



Forté Capital's Selected Statistics

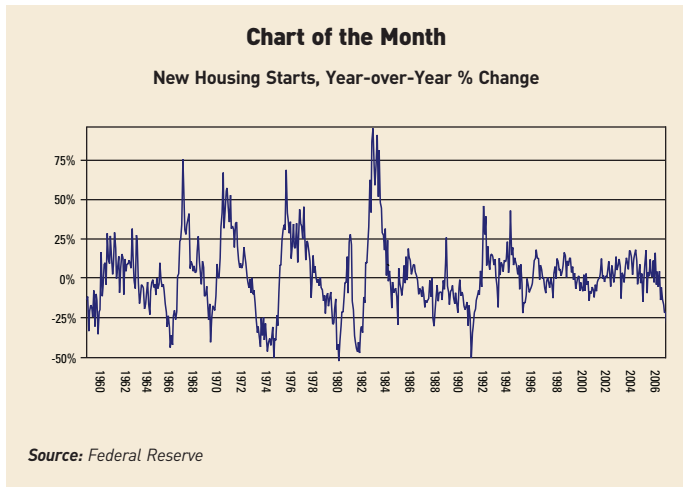
U.S. Equity Indexes	11/30/06	YTD Return
S&P 500	1401	12.20%
Dow Jones Industrials	12222	14.04%
NASDAQ Composite	2432	10.27%
NYSE Composite	8969	15.67%
Wilshire 5000	14117	12.77%
Dow Jones Transports	4727	12.66%
Dow Jones Utilities	456	12.53%

Selected Interest Rates	11/30/06	10/31/06
Fed Funds Rate	5.25%	5.25%
3-Month Libor	5.35%	5.37%
Prime Rate	8.25%	8.25%
15-Year Mortgage	5.39%	5.55%
30-Year Mortgage	5.61%	5.84%
1-Year ARM	5.30%	5.35%
3-Month Treasury Bill	4.90%	4.95%
5-Year Treasury Note	4.45%	4.57%
10-Year Treasury Bond	4.46%	4.61%
10-Year Inflation-Indexed Treas.	2.16%	2.34%

Key Economic Statistics	Most Recent	Prior Month
National		
Producer Price Index (monthly chg)	-1.60%	-1.30%
Consumer Price Index (monthly chg)	-0.50%	-0.50%
Unemployment Rate	4.40%	4.60%
ISM Manufacturing Index	49.50	51.20
ISM Services Index	58.90	57.10
Change in Non-Farm Payroll Emp.	92,000	148,000
New York State		
Value of Construction Projects in 000's	2,780,056	3,863,525
Consumer Price Index—NY, NJ, CT	2.40%	3.30%
Unemployment Rate	3.80%	4.20%
NYS Index of Coincident Indicators	0.20%	3.20%

Forté Capital's Proprietary Market Risk Barometer	Bullish	Neutral	Bearish
	10 9 8 7 6 5 4 3 2 1		
Market Valuation	5		
Monetary Environment	4		
Investor Psychology	4		
Internal Market Technicals	5		
Overall Short-Term Outlook	4.42		
Overall Long-Term Outlook	4.94	As of 11/30/06	

Equity Market Statistics	11/30/2006	10/31/2006
Dow Jones Industrials		
Dividend Yield	2.24%	2.24%
Price-to-Earnings Ratio (12-Mth Trailing)	16.64	16.62
Price-to-Book Value	3.20	3.19
S&P 500 Index		
Earnings Yield	5.32%	5.41%
Dividend Yield	1.79%	1.81%
Price/Earnings (12-Mth Trailing as Rpt)	17.82	18.5
Price/Earnings (2006 EPS Est as Rpt)	17.34	17.31



Commentary on Significant Economic Data This Month

In the minutes of the Federal Open Market Committee (FOMC) meeting in October, the Federal Reserve acknowledged that economic growth slowed in the third quarter due to weaker housing activity and slowing vehicle sales. The Federal Reserve expects the economy to grow slightly below potential over the next year. On the inflation front, members were still concerned about elevated pricing levels but thought that inflation would moderate going forward due to the impact of lower energy prices and a slowing economy. A tightening bias was maintained.

The Federal Reserve Beige Book for November 29 was upbeat about the economy in general. The report indicated that labor markets are generally tight, manufacturing activity is stable, consumer spending is rising, and weaknesses are confined to the housing market and the auto industry.

Vehicle sales were slightly weaker in November compared to the previous month and sales a year ago. Incentives reached an all-time high in November but failed to spur additional sales. On a competitive basis, U.S. automakers continue to lose market share; overall U.S.-brand market share declined to a new low of 52.8% in November.

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