



Forté Capital's Selected Statistics

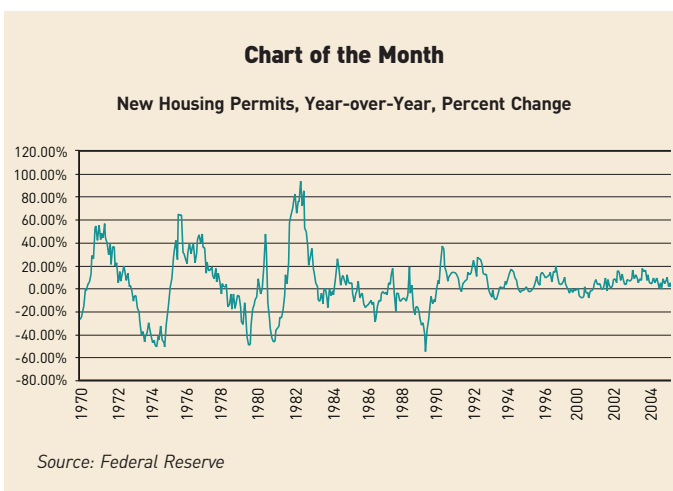
U.S. Equity Indexes	4/30/07	YTD Return
S&P 500	1485	4.73%
Dow Jones Industrials	13063	4.81%
NASDAQ Composite	2525	4.55%
NYSE Composite	9628	5.35%
Wilshire 5000	14952	4.87%
Dow Jones Transports	5037	10.46%
Dow Jones Utilities	519	13.68%

Selected Interest Rates	4/30/07	3/30/07
Fed Funds Rate	5.25%	5.25%
3-Month Libor	5.36%	5.35%
Prime Rate	8.25%	8.25%
15-Year Mortgage	5.50%	5.44%
30-Year Mortgage	5.77%	5.71%
1-Year ARM	5.59%	5.33%
3-Month Treasury Bill	4.79%	4.90%
5-Year Treasury Note	4.51%	4.54%
10-Year Treasury Bond	4.63%	4.65%
10-Year Inflation Indexed Treas.	2.20%	2.21%

Key Economic Statistics	Most Recent	Prior Month
National		
Producer Price Index (monthly chg)	1.00%	1.30%
Consumer Price Index (monthly chg)	0.60%	0.40%
Unemployment Rate	4.50%	4.40%
ISM Manufacturing Index	54.70	50.90
ISM Services Index	56.00	52.40
Change in Non-Farm Payroll Emp.	88,000	177,000
New York State		
Value of Construction Projects in 000's	1,953,921	3,123,223
Consumer Price Index-NY, NJ, CT	2.90%	3.10%
Unemployment Rate	4.30%	4.90%
NYS Index of Coincident indicators	1.00%	0.10%

Forté Capital's Proprietary Market Risk Barometer	Bullish	Neutral	Bearish
	10 9 8 7 6 5 4 3 2 1		
Market Valuation	5		
Monetary Environment	5		
Investor Psychology	4		
Internal Market Technicals	5		
Overall Short-Term Outlook	4.92		
Overall Long-Term Outlook	5.10	As of 04/30/07	

Equity Market Statistics	04/30/07	03/30/07
Dow Jones Industrials		
Dividend Yield	2.27%	2.31%
Price-to-Earnings Ratio (12-Mth Trailing)	16.24	15.94
Price-to-Book Value	3.79	3.65
S&P 500 Index		
Earnings Yield	5.49%	5.73%
Dividend Yield	1.83%	1.87%
Price/Earnings (12-Mth Trailing as Rpt)	18.19	17.28
Price/Earnings (2006 EPS Est as Rpt)	16.58	16.05



Commentary on Significant Economic Data This Month

According to the advance estimate from the Bureau of Economic Analysis, GDP for the first quarter of 2007 increased by 1.3%. Real residential structures fell by 17% on an annualized basis in the first quarter, representing the sixth quarterly decline in a row. Overall, the decline in housing likely subtracted close to 1% from GDP growth this quarter. Personal consumption increased by 3.8%.

General manufacturing conditions in New York improved modestly in April, according to the New York State Manufacturing Survey, but remained relatively weak across the board. The employment measures were anemic, suggesting that production activity has decreased.

The University of Michigan Consumer Sentiment Index fell to 87.1 in April, the lowest level since September 2006. Both higher energy prices and weakness in the housing market have weighed on consumer sentiment.

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