



# Declaration for Electronic Filing Of Fiduciary Income Tax Return

New York State • City of New York • City of Yonkers

**For the calendar year January 1, 2000, through December 31, 2000.**

Name of fiduciary		
Address of fiduciary (number and street or rural route)		
City, village or post office	State	ZIP code

*For office use only*

Number of returns filed with this declaration .....

Date returns transmitted to IRS (month/day/year) ...

## Declaration of fiduciary

I have electronically filed the attached 2000 *New York State Fiduciary Income Tax Return(s)*, including accompanying schedules and statements, with New York State, through the Internal Revenue Service. I understand that if there is an error on the federal return, the New York State return will be rejected.

Under penalties of perjury, I declare that I have compared the information on the 2000 *New York State Fiduciary Income Tax Return(s)* with the information I have provided on the electronic return(s), and to the best of my knowledge and belief, the return(s) is true, correct and complete.

<b>Sign here</b>	Signature of fiduciary
Electronic transmitter identification number (federal employer identification number)	Date

## Instructions

The fiduciary must send Form IT-205-E and required attachments to the Department of Taxation and Finance (Tax Department) after receipt of the acknowledgment from the Internal Revenue Service that the related federal return has been accepted. Prepare batches for shipping in either envelopes or cartons.

A Form IT-205-E, signed by the fiduciary, must be received by April 23, 2001, regardless of when the return was acknowledged as accepted.

For additional information see New York State Publication 90, *Handbook for Electronic Filers of Fiduciary Income Tax Returns*. To order, call our toll-free number for **forms and publications** at 1 800 462-8100. From areas outside the U.S. and outside Canada, call (518) 485-6800.

### Where to file

Form IT-205-E must be sent to:

**NYS TAX DEPARTMENT  
ATTN: FEDERAL/STATE PROJECT  
PO BOX 5400  
ALBANY NY 12205**

### Private Delivery Services

The fiduciary may use a private delivery service, instead of the U.S. Postal Service, to file the return of the estate or trust. However, if at a later date there is a need to establish the date the return was filed, the fiduciary cannot use the date recorded by a private delivery service **unless** the fiduciary used a delivery service that has been designated by the U.S. Secretary of the Treasury or the Commissioner of Taxation and Finance.

(Currently designated delivery services are listed in Publication 55, Designated Private Delivery Services. To order forms and publications, call the Tax Department at 1 800 462-8100.) If you use **any** private delivery service, whether it is a designated service or not, address your return to: **State Processing Center, 431C Broadway, Albany NY 12204-4836.**

### Refunds

If it has been at least four weeks since the Tax Department accepted the return, call New York State Taxpayer Assistance toll free at 1 800 353-0708 to check the status of the refund. From areas outside the U.S. and outside Canada, call (518) 485-6800.

Telephone assistance is available from 8:30 a.m. to 4:25 p.m. (eastern time), Monday through Friday.

### Declaration of fiduciary

**An electronically transmitted New York State Fiduciary Income Tax Return will not be considered filed until a Form IT-205-E, signed by the fiduciary, is received by the Tax Department. The fiduciary's signature is required for all returns filed with this declaration.**

### Federal/State tax agreement

Under authority of federal and New York State laws, the New York State Department of Taxation and Finance and the IRS have entered into a federal/state agreement for the mutual exchange of tax information.

### Privacy notification

The right of the Commissioner of Taxation and Finance and the Department of Taxation and Finance to collect and maintain personal information, including mandatory disclosure of social security numbers in the manner required by tax regulations, instructions, and forms, is found in Articles 22, 26, 26-A, 26-B, 30, 30-A, and 30-B of the Tax Law; Article 2-E of the General City Law; and 42 USC 405(c)(2)(C)(i).

The Tax Department uses this information primarily to determine and administer tax liabilities due the state and city of New York and the city of Yonkers. We also use this information for certain tax offset and exchange of tax information programs authorized by law, and for any other purpose authorized by law.

Information concerning quarterly wages paid to employees and identified by unique random identifying code numbers to preserve the privacy of the employees' names and social security numbers is provided to certain state agencies, for research purposes to evaluate the effectiveness of certain employment and training programs. Failure to provide the required information may subject you to civil or criminal penalties, or both, under the Tax Law.

This information is maintained by the Director of the Registration and Data Services Bureau, NYS Tax Department, Building 8 Room 338, W A Harriman Campus, Albany NY 12227; telephone 1 800 225-5829. From areas outside the U.S. and outside Canada, call (518) 485-6800.