This Month

According to the preliminary estimate, GDP for the U.S. grew by 4.9% in the third quarter of 2007, up from the advanced estimate of 3.9%. Upward revisions to the rate of growth resulted from an increase in inventory investment and export growth, while imports were revised downward.

According to the Empire State Manufacturing Survey, general business conditions in New York continued to expand in November. Shipments continued to improve, and the index rose from 28.6 to 32.2. Both the average work-week and employment index weakened in November, while the new orders index remained essentially unchanged.

According to Moody's Economy.com, the probability of the U.S. economy slipping into a recession over the next six months increased to 47% in October 2007 (up from 32% in September). This is the highest recession risk since 2002. The risks have increased due to tighter credit conditions, rising mortgage delinquencies, problems in the global financial markets, and the ongoing housing recession.

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